

Product

AMUNDI IMPACT SOCIAL BOND - I EUR (C)

Management Company: Amundi Asset Management (hereinafter: "we" or the "Management Company"), a member of the Amundi Group of companies.

FR0013531241 - Currency: EUR

Management Company's website: www.amundi.fr

Call +33 143233030 for more information.

The AMF ("Autorité des Marchés Financiers") is responsible for supervising Amundi Asset Management in relation to this Key Information Document.

Amundi Asset Management is authorised in France under number GP-04000036 and regulated by the AMF.

Key Information Document production date: 11/07/2025.

What is this product?

Type: Units of AMUNDI IMPACT SOCIAL BOND, a UCITS (Undertaking for Collective Investment in Transferable Securities), established in the form of an FCP.

Term: The product has a duration of Lifetime. The Management Company may dissolve the product by means of liquidation or merger with another product in accordance with legal requirements.

AMF Classification ("Autorité des Marchés Financiers"): Bonds and other international debt securities

Objectives: By subscribing to AMUNDI IMPACT SOCIAL BOND, you are investing primarily in international bonds denominated in all currencies. The management objective is to outperform the ICE BOFA SOCIAL BOND INDEX EUR HEDGED (Bloomberg code: SOCI) over the recommended investment period of three years, primarily by selecting social bonds, which finance projects that have a positive impact on society. Positive impact is assessed based on estimates of the number of beneficiaries and expressed as the number of beneficiaries per million euro invested. The Fund has a social thematic approach investing mainly in social and sustainable bonds issued by all types of issuers (sovereign, supranational, agency and private) from all sectors. Non-financial characteristics are taken into account for all portfolio issuers, with special requirements for non-social bond issues. The strategy seeks to generate a financial return and a positive social impact by investing primarily, with no currency limitations, in bonds that comply with the Social Bond Principles and have a measurable benefit on society. The social thematic approach has limitations: when the security is issued, investors cannot really know the impact of the social benefit. This can only be done a posteriori, the year following the issue, once the issuer has reported. As the actual measure of social impact is not currently standardised, it can be difficult to interpret because it comes only from issuer-specific information. The management team builds the portfolio of the UCI by investing at least 75% of the net assets, excluding cash, in social bonds or sustainability bonds with the highest standards of transparency in terms of assessing the social benefits for one or more target populations. To this end, the management company analyses the social dimension of the projects financed. Social bonds must comply with the criteria defined by the Social Bond Principles. In addition, the management team relies on the analysis of issuers' Environmental (such as energy consumption or waste management), Social (respect for human rights) and Governance (anti-corruption) criteria. Issuers in this category showing weaknesses in their ESG practice are excluded. Selected issuers have an ESG rating higher than E (from best to worst, ratings go from A to G). The Fund may also invest in international bonds issued by companies, states, organisations or agencies that demonstrate best social practices and in sustainability-linked bonds (whose objective is to finance sustainable development and whose payoff may increase should the sustainable objective for which it was issued not be met), aiming to improve the Social aspect of their ESG policy. The management company performs an extra-financial analysis of these issuers by assigning them an ESG rating; it then selects those with the best social practices, i.e. those with a "Social" S rating of between A and C according to social criteria: working conditions and non-discrimination, health and safety, access to medicines. Issuers with an unfavourable Social rating (D, E, F and G) are excluded. The Fund also applies the exclusion rules detailed in Amundi's Responsible Investment Policy. Moreover, apart from bond issues specifically intended to finance green, social and/or sustainable projects, the UCI also applies exclusions to companies that derive a certain share of their turnover from fossil fuels (coal mining, oil and gas etc.). In parallel with the extra-financial analysis, management relies on the expertise of a credit analysis team. It provides internal ratings for each issuer, ranks them against their peers and evaluates the spread level. Their studies thus focus on analysis of the issuer's fundamentals, on its relative value and also on how its credit quality may evolve. The bonds are thus selected according to management's judgement and in compliance with the management company's internal credit risk monitoring policy. For this selection, management relies on analysis of the traditional financial criteria relating to credit quality rather than exclusively or mechanically on agency ratings. Thus, management may use securities rated from AAA to BBB- on the Standard & Poor's and Fitch scale or from Aaa to Baa3 according to Moody's, or as deemed equivalent by the management company. These are bonds from all geographical areas. Within a limit of 15% of net assets, management may also use high-yield (or speculative) securities. Eligible forward financial instruments may also be used for hedging and/or exposure and/or arbitrage purposes to generate overexposure, thus increasing the UCI's exposure beyond its net assets. The sensitivity range of the Fund is between -2 and 10. The UCI is actively managed. The index is used a posteriori as a performance comparison indicator. The management strategy is discretionary and has no index-related constraints. The index is not designated as a benchmark. The UCI is classified Article 9 within the meaning of the SFDR Regulation (Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (known as the "Disclosure Regulation")).

Intended retail investors: This product is intended for investors with a basic knowledge and/or no or limited experience of investing in funds, who are seeking to increase the value of their investment and receive income over the recommended holding period and who are able to bear a loss of up to the full amount invested.

The product is not open to residents of the United States of America/"U.S. Person" (the definition of "U.S. Person" is available on the Management Company's website www.amundi.com and/or in the prospectus).

Redemption and transaction: Units may be sold (redeemed) daily as stated in the prospectus at the respective dealing price (net asset value). Further details are provided in the AMUNDI IMPACT SOCIAL BOND prospectus.

Distribution Policy: As this is a non-distributing unit class, investment income is reinvested.

More information: Further information regarding this product, including the prospectus and financial reports, is available free of charge on request from: Amundi Asset Management, 91-93 boulevard Pasteur, 75015 Paris, France.

The net asset value of the product is available at www.amundi.fr

Depository: CACEIS Bank.

What are the risks and what could I get in return?

RISK INDICATOR



The risk indicator assumes you keep the product for three years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class. This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact our capacity to pay you.

Additional risks: Market liquidity risk could amplify the variation of product performances.

The use of complex products such as derivatives can lead to increased movement of securities in your portfolio.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Beside the risks included in the risk indicator, other risks may affect the Fund's performance. Please refer to the AMUNDI IMPACT SOCIAL BOND prospectus.

PERFORMANCE SCENARIOS

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the Fund over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

What you get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

Recommended holding period: 3 years Investment EUR 10,000			
Scenarios		If you exit after	
		1 year	3 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress Scenario	What you might get back after costs	€8,190	€8,340
	Average return each year	-18.1%	-5.9%
Unfavourable Scenario	What you might get back after costs	€8,950	€8,780
	Average return each year	-10.5%	-4.2%
Moderate Scenario	What you might get back after costs	€9,990	€9,940
	Average return each year	-0.1%	-0.2%
Favourable Scenario	What you might get back after costs	€10,900	€10,540
	Average return each year	9.0%	1.8%

The figures shown include all the costs of the product itself, but may or may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

Unfavourable Scenario: This type of scenario occurred for an investment made between 28/02/2020 and 28/02/2023.

Moderate scenario: This type of scenario occurred for an investment made between 31/08/2015 and 31/08/2018.

Favourable scenario: This type of scenario occurred for an investment made between 30/06/2022 and 30/06/2025

What happens if Amundi Asset Management is unable to pay out?

The product is a co-ownership of financial instruments and deposits separate from the Management Company. In the event of default by the Management Company, the assets of the product held by the depositary will not be affected. In the event of default by the depositary, the risk of financial loss to the product is mitigated due to the legal segregation of the depositary's assets from those of the product.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

COSTS OVER TIME

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- in the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.

- EUR 10,000 is invested.

Investment EUR 10,000		
Scenarios	If you exit after	
	1 year	3 years*
Total costs	€65	€197
Annual Cost Impact**	0.7%	0.7%

* Recommended holding period.

** This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period, your average return per year is projected to be 0.46% before costs and -0.20% after costs.

We do not charge an entry fee

COMPOSITION OF COSTS

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee for this product.	Up to EUR 0
Exit costs	We do not charge an exit fee for this product, but the person selling you the product may do so.	EUR 0.00
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.54% of the value of your investment per year. This percentage is based on the actual costs over the last year.	EUR 54.08
Transaction costs	0.12% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on the volume of our purchases and sales.	EUR 11.73
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	EUR 0.00

How long should I hold it and can I take money out early?

Recommended holding period: 3 years. This period is based on our assessment of the risk and reward characteristics and costs of the Fund. This product is designed for medium-term investment; you should be prepared to stay invested for at least 3 years. You can redeem your investment at any time, or hold the investment longer.

Order schedule: Redemption orders must be received before 12:25 (Paris time) on the net asset value calculation date. Please refer to the AMUNDI IMPACT SOCIAL BOND prospectus for more information about redemptions. A redemption cap mechanism (known as a "gate") may be implemented by the Management Company. How it would be operated is described in the Prospectus.

How can I complain?

If you have any complaints, you may:

- Mail Amundi Asset Management at 91-93 boulevard Pasteur, 75015 Paris, France
- E-mail to complaints@amundi.com

In the case of a complaint you must clearly indicate your contact details (name, address, phone number or email address) and provide a brief explanation of your complaint. More information is available on our website www.amundi.fr.

If you have a complaint about the person that advised you about this product, or who sold it to you, they will tell you where to complain.

Other relevant information

You may find the prospectus, key information documents, notices to investors, financial reports, and further information documents relating to the product including various published policies of the product on our website www.amundi.fr. You may also request a copy of such documents at the registered office of the Management Company.

When this product is used as a unit-linked vehicle in a life insurance or capitalisation contract, additional information about this contract, such as the costs of the contract, which are not included in the costs mentioned in this document, the contact details for complaints and the procedures in the event of default of the insurance company are provided in the key information document of the contract, which must be provided to you by your insurer or broker or any other insurance intermediary in compliance with their legal obligation.

Past performance: You can download the past performance of the Fund over the last five years at www.amundi.fr.

Performance scenarios: You can find previous performance scenarios updated on a monthly basis at www.amundi.fr.