

Notice to Shareholders of: *First Eagle Amundi*

Dear Shareholder,

We, the board of directors of First Eagle Amundi (the “**Fund**”), would like to inform you of the following changes:

1. Introduction of swing pricing

With effect as from 16/04/2026, the following wording on the use of partial swing pricing is added under a new section “C. Swing pricing” of chapter “V. NET ASSET VALUE” in Part II of the prospectus in compliance with the Directive (EU) 2024/927 of the European Parliament and of the Council of 13 March 2024 amending Directives 2011/61/EU and 2009/65/EC as regards delegation arrangements, liquidity risk management, supervisory reporting, the provision of depositary and custody services and loan origination by alternative investment funds:

“C. Swing pricing

On Valuation Days when it believes that trading in a Sub-Fund’s shares will require significant purchases or sales of portfolio investments, the Board of Directors may adjust the Sub-Fund’s NAV to more closely reflect the actual prices of the underlying transactions, based on estimated dealing spreads, costs, and other market and trading considerations. In general, the NAV will be adjusted upward when there is strong demand to buy Sub-Fund shares and downward when there is strong demand to redeem Sub-Fund shares. Any such adjustment is applied to all the Sub-Fund’s transactions of a given day, when net demands exceed a certain threshold set by the board. Those adjustments follow the objective to protect the Sub-Fund’s long-term Shareholders from costs associated with ongoing subscription and redemption activity and are not meant to address specific circumstances of each individual investor. Therefore, orders in the opposite direction of the Sub-Fund’s net transaction activity may be executed at the expense of the other orders. For any given Valuation Day, the adjustment will normally not be larger than 2% of NAV, but the Board of Directors can raise this limit when necessary to protect the interests of Shareholders. In such a case, a communication to investors will be published in the dedicated website.

The adjustment applied to any given order may be obtained upon request addressed to the SICAV. The list of Sub-Funds applying swing pricing can be found on www.amundi.lu.”

2. Investment policy enhancement

With effect as from the date of this notice, the investment policy of each of the 3 sub-funds is reorganised and redrafted to provide more clarity regarding the use of derivatives and securities financing transactions.

2.1 FIRST EAGLE AMUNDI INTERNATIONAL FUND

Current investment policy until 15/03/2026	New investment policy as from 16/03/2026
<p>Investment Policy [...] The Sub-Fund will not invest in derivative instruments for any purposes other than hedging.</p> <p>For efficient portfolio management purposes, the Sub-Fund may employ techniques and instruments relating to transferable securities and money market instruments under the conditions and within the limits laid down under “<i>Part II; Section IV GENERAL INVESTMENT RESTRICTIONS AND INVESTMENT TECHNIQUES</i>”, “<i>point B “Investments techniques</i>”. However, the Sub-Fund may not enter into securities lending transactions.</p> <p>The Sub-Fund will not use securities financing transactions or total return swaps in the meaning of Regulation (EU) 2015/2365 of the European Parliament and of the Council of 25 November 2015 on transparency of securities financing transactions and of reuse (SFTR). In addition, as OTC financial derivative transactions and efficient portfolio management techniques are not currently used, the Sub-Fund has not entered into any collateral management, as referred in particular into the CSSF circular 14/592. The attention of the investors is drawn to the fact that the base currency referred to in the investment policy of a Sub-Fund does not necessarily reflect its currencies of investment.</p>	<p>Investment Policy [...] The attention of the investors is drawn to the fact that the base currency referred to in the investment policy of a Sub-Fund does not necessarily reflect its currencies of investment.</p> <p>The Sub-Fund will not invest in derivative instruments for any purposes other than hedging. In addition, the Sub-Fund will not enter into securities financing transactions, including repurchase agreements, reverse repurchase agreements and securities lending, nor total return swaps in the meaning of Regulation (EU) 2015/2365 of the European Parliament and of the Council of 25 November 2015 on transparency of securities financing transactions and of reuse (SFTR). As efficient portfolio management techniques and OTC financial derivative transactions are not currently used, the Sub-Fund has not entered into any collateral management, as referred to in particular in the CSSF circular 14/592. If efficient portfolio management becomes applicable, the Sub-Fund may employ techniques and instruments relating to transferable securities and money market instruments under the conditions and within the limits laid down under “<i>Part II; Section IV GENERAL INVESTMENT RESTRICTIONS AND INVESTMENT TECHNIQUES</i>”, “<i>point B “Investments techniques</i>”.</p>

2.2 FIRST EAGLE AMUNDI INCOME BUILDER FUND

Current investment policy until 15/03/2026	New investment policy as from 16/03/2026
<p>Investment Policy [...] The Sub-Fund will not invest in derivative instruments for any purposes other than hedging.</p> <p>For efficient portfolio management purposes, the Sub-Fund may employ techniques and instruments relating to transferable securities and money market instruments under the conditions and within the limits laid down under “Part II; Section IV GENERAL INVESTMENT RESTRICTIONS AND INVESTMENT TECHNIQUES”, “point B “Investments techniques”. However, the Sub-Fund may not enter into securities lending transactions.</p> <p>The Sub-Fund will not use securities financing transactions or total return swaps in the meaning of Regulation (EU) 2015/2365 of the European Parliament and of the Council of 25 November 2015 on transparency of securities financing transactions and of reuse (SFTR). In addition, as OTC financial derivative transactions and efficient portfolio management techniques are not currently used, the Sub-Fund has not entered into any collateral management, as referred in particular into the CSSF circular 14/592. The attention of the investors is drawn to the fact that the base currency referred to in the investment policy of a Sub-Fund does not necessarily reflect its currencies of investment.</p>	<p>Investment Policy [...] The attention of the investors is drawn to the fact that the base currency referred to in the investment policy of a Sub-Fund does not necessarily reflect its currencies of investment.</p> <p>The Sub-Fund will not invest in derivative instruments for any purposes other than hedging. In addition, the Sub-Fund will not enter into securities financing transactions, including repurchase agreements, reverse repurchase agreements and securities lending, nor total return swaps in the meaning of Regulation (EU) 2015/2365 of the European Parliament and of the Council of 25 November 2015 on transparency of securities financing transactions and of reuse (SFTR). As efficient portfolio management techniques and OTC financial derivative transactions are not currently used, the Sub-Fund has not entered into any collateral management, as referred to in particular in the CSSF circular 14/592. If efficient portfolio management becomes applicable, the Sub-Fund may employ techniques and instruments relating to transferable securities and money market instruments under the conditions and within the limits laid down under “Part II; Section IV GENERAL INVESTMENT RESTRICTIONS AND INVESTMENT TECHNIQUES”, “point B “Investments techniques”.</p>

2.3 FIRST EAGLE AMUNDI RESILIENT EQUITY FUND

Current investment policy until 15/03/2026	New investment policy as from 16/03/2026
<p>Investment Policy [...] The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. To achieve this objective, the Sub-Fund integrates ESG (environmental, social and corporate governance) factors and applies exclusions (both at security and sector levels), as defined under the section “Sustainable Investing” and in “Appendix B: ESG Related Disclosures” to this Prospectus. Further, the Sub-Fund seeks to achieve an ESG score of its</p>	<p>Investment Policy [...] German Investment Tax Act: At least 51% of the Sub-Fund’s net asset value is continuously invested in equities listed on a stock exchange or traded on an organised market. For the sake of clarity, investments in Real Estate Investment Trusts (as such term is defined by the German Ministry of Finance) and UCITS or UCIs are not included in this percentage.</p>

portfolio greater than that of its investment universe. At least 90% of the net assets of the Sub-Fund are used to meet the environmental or social characteristics promoted by the Sub-Fund in accordance with the binding elements of the investment strategy. Further the Sub-Fund maintains a level of Sustainable Investments (as defined by Amundi's methodology) of at least 51% of its assets. As a result, the Sub-Fund's performance may be different from a fund implementing a similar investment strategy without ESG criteria.

The Sub-Fund promotes environmental characteristics within the meaning of article 6 of Taxonomy Regulation and may partially invest in economic activities that contribute to one or several environmental objective(s) prescribed in Article 9 of the Taxonomy Regulation.

More information on the Taxonomy Regulation and this Sub-Fund is available in the section 'Sustainable Investing –Taxonomy Regulation' in the prospectus.

German Investment Tax Act: At least 51% of the Sub-Fund's net asset value is continuously invested in equities listed on a stock exchange or traded on an organised market. For the sake of clarity, investments in Real Estate Investment Trusts (as such term is defined by the German Ministry of Finance) and UCITS or UCIs are not included in this percentage.

The Sub-Fund may invest up to 10% of its net assets in units/shares of UCITS and/or other UCIs. The Sub-Fund will not invest in any derivative instruments for any purposes other than hedging purposes.

For efficient portfolio management purposes, the Sub-Fund may employ techniques and instruments relating to transferable securities and money market instruments under the conditions and within the limits laid down "Part II; Section IV GENERAL INVESTMENT RESTRICTIONS AND INVESTMENT TECHNIQUES", "point B "Investments techniques". However, the Sub-Fund may not enter into securities lending transactions.

The Sub-Fund will not use securities financing transactions or total return swaps in the meaning of Regulation (EU) 2015/2365 of the European Parliament and of the Council of 25 November 2015 on transparency of securities financing transactions and of reuse (SFTR). In addition, as OTC financial derivative transactions and efficient portfolio management techniques are not currently used, the Sub-Fund has

The Sub-Fund may invest up to 10% of its net assets in units/shares of UCITS and/or other UCIs.

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. To achieve this objective, the Sub-Fund integrates ESG (environmental, social and corporate governance) factors and applies exclusions (both at security and sector levels), as defined under the section "Sustainable Investing" and in "Appendix B: ESG Related Disclosures" to this Prospectus. Further, the Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of its investment universe. At least 90% of the net assets of the Sub-Fund are used to meet the environmental or social characteristics promoted by the Sub-Fund in accordance with the binding elements of the investment strategy. Further the Sub-Fund maintains a level of Sustainable Investments (as defined by Amundi's methodology) of at least 51% of its assets. As a result, the Sub-Fund's performance may be different from a fund implementing a similar investment strategy without ESG criteria.

The Sub-Fund promotes environmental characteristics within the meaning of article 6 of Taxonomy Regulation and may partially invest in economic activities that contribute to one or several environmental objective(s) prescribed in Article 9 of the Taxonomy Regulation.

More information on the Taxonomy Regulation and this Sub-Fund is available in the section 'Sustainable Investing –Taxonomy Regulation' in the prospectus.

The attention of the investors is drawn to the fact that the base currency referred to in the investment policy of a Sub-Fund does not necessarily reflect its currencies of investment.

The Sub-Fund will not invest in derivative instruments for any purposes other than hedging. In addition, the Sub-Fund will not enter into securities financing transactions, including repurchase agreements, reverse repurchase agreements and securities lending, nor total return swaps in the meaning of Regulation (EU) 2015/2365 of the European Parliament and of the Council of 25 November 2015 on transparency of securities financing transactions and of reuse (SFTR). As efficient portfolio management techniques and OTC financial derivative transactions are not currently used, the Sub-Fund has not entered into any collateral

<p>not entered into any collateral management, as referred in particular into the CSSF circular 14/592. The attention of the investors is drawn to the fact that the base currency referred to in the investment policy of a Sub-Fund does not necessarily reflect its currencies of investment.</p>	<p>management, as referred to in particular in the CSSF circular 14/592. If efficient portfolio management becomes applicable, the Sub-Fund may employ techniques and instruments relating to transferable securities and money market instruments under the conditions and within the limits laid down under “Part II; Section IV GENERAL INVESTMENT RESTRICTIONS AND INVESTMENT TECHNIQUES”, “point B “Investments techniques”.</p>
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3. Update of the soft commissions wording

With effect as from the date of this notice, the relevant wording of section “VIII. CONFLICTS OF INTEREST” in the general part of the Prospectus is updated to reflect the current practice around the use of soft commissions.

Current wording until 15/03/2026	New wording as from 16/03/2026
<p>The Investment Manager may receive benefits from brokers and counterparties selected to execute transactions on behalf of the Sub-Fund. The Investment Manager may cause commissions to be paid to a broker or dealer that furnishes or pays for research or other services at a higher price than might be charged by another broker or dealer for effecting the same transaction. Research services obtained by the use of commissions arising from portfolio transactions may be used by the Investment Manager in its other investment activities, and, therefore, the Company may not, in any particular instance, be the direct or indirect beneficiary of the research services provided. The Investment Manager has adopted policies and procedures ensuring that it shall take reasonable measures to detect conflicts of interest that might arise in the performance of the mission.</p>	<p>The Investment Manager may use soft commission arrangements to enable them to obtain goods, services or other benefits (such as research) that are beneficial to the management of the SICAV, in the best interest of the shareholders. All transactions undertaken on a soft commission basis in respect of the SICAV will be subject to the fundamental rule of best execution and will also be disclosed in the shareholder reports. The Investment Manager has adopted policies and procedures ensuring that it shall take reasonable measures to detect conflicts of interest that might arise in the performance of the mission.</p>

If you do not agree with any or all of these modifications, you may redeem your shares without redemption fee as provided in the prospectus of First Eagle Amundi.

Yours faithfully,

The Board of Directors

FUND NAME:

First Eagle Amundi

LEGAL FORM:

Société d'Investissement à Capital Variable
(SICAV)

REGISTERED OFFICE:

5 Allée Scheffer, 2520 Luxembourg,
Grand Duchy of Luxembourg

MANAGEMENT COMPANY:

Amundi Luxembourg S.A.

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LITERATURE:

The Prospectus, Key Investor Information Documents and most recent financial reports are available at www.amundi.lu/amundi-funds and on request free of charge at the registered office.