

AMUNDI FUNDS GLOBAL HIGH YIELD BOND - G EUR Hgd MTD

FACTSHEET

Marketing
Communication

30/04/2026

BOND

Article 8

Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. To achieve a combination of income and capital growth (total return). The Sub-Fund invests at least 67% of assets in below-investment-grade corporate bonds that are denominated in euro or in the home currencies of Canada, Japan, the United Kingdom or the United States. Non-USD investments are aimed to be hedged against the USD. The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit and interest rates). The Sub-Fund may use credit derivatives (up to 40% of net assets). **Benchmark** : The Sub-Fund is actively managed by reference to and seeks to outperform the Bank of America Merrill Lynch Global High Yield USD Hedged index. The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however the extent of deviation from the Benchmark is expected to be significant. Further, the Sub-Fund has designated the Benchmark as a reference benchmark for the purpose of the Disclosure Regulation. The Benchmark is a broad market index, which does not assess or include its constituents according to environment characteristics and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund. **Management Process** : The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The investment team analyses long-term macroeconomic trends (top-down) to identify the geographic areas that appear likely to offer the best risk-adjusted returns. The investment team then uses both technical and fundamental analysis, including extensive credit and liquidity risk analysis, to select sectors and securities (bottom-up) and to construct a highly diversified portfolio. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark.

Returns (Source: Fund Admin) - Past performance does not predict future returns.

Performance evolution (rebased to 100) from 02/05/2016 to 30/04/2026* (Source: Fund Admin)



A : Since the beginning of this period, the sub-fund applies the current investment policy.

Rolling performances * (Source: Fund Admin)

| | YTD | 1 month | 3 months | 1 year | 3 years | 5 years | 10 years | Since |
|------------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Since | 31/12/2025 | 31/03/2026 | 30/01/2026 | 30/04/2025 | 28/04/2023 | 30/04/2021 | 29/04/2016 | 05/11/2015 |
| Portfolio | 0.15% | 1.28% | -0.49% | 5.71% | 19.00% | 3.69% | 21.61% | 22.46% |
| Benchmark | 0.69% | 1.77% | 0.14% | 6.33% | 23.08% | 10.31% | 41.76% | 44.35% |
| Spread | -0.54% | -0.49% | -0.63% | -0.62% | -4.09% | -6.61% | -20.15% | -21.90% |

The following information is additional to, and should be read only in conjunction with, the performance data presented above.

Calendar year performance * (Source: Fund Admin)

| | 2025 | 2024 | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 | 2016 |
|------------------|--------|-------|--------|---------|-------|--------|--------|--------|--------|--------|
| Portfolio | 5.34% | 7.78% | 6.20% | -15.27% | 3.88% | -2.88% | 11.71% | -6.58% | 5.51% | 12.22% |
| Benchmark | 6.22% | 7.51% | 10.39% | -13.66% | 2.12% | 4.78% | 11.14% | -4.65% | 5.95% | 14.33% |
| Spread | -0.88% | 0.27% | -4.19% | -1.61% | 1.76% | -7.66% | 0.56% | -1.93% | -0.44% | -2.10% |

* Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.

Key Information (Source: Amundi)

Net Asset Value (NAV) : **70.14 (EUR)**
 NAV and AUM as of : **30/04/2026**
 Assets Under Management (AUM) : **225.57 (million EUR)**
 ISIN code : **LU1250883334**
 Bloomberg code : **ABGHSMD LX**
 Benchmark :
100% ICE BOFA GLOBAL HIGH YIELD INDEX HEDGED
 Morningstar Overall Rating © : **2**
 Morningstar Category © :
EAA FUND GLOBAL HIGH YIELD BOND - EUR HEDGED
 Number of funds in the category : **661**
 Rating date : **31/03/2026**
 Share-class inception date : **18/06/2015**

Risk Indicator (Source : Fund Admin)



The SRI represents the risk and return profile as presented in the Key Information Document (KID). The lowest category does not imply that there is no risk. The SRI is not guaranteed and may change over time. The risk indicator assumes you keep the product for 3 years. The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class. This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

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BOND



Andrew Feltus
Co-Director of High Yield Corporates



Matthew Shulkin
Portfolio manager

Sub-Fund Statistics (Source: Bloomberg)

| | Portfolio | Benchmark |
|-----------------------|-----------|-----------|
| Duration ¹ | 3.17 | 3.09 |
| DTS ² | 9.6 | 8.94 |
| Spread ³ | 298.93 | 257.39 |
| Average Life | 4.59 | 4.35 |
| Yield to Maturity | 7.4 | 6.84 |
| Current yield ** | 7.5 | 6.54 |
| Yield to worst | 7.18 | 6.5 |
| Average Coupon | 7.64 | 6.43 |

¹ Effective Duration (Years)

² Duration Times Spread

³ Option Adjusted Spread

** The weighted average exposure of coupon rate to current market price of all of the portfolio's fixed income securities.

Performance analytics (Source: Fund Admin)

| | Inception to date |
|------------------------|-------------------|
| Maximum drawdown | -26.06% |
| Recovery period (days) | 470 |
| Worst month | 03/2020 |
| Lowest return | -18.90% |
| Best month | 05/2020 |
| Highest return | 6.15% |

Risk analysis (rolling) (Source: Fund Admin)

| | 1 year | 3 years | 5 years | 10 years |
|-----------------------------|--------|---------|---------|----------|
| Portfolio volatility | 2.81% | 3.15% | 4.47% | 7.00% |
| Benchmark volatility | 2.69% | 3.73% | 5.17% | 6.71% |
| Ex-post Tracking Error | 1.11% | 1.64% | 1.83% | 2.02% |
| Portfolio Information ratio | -0.79 | -0.71 | -0.67 | -0.78 |
| Sharpe ratio | 1.26 | 0.96 | -0.24 | 0.18 |
| Beta | 0.98 | 0.76 | 0.81 | 1.00 |

* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

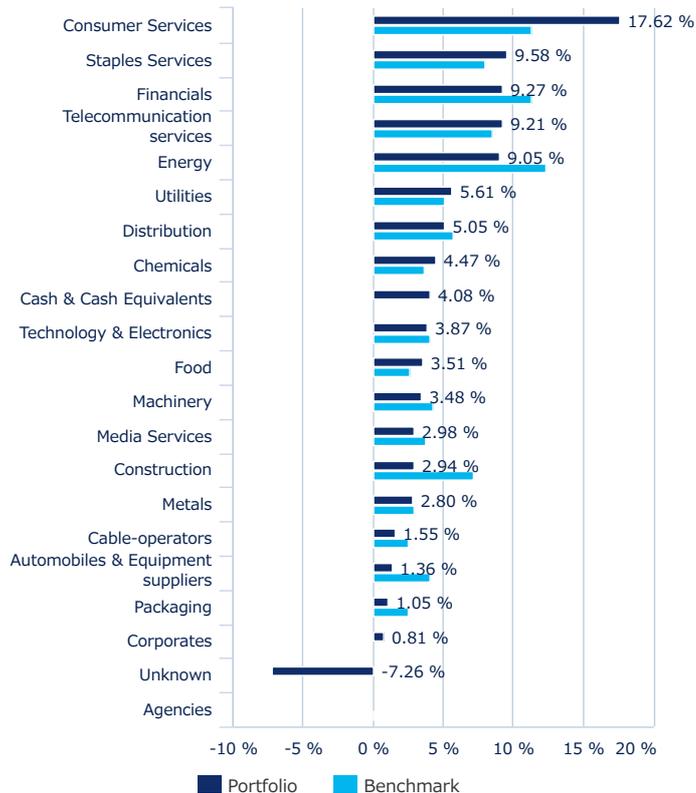
Sub-Fund Statistics (Source: Amundi)

| | Portfolio | Benchmark |
|-----------------------------|-----------|-----------|
| Average Rating ⁴ | B+ | B+ |
| Number of Lines | 401 | 3,248 |

⁴ Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

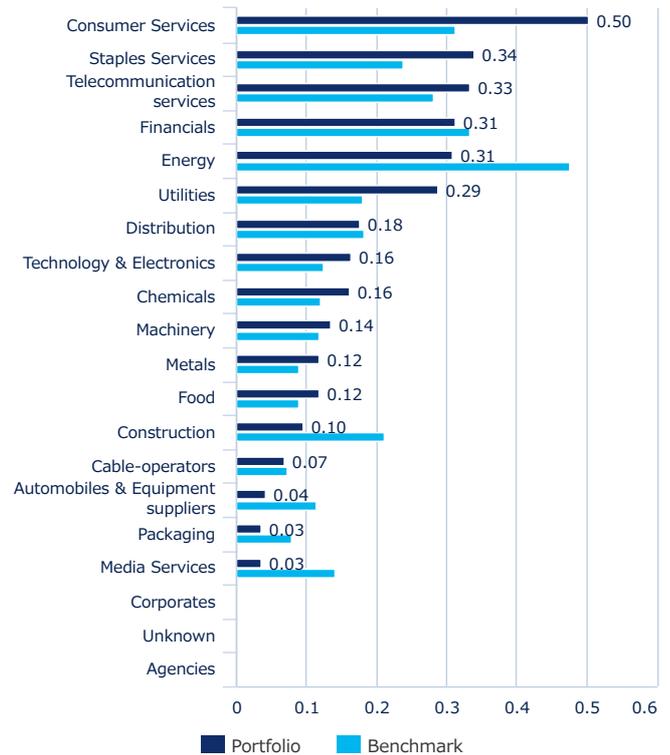
Portfolio breakdown by issuer (Source: Amundi)

Exposure Risk (Source: Amundi) *



* Futures excluded

By modified duration *



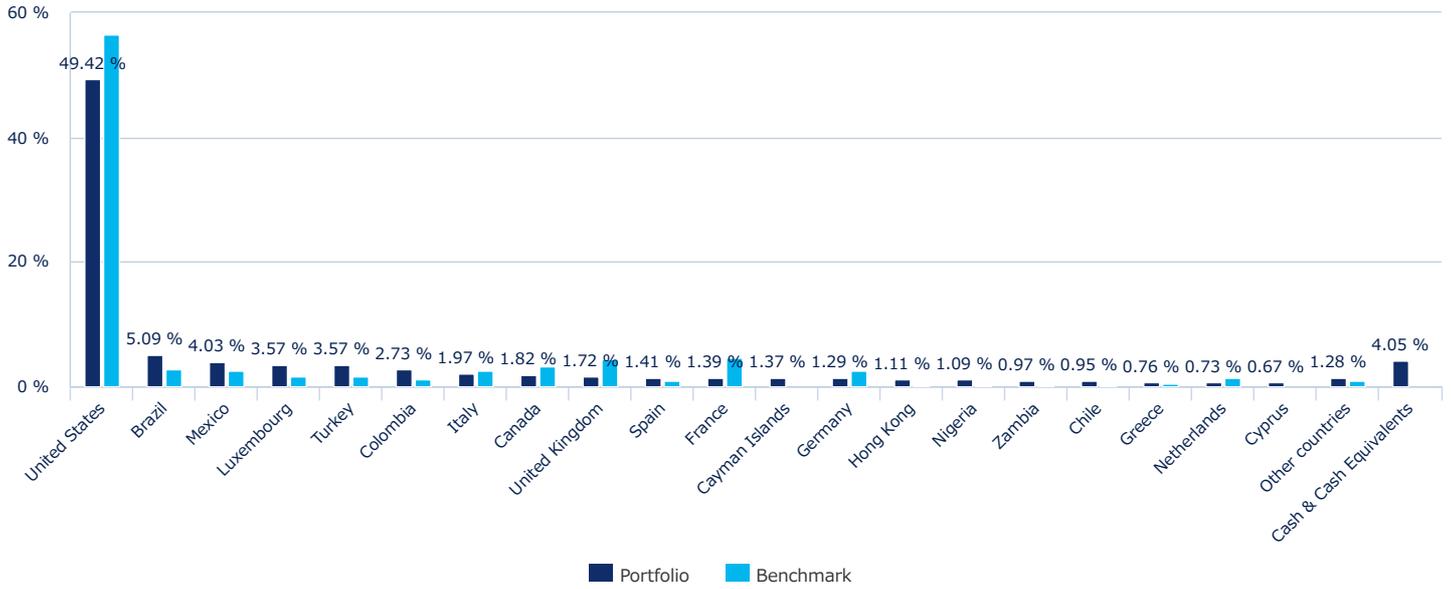
* Futures excluded

** Modified duration: Modified duration (in points) estimates the percentage change of the bond price for a 1% yield change.

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Portfolio breakdown by country (Source: Amundi) *

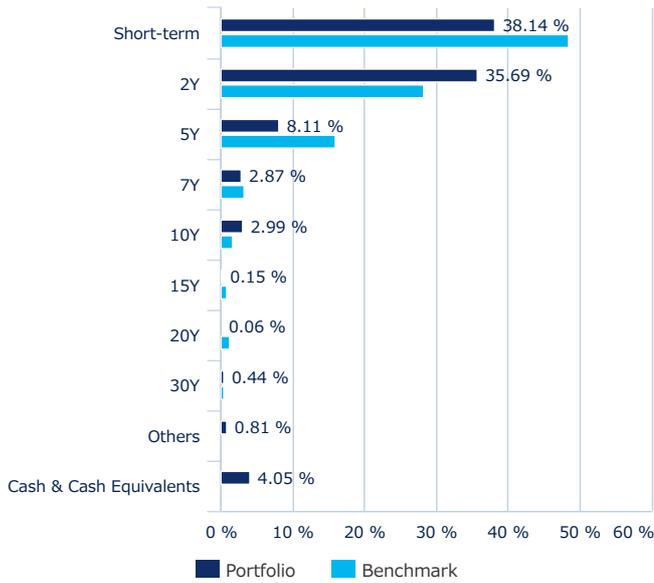
Exposure Risk (Source: Amundi)



* Futures excluded

Portfolio breakdown by maturity (Source: Amundi) *

Exposure Risk (Source: Amundi)

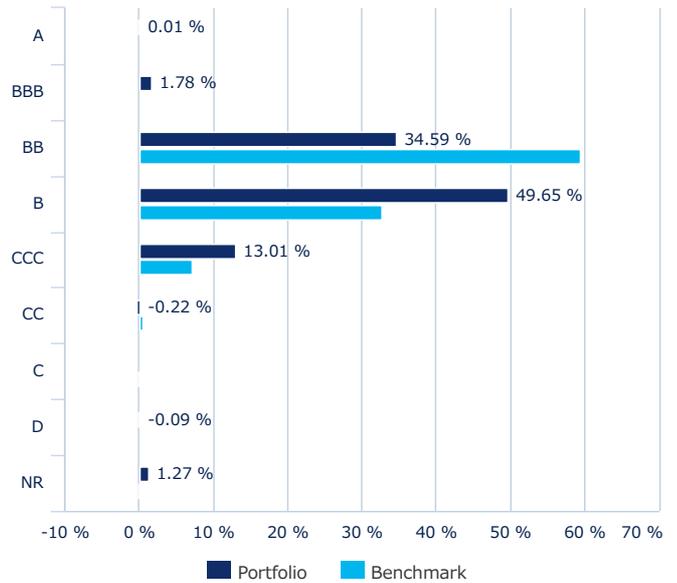


* Futures excluded

Maturity shall be understood as probable expiry of the credit risk as reflected by the market.

Portfolio breakdown by credit rating (Source: Amundi) *

% of assets (Source: Amundi)



* Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

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Breakdown by Issuer Type (Source: Amundi)

| | % asset |
|--------------------------|---------|
| Main overweights | - |
| Unknown | 7.19% |
| Utilities | 5.61% |
| Main underweights | - |
| Agencies | - |
| Financial Institutions | 11.38% |
| Industrials | 76.39% |
| Covered | - |

Principal relative exposures by issuers (Source: Amundi)

| | Sectors | Portfolio | Benchmark |
|--------------------------------|-----------------------------------|-----------|-----------|
| Overweights | - | - | - |
| TOTAL PLAY TELECOM SA DE CV | Telecommunication services | 2.11% | 0.05% |
| ATENTO LUXCO 1 SA | Consumer Services | 1.50% | - |
| PRIME HEALTHCARE SERVICES INC | Staples Services | 1.55% | 0.07% |
| GRUPO AEROMEXICO SAB DE CV | Consumer Services | 1.51% | 0.05% |
| NRG ENERGY INC | Utilities | 1.95% | 0.51% |
| ABRA GLOBAL FINANCE | Consumer Services | 1.33% | - |
| GLOBAL AIRCRAFT LEASING CO LTD | Financials | 1.37% | 0.04% |
| UWM HOLDINGS LLC | Financials | 1.29% | 0.07% |
| TRANSOCEAN INTERNATIONAL LTD | Energy | 1.28% | 0.19% |
| GARDA WORLD SECURITY CORP | Consumer Services | 1.20% | 0.14% |
| Underweights | - | - | - |
| NISSAN MOTOR CO LTD | Automobiles & Equipment suppliers | - | 0.44% |
| ELECTRICITE DE FRANCE SA | Utilities | - | 0.47% |
| VENTURE GLOBAL LNG INC | Energy | - | 0.50% |
| TENET HEALTHCARE CORP | Staples Services | - | 0.54% |
| PETROBRAS GLOBAL FINANCE BV | Energy | - | 0.54% |
| CENTENE CORP | Staples Services | - | 0.57% |
| ECOPETROL SA | Energy | - | 0.58% |
| TRANSDIGM INC | Machinery | - | 0.86% |
| SOFTBANK GROUP CORP | Financials | - | 0.89% |
| PETROLEOS MEXICANOS | Energy | - | 1.91% |

Top 10 Holdings (Source: Amundi)

| | COUNTRIES | PORTFOLIO |
|--------------------------------|----------------|-----------|
| A-F GLOBAL H-Y BD RESP-Z USD-C | LUXEMBOURG | 2.31% |
| TOTALP 11.125% 12/32 144A | MEXICO | 1.70% |
| PRIHEA 9.375% 09/29 144A | USA | 1.55% |
| GALCLD 8.75% 09/27 144A | CAYMAN ISLANDS | 1.37% |
| AEROMX 8.625% 11/31 144A | MEXICO | 1.35% |
| UWMC 6.25% 03/31 144A | USA | 1.29% |
| EVRI 9.25% 07/32 144A | USA | 1.11% |
| BHCCN 10% 04/32 144A | USA | 1.10% |
| MXPRLL 7.75% 07/30 144A | LUXEMBOURG | 1.10% |
| IHS 6.25% 11/28 144A | NIGERIA | 1.09% |

The fund is actively managed; sector allocations will vary over periods and do not reflect a commitment to an investment policy or sector.

BOND ■

Information (Source: Amundi)

| | |
|---|---|
| Fund structure | SICAV under Luxembourg law |
| Management Company | Amundi Luxembourg SA |
| Fund manager | Victory Capital Management Inc. |
| Custodian | CACEIS Bank, Luxembourg Branch |
| Sub-fund launch date | 10/02/2015 |
| Share-class inception date | 18/06/2015 |
| Sub-fund reference currency | USD |
| Share-class reference currency | EUR |
| Type of shares | Distribution |
| ISIN code | LU1250883334 |
| Reuters code | LP68344400 |
| Bloomberg code | ABGHSMD LX |
| Minimum first subscription / subsequent | 1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s) |
| Frequency of NAV calculation | Daily |
| Dealing times | Orders received each day D day before 2pm CET |
| Entry charge (maximum) | 3.00% |
| Max. direct annual management fees (taxes incl.) | 1.30% IAT |
| Performance fees | Yes |
| Exit charge (maximum) | 0.00% |
| Management fees and other administrative or operating costs | 1.70% |
| Transaction costs | 0.13% |
| Conversion charge | 1.00 % |
| Minimum recommended investment period | 3 years |
| Benchmark index performance record | 30/09/2011 : 100.00% ICE BOFA GLOBAL HIGH YIELD INDEX HEDGED |

The costs information in this report may not be exhaustive and the Fund may incur other expenses. For further information on costs, charges and other expenses, please refer to the Prospectus and the PRIIPS KID available at Amundi.com.

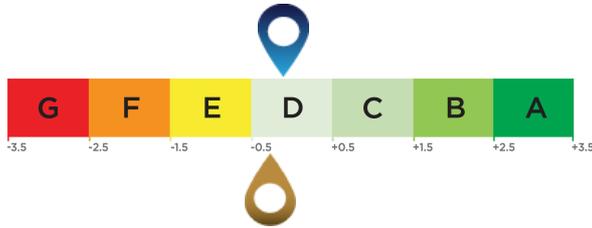
The decision of the investor to invest in the promoted fund should take into account all the characteristics or objectives of the fund. There is no guarantee that ESG considerations will enhance a fund's investment strategy or performance. The funds promoted environmental or social characteristics, but does not have as its objective a sustainable investment. Please refer to the Amundi Responsible Investment Policy and the Amundi Sustainable Finance Disclosure Statement available on [Amundi](http://Amundi.com) website. For more product-specific information, please refer to the Prospectus and the Fund's Pre-contractual Document (PCD) available on Amundi.com.

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AVERAGE ESG RATING (source : Amundi)

Environmental, social and governance rating

ESG Investment Universe: 100% ICE BOFA GLOBAL HIGH YIELD INDEX HEDGED



Investment Portfolio Score: -0.12

ESG Investment Universe Score¹: -0.27

ESG Coverage (source: Amundi) *

| | Portfolio | ESG Investment Universe |
|---|-----------|-------------------------|
| Percentage with an Amundi ESG rating ² | 82.41% | 86.73% |
| Percentage that can have an ESG rating ³ | 96.38% | 99.91% |

* Securities that can be rated on ESG criteria. The total may be different from 100% to reflect the real exposure of the portfolio (cash included).

ESG Terminology

ESG criteria

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:
 "E" for Environment (energy and gas consumption levels, water and waste management, etc.).
 "S" for Social/Society (respect for human rights, health and safety in the workplace, etc.).
 "G" for Governance (independence of board of directors, respect for shareholders' rights, etc.)

ESG Rating

The issuer's ESG rating: each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).
ESG rating of the investment universe and the portfolio: the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers' scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

Amundi ESG Mainstreaming

In addition to complying with Amundi Responsible Investment Policy⁴, Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

¹ The investment universe reference is defined by either the fund's reference indicator or an index representative of the ESG-related investable universe.
² Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight) that can be related.
³ Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).
⁴ The updated document is available at <https://www.amundi.com/int/ESG>.

Sustainability Level (source : Morningstar)



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©
 Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.
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- CPR Invest is CPR Asset Management, 91-93 Boulevard Pasteur, 75015 Paris, France;
- KBI Funds ICAV and Amundi Fund Solutions ICAV is Amundi Ireland Limited, 1 George's Quay Plaza, George's Quay, Dublin 2, Ireland.

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A summary of information about investors' rights and collective redress mechanisms can be found in English on the regulatory page at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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The performance data do not take account of the commissions and costs incurred on the issue and redemption of units/shares of the Funds.

Information on sustainability-related aspects can be found at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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In **France**, a free prospectus is available from Amundi Asset Management, 91-93 boulevard Pasteur -75015 Paris - France - 437 574 452 RCS Paris France or from the centralisateur of the Funds which in the case of Amundi Funds, Amundi Index Solutions and CPR Invest SICAV is CACEIS Bank SA, 1-3 place Valhubert, 75013 Paris and in the case of First Eagle Amundi SICAV is Société Générale, 29 Boulevard Haussmann, 75008 Paris.

In **Germany**, for additional information on the Fund, a free prospectus may be requested from Amundi Deutschland GmbH, Arnulfstr. 124-126 80636 Munich, Germany (Tel. +49.89.99.226.0). The information and paying agent for Amundi Fund Solutions ICAV is Marcard Stein & CO AG, Ballindamm 36, 20095 Hamburg, Germany.

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