

LFS SICAV
société d'investissement à capital variable
Registered office: 60, avenue J.F. Kennedy,
L – 1855 Luxembourg – Grand Duchy of Luxembourg
R.C.S. Luxembourg B 137.309
(the “**Fund**”)

Convening notice to the shareholders of the Fund to an extraordinary general meeting

Luxembourg, 27 March 2025

Dear Shareholder,

The extraordinary general meeting of shareholders of the Fund held on 27 March 2025 was not validly constituted and could not deliberate on the items of agenda, failing the required quorum. You are consequently kindly invited to attend a second extraordinary general meeting (the “**Reconvened EGM**”) which will be held before a notary at 9, rue de Bitbourg, L – 1273 Luxembourg, Grand-Duchy of Luxembourg on 04 April 2025 at 11.30 a.m. (Luxembourg time) to deliberate and vote on the same following agenda (the “**Agenda**”):

1. Dissolution and liquidation of the Fund.
2. Appointment of Amundi Luxembourg S.A represented by Martine Capus as liquidator of the Fund and determination of its powers and compensation.
3. Appointment of Ernst & Young Luxembourg as auditor to the liquidation of the Fund.
4. Miscellaneous

Please note that the Fund will bear any expenses linked to the liquidation of the Fund.

QUORUM AND VOTING REQUIREMENTS

Shareholders are advised that no quorum is required to validly deliberate on the items of the agenda of the Reconvened EGM and the resolutions will be taken by a majority of at least two-thirds of the votes validly cast.

RECORD DATE

The majority at the Reconvened EGM shall be determined according to the shares issued and outstanding at midnight (Luxembourg time) on the fifth Luxembourg business day prior to the Reconvened EGM (the “**Record Date**”). The rights of a shareholder to attend and vote at the Reconvened EGM are determined in accordance with the shares held by this shareholder at the Record Date.

VOTING ARRANGEMENTS

If you cannot attend in person, you can be represented by any person of your convenience by completing and signing the attached proxy form in Appendix 1 and return it by e-mail to BNPPGovernance@arendtservices.com by 31 March 2025 at midnight at the latest.

Shareholders are advised that the proxy attached in the convening notice to the extraordinary general meeting of shareholders of the Fund held on 27 March 2025, provided that it has been validly completed, will remain in force as previously mentioned for the Reconvened EGM.

If you wish to attend the Reconvened EGM in person, please communicate your intention to us at the latest two business days before the Reconvened EGM.

Yours sincerely,

The Board

Appendix 1: Proxy Form

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Proxy form

For use at the reconvened extraordinary general meeting of shareholders of the Fund, to be held, before notary, on 04 April 2025, at 11.30 a.m., at 9, rue de Bitbourg, L – 1273 Luxembourg (the “Reconvened EGM”)

To be returned until midnight, on 31 March 2025, at the latest, duly dated and signed, to BNPPGovernance@arendtservices.com.

Only full shares are entitled to vote.

The undersigned **residing in** **/ a company**
formed and existing under the laws of
having its registered office in.....
represented by....., **residing in**..... holding the number
of shares hereafter detailed by classes of shares of the Fund.

] Class []
] Class []
TOTAL = shares	

hereby give(s) irrevocable proxy to the chairman of the Reconvened EGM or to
....., residing in, with full power of
substitution, to represent the undersigned at the Reconvened EGM, to be held before notary in
Luxembourg, at 11.30 a.m., on 04 April 2025 and to vote for all the shares held on the date of such
Reconvened EGM, in order to deliberate upon the following agenda.

AGENDA OF THE RECONVENED EGM	DECISIONS OF THE SHAREHOLDERS		
	YES	NO	ABSTAIN
Dissolution and liquidation of the Fund.			
Appointment of Amundi Luxembourg S.A. represented by Martine Capus as liquidator of the Fund and determination of its powers and compensation.			
Appointment of Ernst & Young Luxembourg as auditor to the liquidation of the Fund.			
Miscellaneous.			

The proxyholder is hereby authorised to:

- participate to all deliberations and to vote, in the name of the undersigned, on all decisions relating to the agenda;
- to the above effects, pass and sign all deeds, documents and minutes.

No quorum is required, and the resolutions of the Reconvened EGM shall be valid if adopted by a majority of at least two-thirds of the votes validly cast at the meeting.

The present proxy will remain in force if the EGM is, for whatsoever reason, to be adjourned or postponed.

The undersigned hereby confirms that (i) he has not waived all or part of his voting rights, (ii) none of his voting rights have been suspended and (iii) the exercise of any voting rights pursuant to this proxy does not result in a breach of any voting agreements to which he is a party.

The undersigned undertakes to indemnify the proxyholder against any claims, losses, costs, expenses, damages or liability sustained or incurred by the proxyholder as a result of any action taken in good faith pursuant to the present proxy.

This proxy shall be governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg. The parties irrevocably agree that any disputes arising out of or in connection with this proxy shall be submitted exclusively to the courts of the city of Luxembourg, Grand Duchy of Luxembourg.

Done in _____, on _____.

Signature: _____

By:

Title: