

# AMUNDI FUNDS PIONEER GLOBAL HIGH YIELD BOND - A USD MGI

FACTSHEET

Marketing  
Communication

31/03/2026

BOND

Article 8

## Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. Seeks to increase the value of your investment and to provide income over the recommended holding period.

The Sub-Fund invests at least 80% of its assets in below- investment grade bonds, preferred stocks, convertible bonds, and mortgage-related and asset-backed securities. These securities will be from at least three countries, and may be from anywhere in the world, including emerging markets.

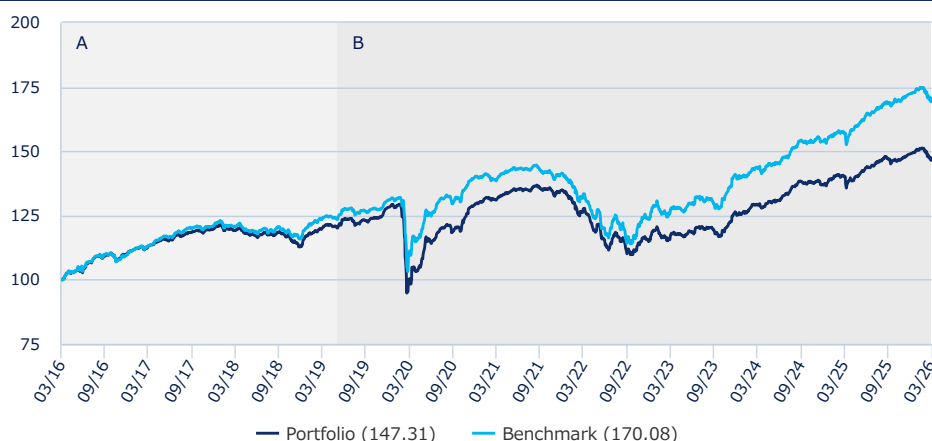
The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit, and foreign exchange).

**Benchmark :** The Sub-Fund is actively managed by reference to and seeks to outperform the Bloomberg Barclays Global High Yield Index over the recommended holding period. The Sub-Fund is mainly exposed to the issuers of the benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the benchmark. The Sub-Fund monitors risk exposure in relation to the benchmark however the extent of deviation from the Benchmark is expected to be significant. Further, the Sub-Fund has designated the Benchmark as a reference benchmark for the purpose of the Disclosure Regulation. The Benchmark is a broad market index, which does not assess or include its constituents according to environment characteristics and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund.

**Management Process :** The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The investment manager uses a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear more creditworthy than their ratings indicate. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark.

**Returns (Source: Fund Admin) - Past performance does not predict future returns.**

## Performance evolution (rebased to 100) from 31/03/2016 to 31/03/2026\* (Source: Fund Admin)



A : The Sub-Fund was created to absorb AMUNDI FUNDS II PIONEER GLOBAL HIGH YIELD BOND. Performance is based on that of the absorbed Sub-Fund, which pursued the same investment policy managed by the same investment management team and adopted a similar fee structure. Absorbed Sub-Fund inception: 2007.

B : Performance of the Sub-Fund since the date of its launch

## Rolling performances \* (Source: Fund Admin)

	YTD	1 month	3 months	1 year	3 years	5 years	10 years	Since
Since	31/12/2025	27/02/2026	31/12/2025	31/03/2025	31/03/2023	31/03/2021	31/03/2016	01/03/2007
<b>Portfolio</b>	-1.12%	-2.37%	-1.12%	5.30%	25.57%	12.32%	47.31%	91.16%
<b>Benchmark</b>	-1.31%	-2.47%	-1.31%	8.59%	33.51%	22.57%	70.08%	200.97%
<b>Spread</b>	0.19%	0.11%	0.19%	-3.29%	-7.93%	-10.25%	-22.77%	-109.81%

The following information is additional to, and should be read only in conjunction with, the performance data presented above.

## Calendar year performance \* (Source: Fund Admin)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
<b>Portfolio</b>	8.88%	8.36%	9.77%	-14.71%	4.23%	1.02%	13.36%	-5.72%	8.84%	12.89%
<b>Benchmark</b>	12.06%	9.19%	14.04%	-12.71%	0.99%	7.03%	12.56%	-4.06%	10.43%	14.27%
<b>Spread</b>	-3.18%	-0.83%	-4.27%	-2.01%	3.25%	-6.01%	0.80%	-1.66%	-1.59%	-1.39%

\* Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.

## Key Information (Source: Amundi)

Net Asset Value (NAV) : **30.78 ( USD )**  
 NAV and AUM as of : **31/03/2026**  
 Assets Under Management (AUM) : **188.67 ( million USD )**  
 ISIN code : **LU1883835305**  
 Bloomberg code : **APGAUMD LX**  
 Benchmark : **100% BLOOMBERG GLOBAL HIGH YIELD**  
 Morningstar Overall Rating © : **2**  
 Morningstar Category © :  
**EAA FUND GLOBAL HIGH YIELD BOND**  
 Number of funds in the category : **920**  
 Rating date : **28/02/2026**  
 Share-class inception date : **07/06/2019**

## Risk Indicator (Source : Fund Admin)



Lower Risk

Higher Risk

The SRI represents the risk and return profile as presented in the Key Information Document (KID). The lowest category does not imply that there is no risk. The SRI is not guaranteed and may change over time. The risk indicator assumes you keep the product for 4 years. The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class. This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

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**Andrew Feltus**  
Co-Director of High Yield Corporates



**Matthew Shulkin**  
Portfolio manager

Sub-Fund Statistics (Source: Bloomberg)

	Portfolio	Benchmark
Duration <sup>1</sup>	3.41	3.68
DTS <sup>2</sup>	12.35	12.86
Spread <sup>3</sup>	348.21	308.85
Average Life	4.96	5.42
Yield to Maturity	7.35	7.28
Current yield **	7.64	6.6
Yield to worst	7.07	7.1
Average Coupon	7.88	6.25

<sup>1</sup> Effective Duration (Years)

<sup>2</sup> Duration Times Spread

<sup>3</sup> Option Adjusted Spread

\*\* The weighted average exposure of coupon rate to current market price of all of the portfolio's fixed income securities.

Performance analytics (Source: Fund Admin)

	Inception to date
Maximum drawdown	-38.72%
Recovery period (days)	363
Worst month	10/2008
Lowest return	-22.83%
Best month	05/2009
Highest return	11.04%

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years	10 years
Portfolio volatility	3.90%	4.01%	5.38%	7.52%
Benchmark volatility	3.92%	4.59%	6.26%	7.47%
Ex-post Tracking Error	2.02%	1.91%	2.06%	2.56%
Portfolio Information ratio	-1.69	-1.18	-0.89	-0.60
Sharpe ratio	0.09	0.68	-0.26	0.20
Beta	0.85	0.80	0.82	0.96

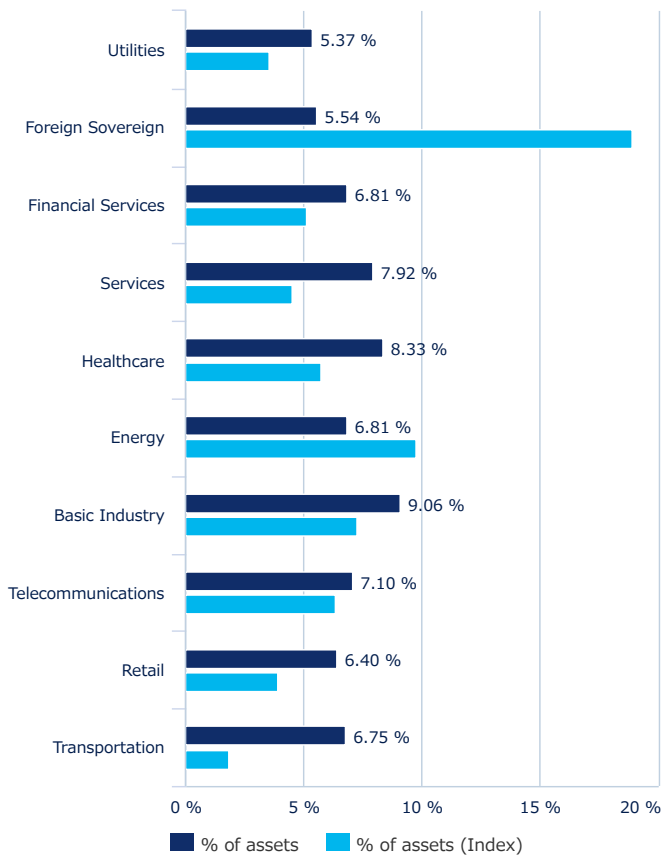
\* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

Sub-Fund Statistics (Source: Amundi)

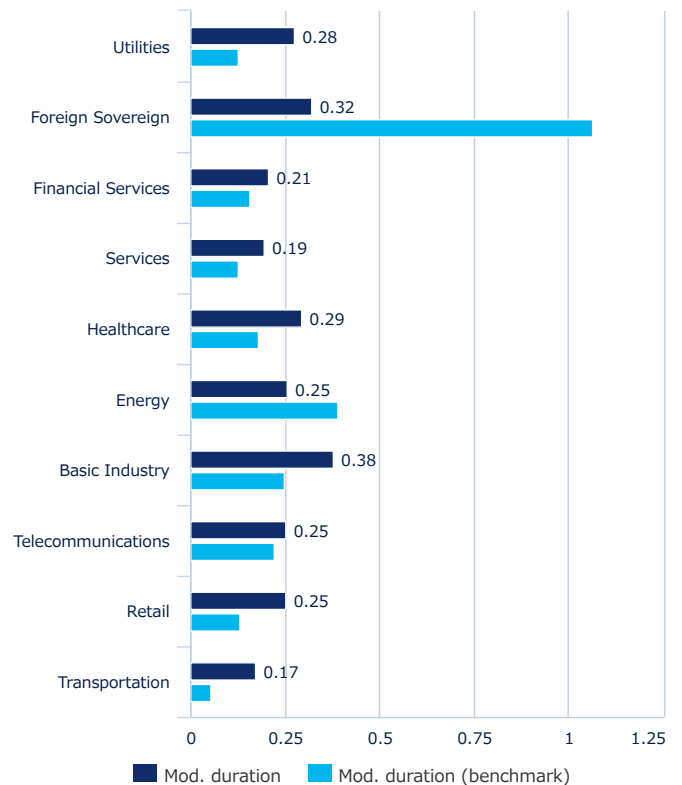
	Portfolio	Benchmark
Average Rating <sup>4</sup>	B+	B+
Number of Lines	389	4,072

<sup>4</sup> Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

Portfolio breakdown by issuer (Source: Amundi)



By modified duration

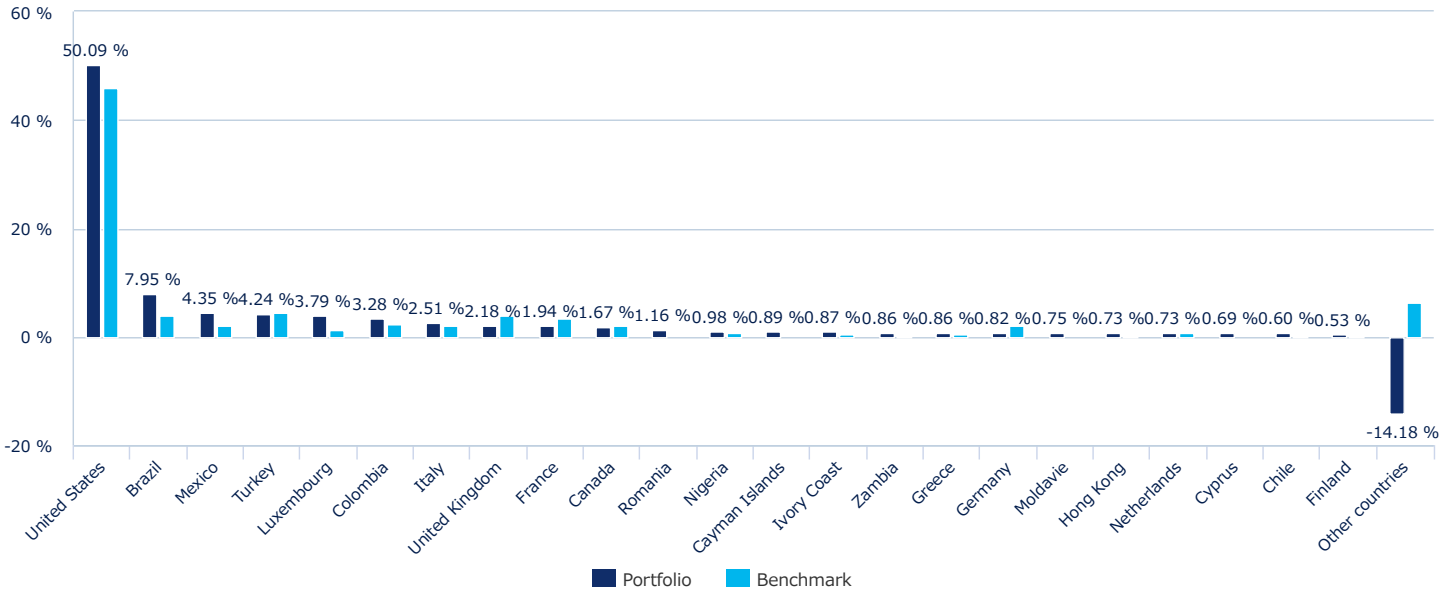


Modified duration: Modified duration (in points) estimates the percentage change of the bond price for a 1% yield change.

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Portfolio breakdown by country (Source: Amundi)

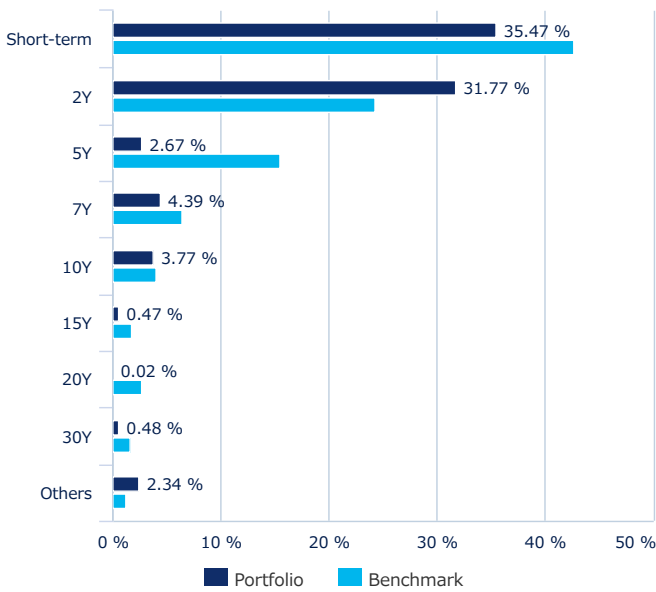
Exposure Risk (Source: Amundi)



The chart shows % of assets, including Credit Default Swaps, excluding cash.

Portfolio breakdown by maturity (Source: Amundi)

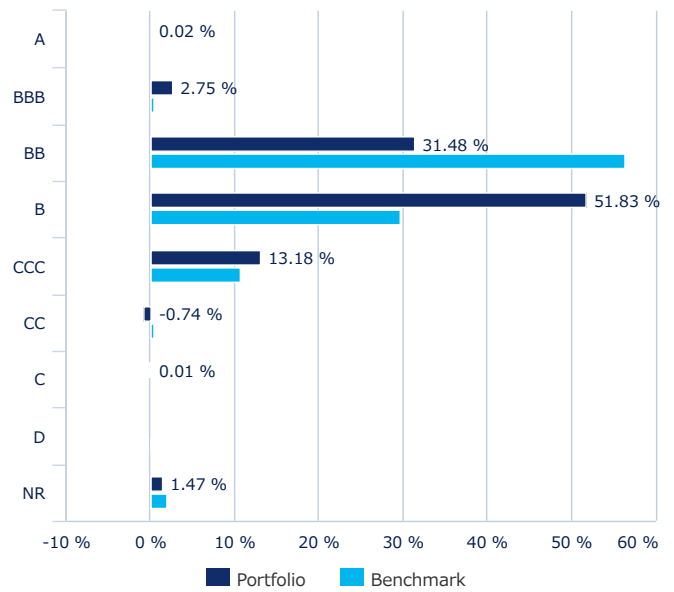
Exposure Risk (Source: Amundi)



The chart shows % of assets, including Credit Default Swaps, excluding cash. Maturity shall be understood as probable expiry of the credit risk as reflected by the market.

Portfolio breakdown by credit rating (Source: Amundi) \*

% of assets (Source : Amundi)



\* Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

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## Breakdown by Issuer Type (Source: Amundi)

	% asset
<b>Main overweights</b>	-
Unknown	9.42%
Industrials	67.91%
Treasuries	4.27%
Utilities	5.30%
Financial Institutions	11.00%
<b>Main underweights</b>	-
Sovereign	2.56%
Agencies	-
Local Authorities	0.36%

## Principal relative exposures by issuers (Source: Amundi)

	Sectors	Portfolio	Benchmark
<b>Overweights</b>	-	-	-
ATENTO LUXCO 1 SA	Consumer Services	3.01%	-
TOTAL PLAY TELECOMIC SA DE CV	Telecommunication services	1.79%	0.03%
ABRA GLOBAL FINANCE	Consumer Services	1.47%	-
GRUPO AEROMEXICO SAB DE CV	Consumer Services	1.38%	0.04%
UNITED STATES OF AMERICA	Sovereign	1.32%	-
PRIME HEALTHCARE SERVICES INC	Staples Services	1.30%	0.06%
NEPTUNE BIDCO US INC	Consumer Services	1.42%	0.20%
ROMANIA	Sovereign	1.16%	-
GARDA WORLD SECURITY CORP	Consumer Services	1.22%	0.11%
ARC FALCON I USA NEW US HLD	Chemicals	1.10%	-
<b>Underweights</b>	-	-	-
FEDERAL REPUBLIC OF NIGERIA	Sovereign	-	0.68%
TRANSDIGM INC	Machinery	-	0.70%
SOUTH AFRICA	Sovereign	-	0.80%
BRAZIL	Sovereign	0.88%	1.74%
KINGDOM OF BAHRAIN	Sovereign	-	0.93%
DOMINICAN REPUBLIC	Sovereign	-	1.03%
COLOMBIA	Sovereign	0.25%	1.46%
PETROLEOS MEXICANOS	Energy	-	1.58%
REPUBLIC OF TURKIYE/THE	Sovereign	0.99%	3.14%
ARGENTINE REPUBLIC/THE	Sovereign	0.01%	2.69%

## Top 10 Holdings (Source: Amundi)

	COUNTRIES	PORTFOLIO
A-F GLOBAL H-Y BD RESP-Z USD-C	LUXEMBOURG	3.19%
ATENTO LUXCO 1 SA	BRAZIL	1.54%
TOTALP 11.125% 12/32 144A	MEXICO	1.53%
ABRAGF FRN 10/29 144A	COLOMBIA	1.47%
PRIHEA 9.375% 09/29 144A	USA	1.30%
ATENTO FRN 05/28 REGS	BRAZIL	1.27%
EVRI 9.25% 07/32 144A	USA	1.11%
NEWARC 9.75% 03/33 144A	USA	1.10%
USACUT 9.75% 05/29 144A	USA	1.10%
BHCCN 10% 04/32 144A	USA	1.09%

The fund is actively managed; sector allocations will vary over periods and do not reflect a commitment to an investment policy or sector.

## BOND ■

## Information (Source: Amundi)

Fund structure	SICAV under Luxembourg law
Management Company	Amundi Luxembourg SA
Fund manager	Victory Capital Management Inc.
Custodian	CACEIS Bank, Luxembourg Branch
Sub-fund launch date	07/06/2019
Share-class inception date	07/06/2019
Sub-fund reference currency	EUR
Share-class reference currency	USD
Type of shares	Distribution
ISIN code	LU1883835305
Reuters code	LP68542509
Bloomberg code	APGAUMD LX
Minimum first subscription / subsequent	1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s)
Frequency of NAV calculation	Daily
Dealing times	Orders received each day D day before 2pm CET
Entry charge (maximum)	4.50%
Performance fees	Yes
Exit charge (maximum)	0.00%
Management fees and other administrative or operating costs	1.65%
Transaction costs	0.16%
Conversion charge	1.00 %
Minimum recommended investment period	4 years
Benchmark index performance record	30/06/2004 : 100.00% BLOOMBERG GLOBAL HIGH YIELD

The costs information in this report may not be exhaustive and the Fund may incur other expenses. For further information on costs, charges and other expenses, please refer to the Prospectus and the PRIIPS KID available at [Amundi.com](https://www.amundi.com).

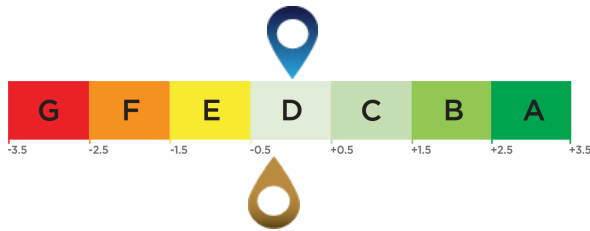
The decision of the investor to invest in the promoted fund should take into account all the characteristics or objectives of the fund. There is no guarantee that ESG considerations will enhance a fund's investment strategy or performance. The funds promoted environmental or social characteristics, but does not have as its objective a sustainable investment. Please refer to the Amundi Responsible Investment Policy and the Amundi Sustainable Finance Disclosure Statement available on [Amundi](https://www.amundi.com) website. For more product-specific information, please refer to the Prospectus and the Fund's Pre-contractual Document (PCD) available on [Amundi.com](https://www.amundi.com).

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**AVERAGE ESG RATING (source : Amundi)**

Environmental, social and governance rating

**ESG Investment Universe: 100% BLOOMBERG GLOBAL HIGH YIELD**



**Investment Portfolio Score:** 0.00

**ESG Investment Universe Score<sup>1</sup>:** -0.23

**ESG Coverage (source: Amundi) \***

	Portfolio	ESG Investment Universe
Percentage with an Amundi ESG rating <sup>2</sup>	81.35%	88.68%
Percentage that can have an ESG rating <sup>3</sup>	96.59%	98.76%

\* Securities that can be rated on ESG criteria. The total may be different from 100% to reflect the real exposure of the portfolio (cash included).

**ESG Terminology**

**ESG criteria**

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:  
 "E" for Environment (energy and gas consumption levels, water and waste management, etc.).  
 "S" for Social/Society (respect for human rights, health and safety in the workplace, etc.).  
 "G" for Governance (independence of board of directors, respect for shareholders' rights, etc.)

**ESG Rating**

**The issuer's ESG rating:** each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).  
**ESG rating of the investment universe and the portfolio:** the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers' scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

**Amundi ESG Mainstreaming**

In addition to complying with Amundi Responsible Investment Policy<sup>4</sup>, Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

<sup>1</sup> The investment universe reference is defined by either the fund's reference indicator or an index representative of the ESG-related investable universe.  
<sup>2</sup> Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight) that can be related.  
<sup>3</sup> Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).  
<sup>4</sup> The updated document is available at <https://www.amundi.com/int/ESG>.

**Sustainability Level (source : Morningstar)**



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©  
 Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.  
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- CPR Invest is CPR Asset Management, 91-93 Boulevard Pasteur, 75015 Paris, France;
- KBI Funds ICAV and Amundi Fund Solutions ICAV is Amundi Ireland Limited, 1 George's Quay Plaza, George's Quay, Dublin 2, Ireland.

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The performance data do not take account of the commissions and costs incurred on the issue and redemption of units/shares of the Funds.

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In **Germany**, for additional information on the Fund, a free prospectus may be requested from Amundi Deutschland GmbH, Arnulfstr. 124-126 80636 Munich, Germany (Tel. +49.89.99.226.0). The information and paying agent for Amundi Fund Solutions ICAV is Marcard Stein & CO AG, Ballindamm 36, 20095 Hamburg, Germany.

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