

## Key Investor Information

This document provides key investor information about this Fund. It is not a marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

### AMUNDI CASH CORPORATE

**M class – ISIN code: (C) FR0013221199**

French UCITS managed by Amundi Asset Management, an Amundi company

#### Objectives and Investment Policy

Classification by the French Market Regulator (AMF): Money market

By subscribing to AMUNDI CASH CORPORATE - M, you are investing in money market instruments with a maximum maturity of 2 years.

Your Fund's investment objective is to outperform its benchmark index, the EONIA compounded, representative of the money market rate in the Eurozone, after deducting ongoing charges. However, under certain market conditions, such as a very low EONIA rate, the net asset value of your Fund may experience a structural decline and may have a negative effect on your Fund's performance, which could prejudice your Fund's capital preservation objective.

To achieve this aim, the management team selects "high-quality" money market instruments denominated in euros or in foreign currencies, taking account of their residual life. These securities are chosen from an investment universe defined in advance using an internal evaluation and risk monitoring process. To evaluate the creditworthiness of such instruments, at the time of their acquisition, the Management Company may rely, although not exclusively, on investment-grade ratings from recognised rating agencies that it deems most appropriate; however, the Management Company strives to avoid any automatic dependence on such ratings throughout the securities' holding period.

Securities held in foreign currencies are fully hedged against currency risk.

Derivative financial instruments or temporary acquisitions and sales of securities may be used for hedging and/or exposure purposes.

The Fund's net profit as well as its net realised capital gains are automatically reinvested.

You may redeem your units each day, as buyback are carried out on a daily basis.

The recommended investment period ranges from 1 day to 3 months.

#### Risk and reward profile



This Fund's risk category primarily reflects the market risk of the euro money market in which it is invested.

Historical data used to calculate the digital risk indicator may not be a reliable indicator of the future risk profile of the Fund.

The risk category associated with this Fund is not guaranteed and may evolve over time.

The lowest category does not mean "risk free".

The initial capital invested is not guaranteed.

Particular risks for the Fund not included in these indicator are:

- Credit risk: this is the risk of sudden deterioration in the creditworthiness of an issuer or that of its default.
- Counterparty risk: this is the risk of default by a market operator, including a total return swap counterparty, that prevents it from honouring its obligations to the Fund.
- The use of complex products such as derivatives may lead to an increase in movements in your portfolio.

The occurrence of one of these risks may lead to a decrease in the net asset value of the portfolio.

## Charges

The charges and fees paid are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
The percentage indicated is the maximum that can be deducted from your capital before it is invested (entry) or redeemed (exit).	
Charges taken from the Fund over a year	
Operating expenses	0.08% of average net assets
Charges taken from the Fund under certain specific conditions	
Performance fee	Maximum 30% p.a. of the performance above that of the reference assets
	This fee amounted to 0.03% of average net assets at the end of the previous financial year

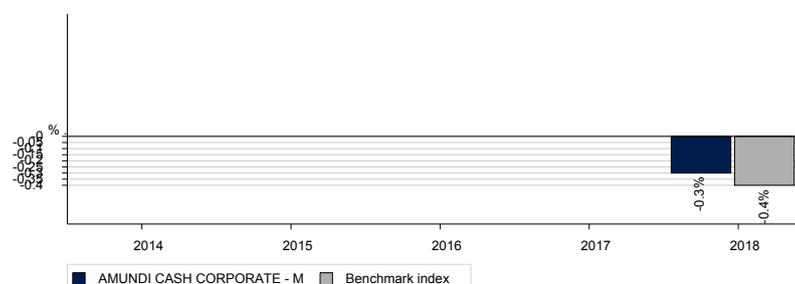
For further information regarding costs, please refer to the "Costs and Fees" section of the Fund's Prospectus available upon request to the Management Company.

The stated **exit and entry fees** are maximum amounts. In certain cases, the fees paid may be lower - further information may be obtained from your financial advisor.

The **ongoing charges** are based on the figures for the prior year ended 29 June 2018. This percentage may vary from year to year. It excludes:

- performance fees,
- brokerage fees, except for the entry and exit charges paid by the UCITS when buying or selling units in another UCI.

## Past performance



Performance is not constant over time and is no guarantee of future performance.

The year-on-year performances presented in this chart are calculated after deduction of all fees charged by the Fund.

The Fund was launched on 1 December 2005 and its M class on 15 December 2016

The reference currency is the euro (EUR).

## Practical information

Name of the Depositary: CACEIS Bank.

### Additional information relating to the UCITS:

The latest prospectus and most recent interim statements, as well as all other practical information, are available free of charge from the management company.

Updated details on the management company's remuneration policy are available on its website or free of charge upon written request to it.

In particular, this policy describes the calculation methods applied to the remuneration and benefits of certain categories of employees, the entities responsible for their attribution and the composition of the Remuneration Committee.

The net asset value is available on request from the management company, on its website [www.amundi.com](http://www.amundi.com), on the websites of distributor establishments, and is published in various national and regional daily newspapers as well as in periodicals.

### Taxation:

Depending upon your personal tax position, capital gains and any income associated with holding securities in the Fund may be subject to taxation. We advise you to seek information about this from the UCITS distributor.

### Responsibility:

Amundi Asset Management may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS. This UCITS is not available to residents of the United States of America/"U.S. Persons" (the definition of "U.S. Person" is provided on the Management Company's website, [www.amundi.com](http://www.amundi.com), and/or in the prospectus).

The Fund offers other units or shares for the categories of investors defined in its prospectus.

This Fund is approved in France and regulated by the French Market Regulator (AMF).

The Management Company, Amundi Asset Management, is authorised in France and regulated by the French market regulator, the Autorité des marchés financiers (AMF).

This key investor information is accurate as at January the 28th, 2019.

## Key Investor Information

This document provides key investor information about this Fund. It is not a marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

### AMUNDI CASH CORPORATE

**P Class - ISIN Code: (C) FR0011630557**

French UCITS managed by Amundi Asset Management, an Amundi company

#### Objectives and Investment Policy

Classification by the French Market Regulator (AMF): Money market

By subscribing to AMUNDI CASH CORPORATE - P, you are investing in money market instruments with a maximum maturity of 2 years.

The Fund's objective is to outperform its benchmark index, the EONIA compounded, representative of the money market rate in the Eurozone, after deducting ongoing charges. However, under certain market conditions, such as a very low EONIA rate, the net asset value of your Fund may experience a structural decline and may have a negative effect on your Fund's performance, which could prejudice your Fund's capital preservation objective.

To achieve this aim, the management team selects "high-quality" money market instruments denominated in euros or in foreign currencies, taking account of their residual life. These securities are chosen from an investment universe defined in advance using an internal evaluation and risk monitoring process. To evaluate the creditworthiness of such instruments, at the time of their acquisition, the management company may rely, although not exclusively, on investment-grade ratings from recognised rating agencies that it deems most appropriate; however, the Management Company strives to avoid any automatic dependence on such ratings throughout the securities' holding period.

Securities held in foreign currencies are fully hedged against currency risk.

Derivative financial instruments or temporary acquisitions and sales of securities may be used for hedging and/or exposure purposes.

The Fund's net profit as well as its net realised capital gains are automatically reinvested.

You may redeem your units each day, as buyback are carried out on a daily basis.

The recommended investment period ranges from 1 day to 3 months.

#### Risk and reward profile



This Fund's risk category primarily reflects the market risk of the euro money market in which it is invested.

Historical data used to calculate the digital risk indicator may not be a reliable indicator of the future risk profile of the Fund.

The risk category associated with this Fund is not guaranteed and may evolve over time.

The lowest category does not mean "risk free".

The initial capital invested is not guaranteed.

Particular risks for the Fund not included in these indicator are:

- Credit risk: this is the risk of sudden deterioration in the creditworthiness of an issuer or that of its default.
- Counterparty risk: this is the risk of default by a market operator, including a total return swap counterparty, that prevents it from honouring its obligations to the Fund.
- The use of complex products such as derivatives may lead to an increase in movements in your portfolio.

The occurrence of one of these risks may lead to a decrease in the net asset value of the portfolio.

## Charges

The charges and fees paid are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
The percentage indicated is the maximum that can be deducted from your capital before it is invested (entry) or redeemed (exit).	
Charges taken from the Fund over a year	
Operating expenses	0.27% of average net assets
Charges taken from the Fund under certain specific conditions	
Performance fee	Maximum 30% p.a. of the performance above that of the reference assets
	No fee was deducted for the prior year.

For further information regarding costs, please refer to the "Costs and Fees" section of the Fund's Prospectus available upon request to the Management Company.

The stated **exit and entry fees** are maximum amounts. In certain cases, the fees paid may be lower - further information may be obtained from your financial advisor.

The **ongoing charges** are based on the figures for the prior year ended 29 June 2018. This percentage may vary from year to year. It excludes:

- performance fees,
- brokerage fees, except for the entry and exit charges paid by the UCITS when buying or selling units in another UCI.

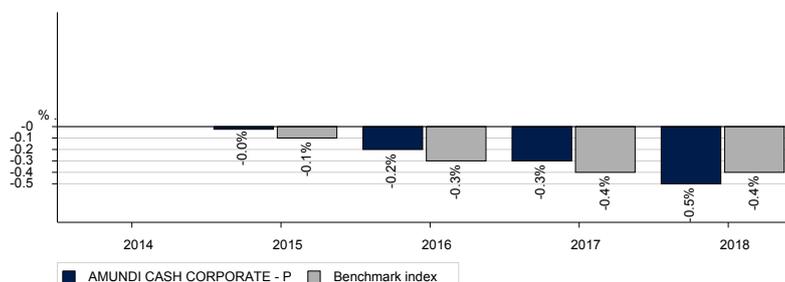
## Past performance

Performance is not constant over time and is no guarantee of future performance.

The year-on-year performances presented in this chart are calculated after deduction of all fees charged by the Fund.

The Fund was launched on 1 December 2005 and its P class on 10 January 2014.

The reference currency is the euro (EUR).



## Practical information

Name of the Depository: CACEIS Bank.

### Additional information relating to the UCITS:

The latest prospectus and most recent interim statements, as well as all other practical information, are available free of charge from the management company.

Updated details on the management company's remuneration policy are available on its website or free of charge upon written request to it. In particular, this policy describes the calculation methods applied to the remuneration and benefits of certain categories of employees, the entities responsible for their attribution and the composition of the Remuneration Committee.

The net asset value is available on request from the management company, on its website [www.amundi.com](http://www.amundi.com), on the websites of distributor establishments, and is published in various national and regional daily newspapers as well as in periodicals.

### Taxation:

Depending upon your personal tax position, capital gains and any income associated with holding securities in the Fund may be subject to taxation. We advise you to seek information about this from the UCITS distributor.

### Responsibility:

Amundi Asset Management may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS. This UCITS is not available to residents of the United States of America/"U.S. Persons" (the definition of "U.S. Person" is provided on the Management Company's website, [www.amundi.com](http://www.amundi.com), and/or in the prospectus).

The Fund offers other units or shares for the categories of investors defined in its prospectus.

This Fund is approved in France and regulated by the French Market Regulator (AMF).

The Management Company, Amundi Asset Management, is authorised in France and regulated by the French market regulator, the Autorité des marchés financiers (AMF).

This key investor information is accurate as at January the 28th, 2019.

## Key Investor Information

This document provides key investor information about this Fund. It is not a marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

### AMUNDI CASH CORPORATE

**ID Class - ISIN Code: (D) FR0010899005**

French UCITS managed by Amundi Asset Management, an Amundi company

#### Objectives and Investment Policy

Classification by the French Market Regulator (AMF): Money market

By subscribing to AMUNDI CASH CORPORATE - ID, you are investing in money market instruments with a maximum maturity of 2 years.

Your Fund's investment objective is to outperform its benchmark index, the EONIA compounded, representative of the money market rate in the Eurozone, after deducting ongoing charges. However, under certain market conditions, such as a very low EONIA rate, the net asset value of your Fund may experience a structural decline and may have a negative effect on your Fund's performance, which could prejudice your Fund's capital preservation objective.

To achieve this aim, the management team selects "high-quality" money market instruments denominated in euros or in foreign currencies, taking account of their residual life. These securities are chosen from an investment universe defined in advance using an internal evaluation and risk monitoring process. To evaluate the creditworthiness of such instruments, at the time of their acquisition, the management company may rely, although not exclusively, on investment-grade ratings from recognised rating agencies that it deems most appropriate; however, the Management Company strives to avoid any automatic dependence on such ratings throughout the securities' holding period.

Securities held in foreign currencies are fully hedged against currency risk.

Derivative financial instruments or temporary acquisitions and sales of securities may be used for hedging and/or exposure purposes.

The Fund's net profit is fully redistributed each year and the Fund's net capital gains are reinvested or redistributed each year at the discretion of the Fund Manager.

You may redeem your units each day, as buyback are carried out on a daily basis.

The recommended investment period ranges from 1 day to 3 months.

#### Risk and reward profile



This Fund's risk category primarily reflects the market risk of the euro money market in which it is invested.

Historical data used to calculate the digital risk indicator may not be a reliable indicator of the future risk profile of the Fund.

The risk category associated with this Fund is not guaranteed and may evolve over time.

The lowest category does not mean "risk free".

The initial capital invested is not guaranteed.

Particular risks for the Fund not included in these indicator are:

- Credit risk: this is the risk of sudden deterioration in the creditworthiness of an issuer or that of its default.
- Counterparty risk: this is the risk of default by a market operator, including a total return swap counterparty, that prevents it from honouring its obligations to the Fund.
- The use of complex products such as derivatives may lead to an increase in movements in your portfolio.

The occurrence of one of these risks may have a negative impact on the net asset value of your portfolio.

## Charges

The charges and fees paid are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
The percentage indicated is the maximum that can be deducted from your capital before it is invested (entry) or redeemed (exit).	
Charges taken from the Fund over a year	
Operating expenses	0.05% of average net assets
Charges taken from the Fund under certain specific conditions	
Performance fee	Maximum 30% p.a. of the performance above that of the reference assets
	This fee amounted to 0.03% of average net assets at the end of the previous financial year

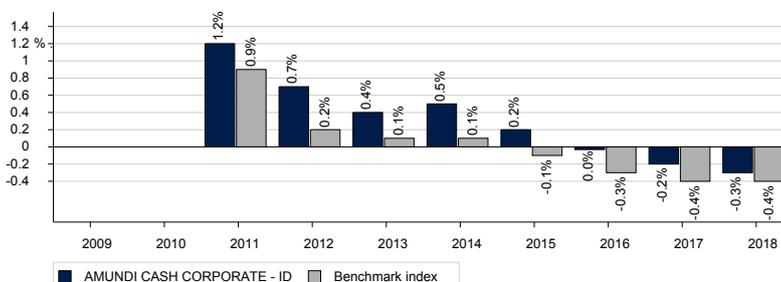
For further information regarding costs, please refer to the "Costs and Fees" section of the Fund's Prospectus available upon request to the Management Company.

The stated **exit and entry fees** are maximum amounts. In certain cases, the fees paid may be lower - further information may be obtained from your financial advisor.

The **ongoing charges** are based on the figures for the prior year ended 29 June 2018. This percentage may vary from year to year. It excludes:

- performance fees,
- brokerage fees, except for the entry and exit charges paid by the UCITS when buying or selling units in another UCI.

## Past performance



Performance is not constant over time and is no guarantee of future performance.

The year-on-year performance presented on this chart are calculated with net income reinvested and after deduction of all fees charged by the fund.

The Fund was launched on 1 December 2005 and its ID class on 1 July 2010.

The reference currency is the euro (EUR).

## Practical information

Name of the Depositary: CACEIS Bank.

### Additional information relating to the UCITS:

The latest prospectus and most recent interim statements, as well as all other practical information, are available free of charge from the management company.

Updated details on the management company's remuneration policy are available on its website or free of charge upon written request to it.

In particular, this policy describes the calculation methods applied to the remuneration and benefits of certain categories of employees, the entities responsible for their attribution and the composition of the Remuneration Committee.

The net asset value is available on request from the management company, on its website [www.amundi.com](http://www.amundi.com), on the websites of distributor establishments, and is published in various national and regional daily newspapers as well as in periodicals.

### Taxation:

Depending upon your personal tax position, capital gains and any income associated with holding securities in the Fund may be subject to taxation. We advise you to seek information about this from the UCITS distributor.

### Responsibility:

Amundi Asset Management may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS. This UCITS is not available to residents of the United States of America/"U.S. Persons" (the definition of "U.S. Person" is provided on the Management Company's website, [www.amundi.com](http://www.amundi.com), and/or in the prospectus).

The Fund offers other units or shares for the categories of investors defined in its prospectus.

This Fund is approved in France and regulated by the French Market Regulator (AMF).

The Management Company, Amundi Asset Management, is authorised in France and regulated by the French market regulator, the Autorité des marchés financiers (AMF).

This key investor information is accurate as at January the 28th, 2019.

## Key Investor Information

This document provides key investor information about this Fund. It is not a marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

### AMUNDI CASH CORPORATE

DP Class - ISIN code: (C/D) FR0011307107

French UCITS managed by Amundi Asset Management, an Amundi company

#### Objectives and Investment Policy

Classification by the French Market Regulator (AMF): Money market

By subscribing to AMUNDI CASH CORPORATE - DP, you are investing in money market instruments with a maximum maturity of 2 years.

Your Fund's investment objective is to outperform its benchmark index, the EONIA compounded, representative of the money market rate in the Eurozone, after deducting ongoing charges. However, under certain market conditions, such as a very low EONIA rate, the net asset value of your Fund may experience a structural decline and may have a negative effect on your Fund's performance, which could prejudice your Fund's capital preservation objective.

To achieve this aim, the management team selects "high-quality" money market instruments denominated in euros or in foreign currencies, taking account of their residual life. These securities are chosen from an investment universe defined in advance using an internal evaluation and risk monitoring process. To evaluate the creditworthiness of such instruments, at the time of their acquisition, the management company may rely, although not exclusively, on investment-grade ratings from recognised rating agencies that it deems most appropriate; however, the Management Company strives to avoid any automatic dependence on such ratings throughout the securities' holding period.

Securities held in foreign currencies are fully hedged against currency risk.

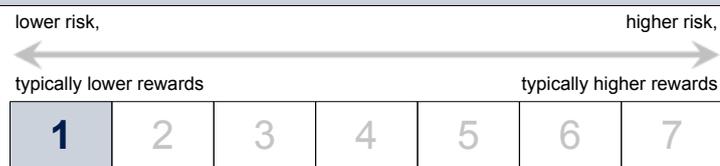
Derivative financial instruments or temporary acquisitions and sales of securities may be used for hedging and/or exposure purposes.

The Fund's net profit and net capital gains are reinvested or redistributed each year at the discretion of the Management Company.

You may redeem your units each day, as buyback are carried out on a daily basis.

The recommended investment period ranges from 1 day to 3 months.

#### Risk and reward profile



This Fund's risk category primarily reflects the market risk of the euro money market in which it is invested.

Historical data used to calculate the digital risk indicator may not be a reliable indicator of the future risk profile of the Fund.

The risk category associated with this Fund is not guaranteed and may evolve over time.

The lowest category does not mean "risk free".

The initial capital invested is not guaranteed.

Particular risks for the Fund not included in these indicator are:

- Credit risk: this is the risk of sudden deterioration in the creditworthiness of an issuer or that of its default.
- Counterparty risk: this is the risk of default by a market operator, including a total return swap counterparty, that prevents it from honouring its obligations to the Fund.
- The use of complex products such as derivatives may lead to an increase in movements in your portfolio.

The occurrence of one of these risks may lead to a decrease in the net asset value of the portfolio.

## Charges

The charges and fees paid are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
The percentage indicated is the maximum that can be deducted from your capital before it is invested (entry) or redeemed (exit).	
Charges taken from the Fund over a year	
Operating expenses	0.05% of average net assets
Charges taken from the Fund under certain specific conditions	
Performance fee	Maximum 30% p.a. of the performance above that of the reference assets
	This fee amounted to 0.03% of average net assets at the end of the previous financial year

For further information regarding costs, please refer to the "Costs and Fees" section of the Fund's Prospectus available upon request to the Management Company.

The stated **exit and entry fees** are maximum amounts. In certain cases, the fees paid may be lower - further information may be obtained from your financial advisor.

The **ongoing charges** are based on the figures for the prior year ended 29 June 2018. This percentage may vary from year to year. It excludes:

- performance fees,
- brokerage fees, except for the entry and exit charges paid by the UCITS when buying or selling units in another UCI.

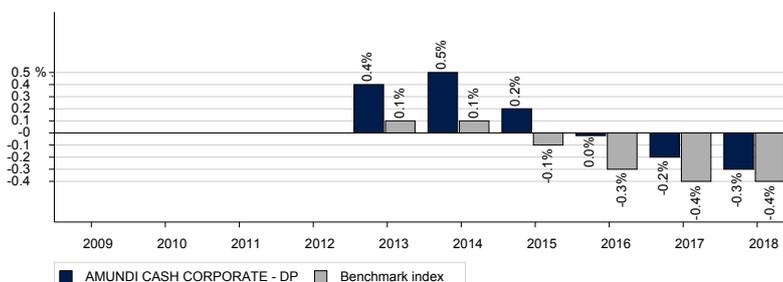
## Past performance

Performance is not constant over time and is no guarantee of future performance.

The year-on-year performance presented on this chart are calculated with net income reinvested and after deduction of all fees charged by the fund.

The Fund was launched on 1 December 2005 and its DP class on 23 August 2012.

The reference currency is the euro (EUR).



## Practical information

Name of the Depositary: CACEIS Bank.

### Additional information relating to the UCITS:

The latest prospectus and most recent interim statements, as well as all other practical information, are available free of charge from the management company.

Updated details on the management company's remuneration policy are available on its website or free of charge upon written request to it.

In particular, this policy describes the calculation methods applied to the remuneration and benefits of certain categories of employees, the entities responsible for their attribution and the composition of the Remuneration Committee.

The net asset value is available on request from the management company, on its website [www.amundi.com](http://www.amundi.com), on the websites of distributor establishments, and is published in various national and regional daily newspapers as well as in periodicals.

### Taxation:

Depending upon your personal tax position, capital gains and any income associated with holding securities in the Fund may be subject to taxation. We advise you to seek information about this from the UCITS distributor.

### Responsibility:

Amundi Asset Management may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS. This UCITS is not available to residents of the United States of America/"U.S. Persons" (the definition of "U.S. Person" is provided on the Management Company's website, [www.amundi.com](http://www.amundi.com), and/or in the prospectus).

The Fund offers other units or shares for the categories of investors defined in its prospectus.

This Fund is approved in France and regulated by the French Market Regulator (AMF).

The Management Company, Amundi Asset Management, is authorised in France and regulated by the French market regulator, the Autorité des marchés financiers (AMF).

This key investor information is accurate as at January the 28th, 2019.

## Key Investor Information

This document provides key investor information about this Fund. It is not a marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

### AMUNDI CASH CORPORATE

**Class I2 – ISIN code: (C) FR0013095312**

French UCITS managed by Amundi Asset Management, an Amundi company

#### Objectives and Investment Policy

Classification by the French Market Regulator (AMF): Money market

By subscribing to AMUNDI CASH CORPORATE - I2, you are investing in money market instruments with a maximum maturity of 2 years.

Your Fund's investment objective is to outperform its benchmark index, the EONIA compounded, representative of the money market rate in the Eurozone, after deducting ongoing charges. However, under certain market conditions, such as a very low EONIA rate, the net asset value of your Fund may experience a structural decline and may have a negative effect on your Fund's performance, which could prejudice your Fund's capital preservation objective.

To achieve this aim, the management team selects "high-quality" money market instruments denominated in euros or in foreign currencies, taking account of their residual life. These securities are chosen from an investment universe defined in advance using an internal evaluation and risk monitoring process. To evaluate the creditworthiness of such instruments, at the time of their acquisition, the Management Company may rely, although not exclusively, on investment-grade ratings from recognised rating agencies that it deems most appropriate; however, the Management Company strives to avoid any automatic dependence on such ratings throughout the securities' holding period.

Securities held in foreign currencies are fully hedged against currency risk.

Derivative financial instruments or temporary acquisitions and sales of securities may be used for hedging and/or exposure purposes.

The Fund's net profit as well as its net realised capital gains are automatically reinvested.

You may redeem your units each day, as buyback are carried out on a daily basis.

The recommended investment period ranges from 1 day to 3 months.

#### Risk and reward profile



This Fund's risk category reflects in the main the market risk of the euro money market in which it is invested.

Historical data used to calculate the digital risk indicator may not be a reliable indicator of the future risk profile of the Fund.

The risk category associated with this Fund is not guaranteed and may evolve over time.

The lowest category does not mean "risk free".

The initial capital invested is not guaranteed.

Particular risks for the Fund not included in these indicator are:

- Credit risk: this is the risk of sudden deterioration in the creditworthiness of an issuer or that of its default.
- Counterparty risk: this is the risk of default by a market operator, including a total return swap counterparty, that prevents it from honouring its obligations to the Fund.
- The use of complex products such as derivatives may lead to an increase in movements in your portfolio.

The occurrence of one of these risks may lead to a decrease in the net asset value of the portfolio.

## Charges

The charges and fees paid are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
The percentage indicated is the maximum that can be deducted from your capital before it is invested (entry) or redeemed (exit).	
Charges taken from the Fund over a year	
Operating expenses	0.05% of average net assets
Charges taken from the Fund under certain specific conditions	
Performance fee	Maximum 30% p.a. of the performance above that of the reference assets
	This fee amounted to 0.02% of average net assets at the end of the previous financial year

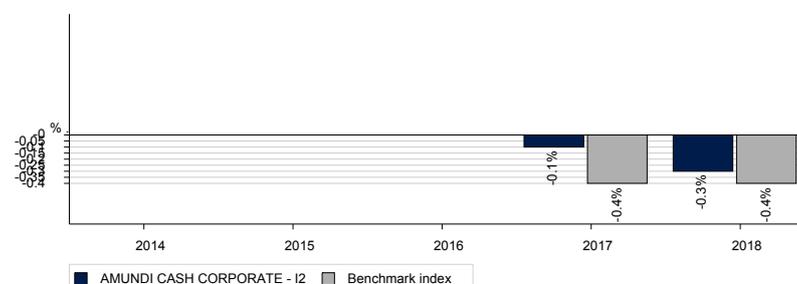
For further information regarding costs, please refer to the "Costs and Fees" section of the Fund's Prospectus available upon request to the Management Company.

The stated **exit and entry fees** are maximum amounts. In certain cases, the fees paid may be lower - further information may be obtained from your financial advisor.

The **ongoing charges** are based on the figures for the prior year ended 29 June 2018. This percentage may vary from year to year. It excludes:

- performance fees,
- brokerage fees, except for the entry and exit charges paid by the UCITS when buying or selling units in another UCI.

## Past performance



Performance is not constant over time and is no guarantee of future performance.

The year-on-year performances presented in this chart are calculated after deduction of all fees charged by the Fund.

The Fund was launched on 1 December 2005 and its I2 class on 25 January 2016.

The reference currency is the euro (EUR).

## Practical information

Name of the Depositary: CACEIS Bank.

### Additional information relating to the UCITS:

The latest prospectus and most recent interim statements, as well as all other practical information, are available free of charge from the management company.

Updated details on the management company's remuneration policy are available on its website or free of charge upon written request to it. In particular, this policy describes the calculation methods applied to the remuneration and benefits of certain categories of employees, the entities responsible for their attribution and the composition of the Remuneration Committee.

The net asset value is available on request from the management company, on its website [www.amundi.com](http://www.amundi.com), on the websites of distributor establishments, and is published in various national and regional daily newspapers as well as in periodicals.

### Taxation:

Depending upon your personal tax position, capital gains and any income associated with holding securities in the Fund may be subject to taxation. We advise you to seek information about this from the UCITS distributor.

### Responsibility:

Amundi Asset Management may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS. This UCITS is not available to residents of the United States of America/"U.S. Persons" (the definition of "U.S. Person" is provided on the Management Company's website, [www.amundi.com](http://www.amundi.com), and/or in the prospectus).

The Fund offers other units or shares for the categories of investors defined in its prospectus.

This Fund is approved in France and regulated by the French Market Regulator (AMF).

The Management Company, Amundi Asset Management, is authorised in France and regulated by the French market regulator, the Autorité des marchés financiers (AMF).

This key investor information is accurate as at January the 28th, 2019.

## Key Investor Information

This document provides key investor information about this Fund. It is not a marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

### AMUNDI CASH CORPORATE

**Class R – ISIN code: (C) FR0013297561**

French UCITS managed by Amundi Asset Management, an Amundi company

#### Objectives and Investment Policy

Classification by the French Market Regulator (AMF): Money market

By subscribing to AMUNDI CASH CORPORATE - R, you are investing in money market instruments with a maximum maturity of 2 years.

The Fund's objective is to outperform its benchmark index, the EONIA compounded, representative of the money market rate in the Eurozone, after deducting ongoing charges. However, under certain market conditions, such as a very low EONIA rate, the net asset value of your Fund may experience a structural decline and may have a negative effect on your Fund's performance, which could prejudice your Fund's capital preservation objective.

To achieve this aim, the management team selects "high-quality" money market instruments denominated in euros or in foreign currencies, taking account of their residual life. These securities are chosen from an investment universe defined in advance using an internal evaluation and risk monitoring process. To evaluate the creditworthiness of such instruments, at the time of their acquisition, the Management Company may rely, although not exclusively, on investment-grade ratings from recognised rating agencies that it deems most appropriate; however, the Management Company strives to avoid any automatic dependence on such ratings throughout the securities' holding period.

Securities held in foreign currencies are fully hedged against currency risk.

Derivative financial instruments or temporary acquisitions and sales of securities may be used for hedging and/or exposure purposes.

The Fund's net profit as well as its net realised capital gains are automatically reinvested.

You may redeem your units each day, as buyback are carried out on a daily basis.

The recommended investment period ranges from 1 day to 3 months.

#### Risk and reward profile



This Fund's risk category primarily reflects the market risk of the euro money market in which it is invested.

Historical data used to calculate the digital risk indicator may not be a reliable indicator of the future risk profile of the Fund.

The risk category associated with this Fund is not guaranteed and may evolve over time.

The lowest category does not mean "risk free".

The initial capital invested is not guaranteed.

Particular risks for the Fund not included in these indicator are:

- Credit risk: this is the risk of sudden deterioration in the creditworthiness of an issuer or that of its default.
- Counterparty risk: this is the risk of default by a market operator, including a total return swap counterparty, that prevents it from honouring its obligations to the Fund.
- The use of complex products such as derivatives may lead to an increase in movements in your portfolio.

The occurrence of one of these risks may lead to a decrease in the net asset value of the portfolio.

## Charges

The charges and fees paid are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
The percentage indicated is the maximum that can be deducted from your capital before it is invested (entry) or redeemed (exit).	
Charges taken from the Fund over a year	
Operating expenses	0,12% del activo neto medio
Charges taken from the Fund under certain specific conditions	
Performance fee	Maximum 30% p.a. of the performance above that of the reference assets
	No fee was deducted for the prior year.

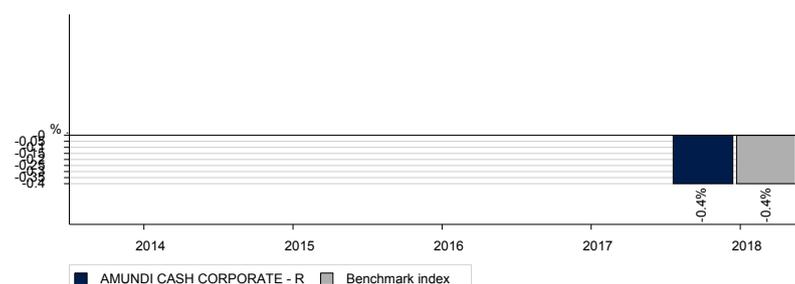
The stated **exit and entry fees** are maximum amounts. In certain cases, the fees paid may be lower - further information may be obtained from your financial advisor.

The **ongoing charges** are based on the figures for the prior year ended 29 June 2018. This percentage may vary from year to year. It excludes:

- performance fees,
- brokerage fees, except for the entry and exit charges paid by the UCITS when buying or selling units in another UCI.

For further information regarding costs, please refer to the "Costs and Fees" section of the Fund's Prospectus available upon request to the Management Company.

## Past performance



Performance is not constant over time and is no guarantee of future performance.

The year-on-year performances presented in this chart are calculated after deduction of all fees charged by the Fund.

The Fund was launched on 1 December 2005 and its R class on 1 December 2017.

The reference currency is the euro (EUR).

## Practical information

Name of the Depositary: CACEIS Bank.

### Additional information relating to the UCITS:

The latest prospectus and most recent interim statements, as well as all other practical information, are available free of charge from the management company.

Updated details on the management company's remuneration policy are available on its website or free of charge upon written request to it.

In particular, this policy describes the calculation methods applied to the remuneration and benefits of certain categories of employees, the entities responsible for their attribution and the composition of the Remuneration Committee.

The net asset value is available on request from the management company, on its website [www.amundi.com](http://www.amundi.com), on the websites of distributor establishments, and is published in various national and regional daily newspapers as well as in periodicals.

### Taxation:

Depending upon your personal tax position, capital gains and any income associated with holding securities in the Fund may be subject to taxation. We advise you to seek information about this from the UCITS distributor.

### Responsibility:

Amundi Asset Management may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS.

This UCITS is not available to residents of the United States of America/"U.S. Persons" (the definition of "U.S. Person" is provided on the Management Company's website, [www.amundi.com](http://www.amundi.com), and/or in the prospectus).

The Fund offers other units or shares for the categories of investors defined in its prospectus.

This Fund is approved in France and regulated by the French Market Regulator (AMF).

The Management Company, Amundi Asset Management, is authorised in France and regulated by the French market regulator, the Autorité des marchés financiers (AMF).

This key investor information is accurate as at January the 28th, 2019.

## Key Investor Information

This document provides key investor information about this Fund. It is not a marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

### AMUNDI CASH CORPORATE

**E Class - ISIN code: (C) FR0011799915**

French UCITS managed by Amundi Asset Management, an Amundi company

#### Objectives and Investment Policy

Classification by the French Market Regulator (AMF): Money market

By subscribing to AMUNDI CASH CORPORATE - E, you are investing in money market instruments with a maximum maturity of 2 years.

The Fund's objective is to outperform its benchmark index, the EONIA compounded, representative of the money market rate in the Eurozone, after deducting ongoing charges. However, under certain market conditions, such as a very low EONIA rate, the net asset value of your Fund may experience a structural decline and may have a negative effect on your Fund's performance, which could prejudice your Fund's capital preservation objective.

To achieve this aim, the management team selects "high-quality" money market instruments denominated in euros or in foreign currencies, taking account of their residual life. These securities are chosen from an investment universe defined in advance using an internal evaluation and risk monitoring process. To evaluate the creditworthiness of such instruments, at the time of their acquisition, the management company may rely, although not exclusively, on investment-grade ratings from recognised rating agencies that it deems most appropriate; however, the Management Company strives to avoid any automatic dependence on such ratings throughout the securities' holding period.

Securities held in foreign currencies are fully hedged against currency risk.

Derivative financial instruments or temporary acquisitions and sales of securities may be used for hedging and/or exposure purposes.

The Fund's net profit as well as its net realised capital gains are automatically reinvested.

You may redeem your units each day, as buyback are carried out on a daily basis.

The recommended investment period ranges from 1 day to 3 months.

#### Risk and reward profile



This Fund's risk category primarily reflects the market risk of the euro money market in which it is invested.

Historical data used to calculate the digital risk indicator may not be a reliable indicator of the future risk profile of the Fund.

The risk category associated with this Fund is not guaranteed and may evolve over time.

The lowest category does not mean "risk free".

The initial capital invested is not guaranteed.

Particular risks for the Fund not included in these indicator are:

- Credit risk: this is the risk of sudden deterioration in the creditworthiness of an issuer or that of its default.
- Counterparty risk: this is the risk of default by a market operator, including a total return swap counterparty, that prevents it from honouring its obligations to the Fund.
- The use of complex products such as derivatives may lead to an increase in movements in your portfolio.

The occurrence of one of these risks may lead to a decrease in the net asset value of the portfolio.

## Charges

The charges and fees paid are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
The percentage indicated is the maximum that can be deducted from your capital before it is invested (entry) or redeemed (exit).	
Charges taken from the Fund over a year	
Operating expenses	0.13% of average net assets
Charges taken from the Fund under certain specific conditions	
Performance fee	Maximum 30% p.a. of the performance above that of the reference assets

For further information regarding costs, please refer to the "Costs and Fees" section of the Fund's Prospectus available upon request to the Management Company.

The stated **exit and entry fees** are maximum amounts. In certain cases, the fees paid may be lower - further information may be obtained from your financial advisor.

The **ongoing charges** are based on the figures for the prior year ended 29 June 2018. This percentage may vary from year to year. It excludes:

- performance fees,
- brokerage fees, except for the entry and exit charges paid by the UCITS when buying or selling units in another UCI.

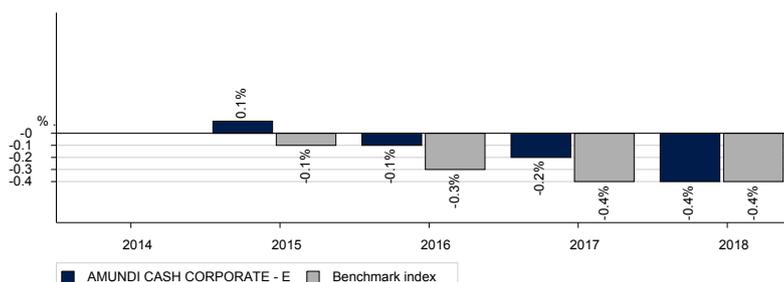
## Past performance

Performance is not constant over time and is no guarantee of future performance.

The year-on-year performances presented in this chart are calculated after deduction of all fees charged by the Fund.

The Fund was launched on 1 December 2005 and its E class on 22 April 2014

The reference currency is the euro (EUR).



## Practical information

Name of the Depository: CACEIS Bank.

### Additional information relating to the UCITS:

The latest prospectus and most recent interim statements, as well as all other practical information, are available free of charge from the management company.

Updated details on the management company's remuneration policy are available on its website or free of charge upon written request to it.

In particular, this policy describes the calculation methods applied to the remuneration and benefits of certain categories of employees, the entities responsible for their attribution and the composition of the Remuneration Committee.

The net asset value is available on request from the management company, on its website [www.amundi.com](http://www.amundi.com), on the websites of distributor establishments, and is published in various national and regional daily newspapers as well as in periodicals.

### Taxation:

Depending upon your personal tax position, capital gains and any income associated with holding securities in the Fund may be subject to taxation. We advise you to seek information about this from the UCITS distributor.

### Responsibility:

Amundi Asset Management may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS.

This UCITS is not available to residents of the United States of America/"U.S. Persons" (the definition of "U.S. Person" is provided on the Management Company's website, [www.amundi.com](http://www.amundi.com), and/or in the prospectus).

The Fund offers other units or shares for the categories of investors defined in its prospectus.

This Fund is approved in France and regulated by the French Market Regulator (AMF).

The Management Company, Amundi Asset Management, is authorised in France and regulated by the French market regulator, the Autorité des marchés financiers (AMF).

This key investor information is accurate as at January the 28th, 2019.

## Key Investor Information

This document provides key investor information about this Fund. It is not a marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

### AMUNDI CASH CORPORATE

**IC Class - ISIN Code: (C) FR0010251660**

French UCITS managed by Amundi Asset Management, an Amundi company

#### Objectives and Investment Policy

Classification by the French Market Regulator (AMF): Money market

By subscribing to AMUNDI CASH CORPORATE - IC, you are investing in money market instruments with a maximum maturity of 2 years.

Your Fund's investment objective is to outperform its benchmark index, the EONIA compounded, representative of the money market rate in the Eurozone, after deducting ongoing charges. However, under certain market conditions, such as a very low EONIA rate, the net asset value of your Fund may experience a structural decline and may have a negative effect on your Fund's performance, which could prejudice your Fund's capital preservation objective.

To achieve this aim, the management team selects "high-quality" money market instruments denominated in euros or in foreign currencies, taking account of their residual life. These securities are chosen from an investment universe defined in advance using an internal evaluation and risk monitoring process. To evaluate the creditworthiness of such instruments, at the time of their acquisition, the management company may rely, although not exclusively, on investment-grade ratings from recognised rating agencies that it deems most appropriate; however, the Management Company strives to avoid any automatic dependence on such ratings throughout the securities' holding period.

Securities held in foreign currencies are fully hedged against currency risk.

Derivative financial instruments or temporary acquisitions and sales of securities may be used for hedging and/or exposure purposes.

The Fund's net profit as well as its net realised capital gains are automatically reinvested each year.

You may redeem your units each day, as buyback are carried out on a daily basis.

The recommended investment period ranges from 1 day to 3 months.

#### Risk and reward profile



This Fund's risk category reflects in the main the market risk of the euro money market in which it is invested.

Historical data used to calculate the digital risk indicator may not be a reliable indicator of the future risk profile of the Fund.

The risk category associated with this Fund is not guaranteed and may evolve over time.

The lowest category does not mean "risk free".

The initial capital invested is not guaranteed.

Particular risks for the Fund not included in these indicator are:

- Credit risk: this is the risk of sudden deterioration in the creditworthiness of an issuer or that of its default.
- Counterparty risk: this is the risk of default by a market operator, including a total return swap counterparty, that prevents it from honouring its obligations to the Fund.
- The use of complex products such as derivatives may lead to an increase in movements in your portfolio.

The occurrence of one of these risks may have a negative impact on the net asset value of your portfolio.

## Charges

The charges and fees paid are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
The percentage indicated is the maximum that can be deducted from your capital before it is invested (entry) or redeemed (exit).	
Charges taken from the Fund over a year	
Operating expenses	0.05% of average net assets
Charges taken from the Fund under certain specific conditions	
Performance fee	Maximum 30% p.a. of the performance above that of the reference assets
	This fee amounted to 0.03% of average net assets at the end of the previous financial year

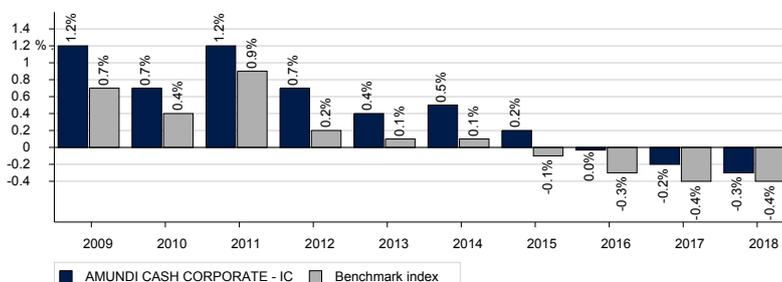
For further information regarding costs, please refer to the "Costs and Fees" section of the Fund's Prospectus available upon request to the Management Company.

The stated **exit and entry fees** are maximum amounts. In certain cases, the fees paid may be lower - further information may be obtained from your financial advisor.

The **ongoing charges** are based on the figures for the prior year ended 29 June 2018. This percentage may vary from year to year. It excludes:

- performance fees,
- brokerage fees, except for the entry and exit charges paid by the UCITS when buying or selling units in another UCI.

## Past performance



Performance is not constant over time and is no guarantee of future performance.

The year-on-year performances presented in this chart are calculated after deduction of all fees charged by the Fund.

The Fund was launched on 1 December 2005 and its IC class on 1 December 2005.

The reference currency is the euro (EUR).

## Practical information

Name of the Depositary: CACEIS Bank.

### Additional information relating to the UCITS:

The latest prospectus and most recent interim statements, as well as all other practical information, are available free of charge from the management company.

Updated details on the management company's remuneration policy are available on its website or free of charge upon written request to it.

In particular, this policy describes the calculation methods applied to the remuneration and benefits of certain categories of employees, the entities responsible for their attribution and the composition of the Remuneration Committee.

The net asset value is available on request from the management company, on its website [www.amundi.com](http://www.amundi.com), on the websites of distributor establishments, and is published in various national and regional daily newspapers as well as in periodicals.

### Taxation:

Depending upon your personal tax position, capital gains and any income associated with holding securities in the Fund may be subject to taxation. We advise you to seek information about this from the UCITS distributor.

### Responsibility:

Amundi Asset Management may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS. This UCITS is not available to residents of the United States of America/"U.S. Persons" (the definition of "U.S. Person" is provided on the Management Company's website, [www.amundi.com](http://www.amundi.com), and/or in the prospectus).

The Fund offers other units or shares for the categories of investors defined in its prospectus.

This Fund is approved in France and regulated by the French Market Regulator (AMF).

The Management Company, Amundi Asset Management, is authorised in France and regulated by the French market regulator, the Autorité des marchés financiers (AMF).

This key investor information is accurate as at January the 28th, 2019.

# PROSPECTUS

## I – GENERAL FEATURES

- ▶ **Name:** AMUNDI CASH CORPORATE
- ▶ **Legal form and Member State in which the French Mutual Fund (FCP) UCITS has been set up:**
- ▶ **Launch date, approval date and scheduled term:** UCITS created on **1 December 2005**, approved on **18 November 2005** with a term of 99 years.

▶ **Summary of the management offer:**

Name Unit	ISIN Code	Allocation of distributable sums	Accounting currency	Minimum initial subscription	Minimum subsequent subscription	Eligible subscribers
DP-C/D unit	FR0011307107	<u>Allocation of net profit:</u> Accumulation and/or distribution at the discretion of the Fund Manager <u>Allocation of net capital gains realised:</u> Accumulation and/or distribution at the discretion of the Fund Manager	Euro	10 Unit(s)	one thousandth of a unit	All investors, more specifically the clients of distribution platforms.
E-C unit	FR0011799915	<u>Allocation of net profit:</u> Accumulation <u>Allocation of net capital gains realised:</u> Accumulation	Euro	1 Unit(s)	one thousandth of a unit	Legal entities
I2 - C units	FR0013095312	<u>Allocation of net profit:</u> Accumulation <u>Allocation of net capital gains realised:</u> Accumulation	Euro	25.000 Unit(s)	one thousandth of a unit	Legal entities and, more specifically, major institutional investors
IC-C unit	FR0010251660	<u>Allocation of net profit:</u> Accumulation <u>Allocation of net capital gains realised:</u> Accumulation	Euro	10 Unit(s)	one thousandth of a unit	Legal entities
ID-D unit	FR0010899005	<u>Allocation of net profit:</u> Distribution <u>Allocation of net capital gains realised:</u> Accumulation and/or distribution at the discretion of the Fund Manager	Euro	10 Unit(s)	one thousandth of a unit	Legal entities
M - C units	FR0013221199	<u>Allocation of net profit:</u> Accumulation <u>Allocation of net capital gains realised:</u> Accumulation	Euro	10 Unit(s)	one thousandth of a unit	All subscribers, more specifically institutional Italians.
P-C unit	FR0011630557	<u>Allocation of net profit:</u> Accumulation <u>Allocation of net capital gains realised:</u> Accumulation	Euro	one thousandth of a unit	one thousandth of a unit	All investors
R-C units	FR0013297561	<u>Allocation of net profit:</u> Accumulation <u>Allocation of net capital gains realised:</u> Accumulation	Euro	one thousandth of a unit	one thousandth of a unit	Strictly reserved for investors subscribing directly or via intermediaries providing portfolio or mandate management services and/or financial investment consultancy services not authorising them to retain retrocessions, either

						contractually or pursuant to the MiFID II regulation or national legislation
--	--	--	--	--	--	--

• **Address from which the latest annual or periodic report and financial statements may be obtained:**

The latest annual report and financial statements along with the breakdown of assets will be sent to investors within eight working days upon written request from the holder to:

Amundi Asset Management  
Customer Services  
90, Boulevard Pasteur – 75015 Paris

Further information may also be obtained from your usual advisor.

The AMF website ([amf-france.org](http://amf-france.org)) contains further details on the list of regulatory documents and investor protection regulations.

## II – SERVICE PROVIDERS

► **Management Company:**

Amundi Asset Management, a simplified joint-stock company (société par actions simplifiée)  
Portfolio Management Company operating under AMF approval no. GP 04000036  
Registered office: 90, Boulevard Pasteur -75015 Paris

► **Depository and Registrar:**

CACEIS BANK, a French public limited company (Société Anonyme)  
Registered office: 1-3 Place Valhubert, 75013 Paris, France  
Main business: Bank and investment services provider approved by CECEI on 1 April 2005.

With regard to regulatory duties and duties contractually entrusted by the management company, the depository's main task is taking custody of the UCITS' assets, checking that the decisions of the management company are lawful and monitoring the UCITS' cash flows.

The depository and the management company belong to the same group therefore, in accordance with the applicable regulations, they have implemented a policy to identify and prevent conflicts of interest. If a conflict of interest cannot be avoided, the management company and the depository shall take all necessary measures to manage, monitor and report this conflict of interest.

The description of the delegated custodian duties, the list of the depository's delegates and sub-delegates and information relating to conflicts of interest that may result from these delegations are available on the CACEIS website: [www.caceis.com](http://www.caceis.com) or free of charge on written request.

Updated information is available to unitholders on request.

► **Institution responsible for clearing subscription and redemption orders by delegation of the Management Company:**

CACEIS BANK, a French public limited company (Société Anonyme)  
Registered office: 1-3 Place Valhubert, 75013 Paris, France  
Main business: Bank and investment services provider approved by CECEI on 1 April 2005.

The depositary is also responsible, by delegation of the management company, for the UCITS' liability accounting, which covers the clearing of subscription and redemption orders for units and managing the unit issue account.

► **Independent Auditor:**

Deloitte & Associés  
Represented by Stéphane Collas  
6, place de la Pyramide  
92908 Paris-la-Défense Cedex, France

► **Promoters:**

Crédit Agricole Group, the branch office network of the Regional Banks of Crédit Agricole and branches of LCL - Le Crédit Lyonnais in France

The list of promoters is not exhaustive due mainly to the fact that the UCITS is listed on Euroclear. Accordingly, some promoters may not be appointed by or known to the Management Company.

► **Delegated accounting manager:**

CACEIS Fund Administration, Société Anonyme  
Registered office: 1-3, Place Valhubert - 75013 Paris  
CACEIS Fund Administration is a company of the Crédit Agricole Group specialising in the administrative and accounting management of UCIs on behalf of clients inside and outside the Group. CACEIS Fund Administration has accordingly been appointed by Amundi Asset Management as Delegated Fund Accountant for the valuation and accounting of the UCITS.

## III - OPERATING AND MANAGEMENT ARRANGEMENTS

### 1. General features

► **Features of the units:**

• **Nature of the right attached to the category of units:**

Each unitholder is entitled to joint-ownership of the Fund's assets proportional to the number of units held.

• **Registration or other arrangements for maintaining unitholder records:**

In terms of the Fund's liability accounting, the depositary centralises the subscription and redemption orders and operates the unit issuer's account in collaboration with Euroclear France, the company with which the Fund is listed.

Administered registered shares are entered in the liabilities manager's register.

• **Voting rights:**

no voting rights are attached to the units: decisions are made by the Management Company. Note: investors will be notified of changes to the Fund's operating arrangements either individually, through the press or by any

other means in accordance with current regulations.

- **Form of units:**

Registered or bearer

- **Decimalisation:**

DP-C/D units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

E - C units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

I2-C units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

IC-C units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

ID-D units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

M - C units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

P - C units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

R-C units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

- ▶ **End date of financial year:** last trading day of June
- ▶ **First financial year-end:** last trading day of March 2007
- ▶ **Accounting currency:** Euro
- ▶ **Tax treatment:**

The UCITS, by its nature, is not subject to taxation. However, unitholders may be taxed on any income distributed by the Fund or when they sell Fund units. The tax treatment applicable to amounts distributed by the Fund or unrealised or realised capital gains or losses will depend on the individual unitholder's tax situation, residence for tax purposes and/or the investment jurisdiction of the Fund.

Investors who have questions about their tax situation should consult a financial advisor or a professional investment consultant. Some income distributed by the UCITS to unitholders residing outside France may be subject to withholding tax in that State.

## 2. Special terms and conditions

- ▶ **ISIN code:**

DP-C/D unit	E-C unit:	I2 - C units	IC-C unit	ID-D unit	M - C units	P-C unit	R-C units
FR0011307107	FR0011799915	FR0013095312	FR0010251660	FR0010899005	FR0013221199	FR0011630557	FR0013297561

- ▶ **Classification:** Money market
- ▶ **Investment objective:**

Your Fund's investment objective is to outperform its benchmark index, the EONIA compounded,

representative of the money market rate in the Eurozone, after deducting ongoing charges. However, under certain market conditions, such as a very low EONIA rate, the net asset value of your Fund may experience a structural decline and may have a negative effect on your Fund's performance, which could prejudice your Fund's capital preservation objective.

► **Benchmark index:**

The benchmark indicator is the EONIA compounded.

The EONIA is representative of the overnight Euro money-market rate. It is calculated by the ESCB (European System of Central Banks) as the average transaction rate on the Euro money market by a panel of international banks. Changes in the benchmark indicator depend on the European Central Bank's monetary policy.

The EONIA compounded also factors in the impact of the reinvestment of interest using the OIS method (Overnight Indexed Swap).

**Benchmark applicable to the Fund's management objective:**

As at the date of the most recent update to this prospectus, the administrator of the benchmark index was not yet registered in the ESMA register of administrators and benchmark indices.

Pursuant to Regulation (EU) 2016/1011 of the European Parliament and of the Council of 08 June 2016, the Management Company has a procedure for monitoring the benchmark indices used, which sets out the action to be taken in the event that a benchmark materially changes or ceases to be provided.

► **Investment strategy:**

Preliminary outline of the investment universe :

- The Fund is comprised of high-quality money market instruments and derivatives.

"High quality" is defined according to an internal assessment process that considers various factors, in particular the instrument's credit quality, the instrument's asset class, its liquidity profile and, for structured financial instruments, operational risks and counterparty risks inherent to the investment's structure.

This internal process leads to a preliminary outline of the investment universe focusing on two main areas :

- A Risks system that specifically sets out the list of authorised instruments and limits by issuer or instrument type. This system is validated by a Risk Committee and updated as required ;

- An eligible investment universe, notably comprising the issuers selected by the Management Company and, for each issuer, the definition of a maximum maturity so as to assess the credit quality of the corresponding securities. This assessment is also based on a specific evaluation performed by a credit analyst. The issuers and the associated maximum maturities are validated by a Credit Committee and reviewed based on the information that may affect the securities' credit rating.

The Fund's investment strategy is based on the choice of negotiable debt securities or bond issuers which ensure the most regular increase in NAV possible.

It is based on a four-stage process :

1. Analysis of asset liquidity and liquidity management: this is ensured using the various interest rate instruments available on the capital markets. The Fund includes assets of varying maturities which are adjusted based on inflows and outflows to ensure its liquidity.
2. Choice of an average weighted maturity (1) : this reflects our forecasts on changes to the EONIA and money-market yield curves. Euro fixed income and credit Managers establish together, during a monthly meeting attended by Amundi Asset Management's strategists, forecasts for changes in interest rates and the European Central Bank's monetary policy.
3. Selection of issues and the diversification of securities (bonds, negotiable debt securities) from public and private issuers. This selection is made based on the observation of various parameters :
  - studies carried out by the credit analysis team on behalf of the fixed income management team or other market financial institutions.
  - the management team's assessment of the premium on the securities of this issuer to cover the credit and/or liquidity risk.
  - the more diversification a new issuer can bring to the portfolio, the more interest will be shown in its contribution.
4. Arbitrage : the Management Company systematically sources investment opportunities among money-market instruments, bonds with yields in line or outperforming EONIA depending on the type of instrument and the security's maturity. The Managers rely on a proactive trading team to invest in an issuer or a security with selected counterparties.

More particularly, the ceilings respected by these funds are as follows :

Weighted Average Maturity <sup>(1)</sup>	less than or equal to 6 months
Weighted Average Life <sup>(2)</sup>	less than or equal to 12 months
Maximum residual life of securities and instruments	Fixed rate securities and instruments: 397 days Securities and instruments with an adjustable rate within a maximum of 397 days: 2 years
Creditworthiness of instruments	To evaluate the creditworthiness of securities at the time of their acquisition, the Management Company may rely, although not exclusively, on investment-grade ratings from recognised rating agencies that it deems most appropriate; however, the Management Company strives to avoid any automatic dependence on such ratings throughout the securities' holding period.

## **2. Description of the assets used (excluding derivatives)**

The portfolio includes:  
up to 100% of net assets:

- 1 WAM = it is used to measure the average term until the maturity of all assets held by the UCITS, weighted to reflect the relative weight of each instrument, and considering the maturity of an adjustable-rate security as the remaining period before the next money-market rate revision rather than the remaining term until the initial principal repayments on the instrument. In practice, the WAM is used to measure the sensitivity of a monetary fund to changes in money market interest rates.
- 2 WAL = this is the weighted average residual life of each asset held by the UCITS, i.e. the term left to run until the initial principal repayments on the security (without taking into account interest payments and reductions in the principle value). WAL is used to measure credit risk and liquidity risk.

- government stock in the form of repurchase agreements or short-term securities.
- Treasury notes or short-term bonds issued by the States
- Certificates of deposit
- London CDs
- Commercial paper
- Floating Rate Notes (FRN) and bonds
- Negotiable Medium Term Notes
- Euro Medium Term Notes (EMTN)
- Puttables
- Euro Commercial Paper
- US Commercial Paper
- Asset-Backed Commercial Paper

### **Holding of shares or units of other UCIs or investment funds:**

The Fund may hold up to 10% of its assets in shares or units of the following UCIs or investment funds:

- French or foreign UCITS <sup>(1)</sup>
- French or European AIF or investment funds complying with the criteria defined by the French Monetary and Financial Code <sup>(2)</sup>

These UCI and investment funds may invest up to 10% of their assets in UCITS, AIF or investment funds. They may be managed by the Management Company or an affiliated company. The risk profile of these UCIs is compatible with that of the UCITS.

(1) up to 100% of net assets in total (regulatory maximum)

(2) up to 30% of net assets in total (regulatory maximum)

### **3. Derivatives used**

#### Information about the counterparties of the OTC derivative contracts:

Counterparties are selected through the procedure in effect within Amundi and based on the principle of selecting the best market counterparties.

This includes specifically:

- a double validation of the counterparties by the Amundi Intermédiation manager and by Amundi Asset Management's Credit Committee after analysis of their financial and operational profiles (type of activities, governance, reputation, etc.) conducted by a team of credit analysts working independently from the management teams.
- a limited number of financial institutions with which the UCITS trades.

The manager may invest in the following derivatives:

- Type of markets:

- regulated
- organised
- over-the-counter

- Categories of risks in which the manager intends to trade:
  - equity
  - interest rate
  - currency
  - credit
  - other risks
- Types of transactions and description of all operations that must be limited to the achievement of the investment objective:
  - hedging
  - exposure, except for currency
  - arbitrage
  - other
- Types of instruments used:
  - futures: interest-rate
  - options : on interest rates, on futures, on currencies
  - currency and interest rate swaps
  - total return swap
  - other
- Strategy for using derivatives to achieve the investment objective:
  - Forward exchange agreements are used as inexpensive, liquid substitutes for real securities to adjust global portfolio exposure to interest-rate risk.
  - Options on forward interest-rate markets consisting of call option positions are used to protect the portfolio against increases in interest rates. Commitments for this type of instrument will not exceed 10% of net assets.
  - Interest-rate swaps are used to manage the weighted average maturity in view of changes in interest rates.
  - Exchange-rate swaps are used to hedge securities issued and denominated in a currency other than the euro.

#### **4. Embedded derivatives**

The UCITS does not use this type of instruments.

#### **5. Deposits**

The UCITS can lodge deposits for a maximum 12-month period. The deposits are used for cash management purposes and help the UCITS reach its management objectives.

#### **6. Cash borrowings**

The UCITS may have a debit position up to a maximum 10% of its net assets to accommodate cash inflows and outflows (investments/disinvestments in progress, subscriptions/redemptions).

#### **7. Transactions involving temporary acquisition/disposal of securities**

- Types of transactions used:

- repo and reverse repo agreements with reference to the French Monetary and Financial Code
- lending and borrowing of securities with reference to the French Monetary and Financial Code
- other

These transactions will cover eligible assets as defined by the regulations. These assets are held with the Depositary.

- Types of transactions and description of all operations that must be limited to the achievement of the investment objective:

- cash management
- optimisation of the Fund's income
- other

- Possible leverage effects: n/a
- Fees: See Costs and Fees section

The Fund's commitments arising from temporary purchases or sales of securities must not exceed 100% of net assets.

The total commitment arising from derivatives, embedded derivatives and temporary acquisition and disposal of securities must not exceed 100% of net assets.

Total exposure to risks arising from these commitments and from open positions in real securities shall not exceed 100% of net assets.

Summary of proportions used:

<u>Types of transactions</u>	<u>Reverse repurchase agreements</u>	<u>Repurchase agreements</u>	<u>Securities lending</u>	<u>Securities borrowing</u>
<u>Maximum proportion of net assets</u>	100%	100%	20%	20%
<u>Expected proportion of net assets</u>	25%	25%	5%	5%

#### **8. Information relating to collateral (temporary purchases and sales of securities and/or over-the-counter (OTC) derivatives including total return swaps (TRS)):**

Type of collateral:

In the context of temporary acquisitions and sales of securities and OTC derivative transactions, the Fund may receive securities or cash as collateral.

Securities received as collateral must adhere to the criteria defined by the Management Company. They must be:

- liquid,
- transferable at any time,
- diversified in compliance with the eligibility, exposure and diversification rules of the UCITS,
- issued by an issuer that is not an entity of the counterparty or its group.

For bonds, the securities will also be issued by high-quality issuers located in the OECD whose minimum rating may be AAA to BBB- on the Standard & Poor's scale or a rating deemed equivalent by the Management Company. Bonds must have a maximum maturity of 50 years.

The criteria described above are detailed in a Risk Policy available on the Management Company's website at [www.amundi.com](http://www.amundi.com) and may be subject to change, particularly in the event of exceptional market circumstances.

The discounts that may be applied to the collateral received will take into account the credit quality, the price volatility of the securities and the results of the stress tests performed.

Reuse of cash received as collateral :

Cash received as collateral may be reinvested in deposits, government bonds, repurchase agreements or short-term money market UCITS in accordance with the Management Company's Risk Policy.

Reuse of securities received as collateral:

Not authorised: Securities received as collateral may not be sold, reinvested or provided as collateral.

► **Risk profile:**

*Your money shall be invested primarily in financial instruments selected by the Management Company. These financial instruments are subject to market fluctuations.*

**The main risks related to this type of investment are:**

- Interest rate risk: the value of interest-rate instruments may vary due to changes in interest rates. It is measured in terms of sensitivity.  
In periods when interest rates are rising, the NAV may fall slightly.

**The principal specific management-related risks are:**

- credit risk: This is the risk that the quality of an issuer's credit might fall or that the issuer might default. Depending on the direction of the UCITS' transactions, a fall (in the case of a purchase) or a rise (in the case of a sale) in the value of the debt securities to which the Fund is exposed can lead to a fall in the UCITS' net asset value.
- Arbitrage-related risks: arbitrage is a technique consisting of profiting from differentials between actual (or anticipated) prices between markets and/or sectors and/or securities and/or currencies and/or instruments. If such arbitrage transactions perform poorly (increase in sales transactions and/or decrease in purchase transactions), the UCITS' net asset value may fall.

**Other risks include:**

- capital risk: investors are warned that their capital invested is not guaranteed and may not be recovered.
- counterparty risk: The UCITS uses temporary purchases and sales of securities and/or OTC derivative contracts, including total return swaps. These transactions, entered into with a counterparty, expose the UCITS to a risk of default and/or non-execution of the counterparty's unit return swap, which may have a significant impact on the UCITS' net asset value. This risk may not necessarily be offset by the collateral received.
- Liquidity risk linked to temporary purchases and sales of securities and/or total return swaps (TRS): The UCITS may be exposed to trading difficulties or a temporary inability to trade certain securities in which the UCITS invests or in those received as collateral, in the event of a counterparty defaulting on temporary purchases and sales of securities and/or total return swaps.

- legal risk: the use of temporary purchases and sales of securities and/or total return swaps may create a legal risk, particularly relating to the swaps.

► **Eligible subscribers and standard investor profile:**

The ID-D, IC-C and E-C units are intended for legal entities and more particularly for investors seeking to outperform the euro money-market over periods ranging from 1 day to 3 months.

The I2-C unit is intended for legal entities and, more specifically, major institutional investors.

The P-C unit is intended for all subscribers

The DP-C/D unit is intended for all investors, clients of distribution platforms in particular, seeking to outperform the money-market over periods ranging from 1 day to 3 months.

The M-C unit is intended for all investors, more specifically institutional Italians.

The R-C unit is strictly reserved for investors subscribing directly or via intermediaries providing portfolio or mandate management services and/or financial investment consultancy services not authorising them to retain retrocessions, either contractually or pursuant to the MiFID II regulation or national legislation

The minimum recommended investment period ranges from 1 day to 3 months. The amount that is reasonable to invest in this UCITS depends on the personal situation of the investor. To determine this amount, investors should consider their personal assets, their current financial needs and the recommended investment period as well as their willingness to accept risks or their wish to invest cautiously. It is also highly recommended that investors sufficiently diversify their investments so as not to be exposed solely to the risks of this UCITS.

This Fund's units cannot be offered or sold directly or indirectly in the United States of America (including its territories and possessions) to a U.S. Person as defined in U.S. "Regulation S" adopted by the Securities and Exchange Commission ("SEC").<sup>(1)</sup>

► **Date and frequency of NAV calculation:**

The NAV is established one calendar day before the clearing of subscription and redemption orders

► **Subscription and redemption conditions:**

Subscription AND redemption requests are centralised daily at 12.25 OR at 15.00 for requests concerning feeder UCIs AND Amundi Group FOFs only, with the exception of Sundays, French public holidays and/or EURONEXT(D) closing days. These requests are executed based ON the NAV established ON calendar D-1 (including Sundays, public holidays and/or EURONEXT closing days) AND calculated ON D-1 trading day.

The persons wishing to acquire or subscribe units will be required to certify, at the time of any acquisition or

1 The term "U.S. Person" means: (a) any individual residing in the United States of America; (b) any entity or company organised or incorporated under the laws of the United States; (c) any estate of which the executor or the administrator is a U.S. Person; (d) any trust of which any trustee is a U.S. Person; (e) any branch or subsidiary of a non-US entity located in the United States of America; (f) any non-discretionary account (other than an estate or trust) held by a financial intermediary or any other fiduciary organised, incorporated, or (if an individual) resident in the United States; (g) any discretionary account (other than an estate or trust) held by a financial intermediary or any other fiduciary organised, incorporated, or (if an individual) resident in the United States; and (h) any entity or company, if it is (i) organised or incorporated under the laws of any non-U.S. jurisdiction and (ii) formed by a U.S. Person principally for the purpose of investing in securities not registered under the U.S. Securities Act of 1933, as amended, unless it is organised or incorporated, and owned, by Accredited Investors (as defined in Rule 501(a) of the Act of 1933, as amended) who are not individuals, estates or trusts.

subscription of units of the Fund, that they are not “U.S. Persons”. Any unitholder who becomes a U.S. Person must immediately notify the Fund’s management company of the change.

- ▶ **Establishments authorised to receive subscriptions and redemptions by delegation of the Management Company:** CACEIS BANK, the branch office network of the Regional Banks of Crédit Agricole and branches of LCL (Le Crédit Lyonnais) in France.

*Investors should note that orders sent to distributors other than the aforementioned institutions should take into account the fact that the cut-off time for clearing orders applies to those distributors with CACEIS Bank. As a result, these distributors may apply their own deadline, earlier than the time mentioned above, to allow them to meet their order transmission deadline to CACEIS Bank.*

- ▶ **Place and methods of publication or communication of the net asset value:**

The Fund's NAV is available on request from the Management Company and on its website: [www.amundi.com](http://www.amundi.com).

- ▶ **Features of the units:**

- **Minimum amount of the initial subscription:**

DP-C/D unit: 10 Unit(s)

E-C unit: 1 Unit(s)

I2 - C units: 25.000 Unit(s)

IC-C unit: 10 Unit(s)

ID-D unit: 10 Unit(s)

M - C units: 10 unit(s)

P-C units: one thousandth of a unit

R-C units 1 thousandth of a unit

- **Minimum amount of a subsequent subscription:**

DP-C/D units: one thousandth of a unit

E-C unit: one thousandth of a unit

I2 - C units: 1 thousandth of a unit

IC-C unit: one thousandth of a unit

ID-D unit: one thousandth of a unit

M - C units: 1 thousandth of a unit

P-C units: one thousandth of a unit

R-C units 1 thousandth of a unit

- **Decimalisation:**

DP-C/D units: Units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

E-C unit: Units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

I2 - C units: Units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

IC-C unit: Units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

ID-D unit: Units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

M - C units: Units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

P-C units: Units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

R-C units Units may be subscribed in thousandths of units, provided that the minimum subscription amounts have been respected. Redemptions are made in thousandths of units.

- **Initial Net Asset Value:**

DP-C/D unit: 200,000.00 euros

E-C unit: 20,000.00 euros

I2 - C units: 10,000.00 euros

IC-C unit: 200,000.00 euros

ID-D unit: 227,275.90 euros

M - C units: EUR 200,000.00

P-C units: 10,000.00 euros

R-C units: EUR 10,000.00

- **Currency of the units:**

DP-C/D unit: Euro

E-C unit: Euro

I2 - C units: Euro

IC-C unit: Euro

ID-D unit: Euro

M - C units: Euro

P-C units: Euro

R-C units Euro

- **Allocation of net profit:**

DP-C/D unit: Accumulation and/or distribution at the discretion of the Fund Manager

E-C unit: Accumulation

I2 - C units: Accumulation

IC-C unit: Accumulation

ID-D unit: Distribution

M - C units: Accumulation

P-C units: Accumulation

R-C units Accumulation

- **Allocation of net capital gains realised:**

DP-C/D unit: Accumulation and/or distribution at the discretion of the Fund Manager

E-C unit: Accumulation

I2 - C units: Accumulation

IC-C unit: Accumulation

ID-D unit: Accumulation and/or distribution at the discretion of the Management Company

M - C units: Accumulation

P-C units: Accumulation

R-C units Accumulation

- **Distribution frequency**

For the DP-C/D unit: annual in the case of distribution.

For the ID-D unit: annual

► **Costs and fees:**

- **Subscription and redemption fees:**

*Subscription and redemption fees increase the subscription price paid by the investor, or reduce the redemption price. Fees are retained by the Fund to offset the costs incurred by the Fund in investing or liquidating the amounts involved. Fees not accruing to the Fund are due to the Management Company, the Promoter, etc.*

<b>Fees paid by the investor, charged at subscription and redemption</b>	<b>Basis</b>	<b>Interest rate</b>
Subscription fees not accruing to the Fund	NAV x Number of units	DP-C/D units: None
		E-C unit: None
		I2 - C units: None
		IC-C unit: None
		ID-D unit: None
		M - C units: None
		P-C units: None
		R-C unit: None
Subscription fees accruing to the Fund	NAV x Number of units	None
Redemption fees not accruing to the Fund	NAV x Number of units	DP-C/D units: None
		E-C unit: None
		I2 - C units: None
		IC-C unit: None
		ID-D unit: None
		M - C units: None
		P-C units: None
		R-C units None
Redemption fees accruing to the Fund	NAV x Number of units	None

- **Administrative and management fees:**

*These fees cover all expenses billed directly to the UCITS, except for transaction costs. Transaction costs include intermediary costs (brokerage, stock market taxes, etc.) as well as transaction fees, if any, that may be*

*charged particularly by the Depositary and the Management Company.*

*The following fees may be charged on top of management and administration fees:*

- performance fees. These reward the Management Company when the UCITS exceeds its objectives. They are therefore charged to the UCITS;*
- transaction fees invoiced to the UCITS;*
- fees related to the temporary purchases and sales of securities.*

	<b>Fees charged to the Fund</b>	<b>Basis</b>	<b>Rate structure</b>
P1	Financial management fees	Net assets	DP-C/D unit: maximum 0.50% inclusive of tax
			E-C units: maximum 0.50% inclusive of tax
			I2 - C units: maximum 0.50% inclusive of tax
			IC-C unit: maximum 0.50% inclusive of tax
P2	Administrative fees external to the management company		ID-D unit: maximum 0.50% inclusive of tax
			M - C units: maximum 0.50% inclusive of tax
			P-C units: maximum 0.50% inclusive of tax
		R-C unit: maximum 0.50 % incl. tax	
P3	Maximum indirect fees (fees and management fees)	Net assets	None
P4	<p>Turnover commissions</p> <p>Received by the Depositary</p> <p>*****</p> <p>Charged by the Management Company on foreign exchange transactions and by Amundi Intermediation on any other instrument and transactions.</p>	Levied on each transaction or operation	<p>Fixed amount ranging for €0 to €113 inclusive of tax depending on the stock market</p> <p>*****</p> <p>Fixed amount of €1 per contract (futures/options) + percentage fee ranging from 0% to 0.10% depending on the instrument (securities, currency, etc.)</p>
P5	Performance fees	Net assets	<p>DP-C/D units:</p> <p>Maximum 30.00% of the performance above that of the reference assets</p> <p>E-C unit:</p> <p>Maximum 30.00% of the performance above that of the reference assets</p> <p>I2-C unit:</p> <p>Maximum 30.00% of the performance above that of the reference assets</p> <p>IC-C unit:</p> <p>Maximum 30.00% of the performance above that of the reference assets</p> <p>ID-D unit:</p> <p>Maximum 30.00% of the performance above that of the reference assets</p> <p>M - C units:</p> <p>Maximum 30.00% of the performance beyond that of the reference assets</p> <p>P-C units:</p>

Maximum 30.00% of the performance above that of the reference assets
--

R-C units: Maximum 30.00% of the performance beyond that of the reference assets
---

The following costs may be added to the fees invoiced to the UCITS as listed above:

- Exceptional legal costs associated with the recovery of the UCITS' debts;
- Costs related to fees due to the AMF from the Management Company in connection with its management of the UCITS.

Administrative and management fees are charged directly to the Fund's Income Statement.

**- Performance fee:**

The calculation of the performance fee applies to each unit concerned and on each calculation date of the Net Asset Value. This is based on the comparison between:

The net assets of the unit (before deduction of the performance fee); and

The "reference assets" representing the net assets of the unit (before deduction of the performance fee) on the first day of the observation period, adjusted for subscriptions/redemptions at each valuation, to which the performance of the benchmark index (capitalised EONIA) is applied.

This comparison is performed over an observation period of one year, for which the anniversary date corresponds to the calculation date of the last net asset value in June.

If, during the observation period, the net assets of the unit (before deduction of the performance fee) are higher than the reference assets defined above, the performance fee will represent a maximum of 30 % of the difference between these two assets. This fee will be subject to a provision when the net asset value is calculated. In the event of a redemption, the portion of the provision corresponding to the number of units redeemed accrues to the Management Company.

If, during the observation period, the net assets of the unit (before deduction of the outperformance fee) are lower than the reference assets, the outperformance fee will be nil and will be subject to a provision reversal when the net asset value is calculated. Provision reversals are capped at the level of previous allocations.

This outperformance fee will only be definitively charged if, on the day of the last net asset value of the observation period, the net assets of the unit (before deduction of the outperformance fee) are higher than the reference assets.

**Securities lending transactions and repos:**

As part of securities lending and repurchase transactions, Amundi Asset Management has entrusted Amundi Intermédiation, on behalf of the Fund, with the following tasks:

- selection of counterparties,
- market contracts set-up requests,
- counterparty risk control,
- qualitative and quantitative monitoring of collateralisation (diversification, rating, liquidities controls), of repos and securities lending

Revenues from such transactions are returned to the UCITS.

These transactions generate costs that are paid by the UCITS. Amundi Intermédiation's billing may not exceed 50% of the revenues generated by these transactions.

Such transactions carried out by Amundi Intermédiation, a company that is part of the same group as the

management company, creates a potential conflict of interest.

**Selection of intermediaries:**

The Management Company implements an intermediary selection policy, in particular when entering into temporary purchases and sales of securities and certain derivatives, such as total return swaps.

We have a rigorous selection process for brokers and financial intermediaries. They are selected from among reputable financial intermediaries on the basis of multiple criteria related to the provision of research services (fundamental financial analysis, company information, value added by partners, solid basis for recommendations, etc.) or execution services (access to market information, transaction costs, execution prices, good transaction settlement practices, etc.)

Only those financial institutions of an OECD country with a minimum rating that might be AAA to BBB- on Standard & Poor's rating scale or with a rating deemed equivalent by the Management Company are selected when setting up the transaction.

In addition, each of the counterparties retained will be analysed using the criteria of the Risk Department, such as financial stability, rating, exposure, type of activities, past performance, etc.

The list of authorised counterparties is reviewed annually. It involves various parties from the front office and support departments of the Amundi Group. The brokers and financial intermediaries selected will be monitored regularly in accordance with the Management Company's Performance Policy.

Commission in kind: the Management Company does not receive any commission in kind.

## **IV – COMMERCIAL INFORMATION**

**Circulation of Fund information:**

The prospectus, the latest annual report and interim statements are available from the Fund Manager:

Amundi Asset Management  
Customer Services  
90, Boulevard Pasteur - 75015 Paris

The Fund's NAV is available on request from the Fund Manager and on the website: [www.amundi.com](http://www.amundi.com)

Unitholders are informed of any changes affecting the Fund in accordance with the procedures defined by the French Market Regulator (AMF): individual information or by any other method (financial notice, interim report, etc.).

Financial notices may be published in the press and/or on the Management Company's website: [www.amundi.com](http://www.amundi.com) in the News-and-documentation/Financial-Notices section.

**Disclosure of the UCITS' portfolio composition:**

The management company may disclose, directly or indirectly, the composition of the UCITS' portfolio to unitholders of the UCITS who qualify as professional investors governed by the ACPR, the AMF or the equivalent European authorities, solely for the purpose of calculating the regulatory requirements related to the Solvency II Directive. If applicable, this information must be disclosed once more than 48 hours has passed since the publication of the net asset value.

**Respect by the Fund of criteria relating to social, environmental and governance quality objectives (SEG):**

The Management Company provides investors with information on how the UCITS's investment policy takes account of the criteria for compliance with ESG objectives. This information can be found on the Management

Company's website (www.amundi.com) and in the UCITS's annual report (for periods beginning on or after 1 January 2012).

## V – INVESTMENT RULES

The Fund adheres to the investment rules laid down by the French Monetary and Financial Code that are applicable to its category.

In particular, the Fund may invest up to 35% of its assets in eligible financial securities and money-market instruments issued or guaranteed by any government or authorised public or semi-public institution.

## VI – GLOBAL RISK

### **Global risk ratio calculation method:**

Commitment

## VII - ASSET VALUATION AND ACCOUNTING RULES

### **Principle**

General accounting conventions are applied in compliance with the following principles:

- continuity of trading,
- consistency of accounting methods from one year to the next,
- independent fiscal years.

The standard method for recognising assets in the accounts is the historic cost method, except for portfolio valuation.

### **Asset valuation rules**

The net asset value of the units is calculated with respect to the following valuation rules:

- Securities traded in a regulated market (French or foreign), are valued at market price. Market price valuation is carried out under conditions specified at the time of the initial market price.

Differences between the listed price used to recalculate the NAV and the historic cost of the securities that make up the portfolio are recognised in an account entitled "Estimation Differences".

However:

- Securities for which a price has not been recorded on the valuation date or for which the price has been corrected, are valued at their probable trading value as estimated by the Management Company. The Independent Auditor is informed of these valuations and their justification when conducting audits.
- Negotiable debt securities and similar securities are valued on an actuarial basis, using a benchmark described below, plus a difference representing the intrinsic value of the issuer, where applicable:
  - Negotiable debt securities with a maturity of less than or equal to 1 year: Euribor interbank rate in

euros

- Swapped negotiable debt securities: valued using the OIS (Overnight Indexed Swaps) curve
- Negotiable debt securities with a term exceeding three months (money market UCIs): valued using the OIS (Overnight Indexed Swaps) curve
- Negotiable debt securities with maturity of over 1 year: Rates for French treasury bills (BTAN and OAT) with similar maturity dates for the longest durations.

Negotiable debt instruments with three months or less to run will be valued according to the linear method.

Treasury notes are valued at the market rate, provided daily by the Treasury Securities Specialists.

- UCI shares or units are measured at the last known net asset value.
- Securities not traded in a regulated market are valued by the Management Company at their likely trading value. Their valuation is based on their assets and yield, taking into account the prices used in recent major transactions. Investment fund units or shares are valued at the last known NAV or, if necessary, based on available estimates under the control and the responsibility of the Management Company.
- Monetary investments, deposits and financial instruments held in the portfolio and denominated in foreign currencies are translated into the accounting currency of the UCITS at the exchange rate on the valuation date.
- Securities, which are covered by a temporary disposal or acquisition contract, are valued in accordance with the legislation in force, and the methods for application are determined by the Management Company.

Securities received under repurchase agreements are recorded in the buy portfolio under the heading "Debt representing securities received as part of repurchase agreements" at the amount stated in the contracts, plus any interest receivable. Securities lent under repurchase agreement are posted in long portfolios at their stock market price. Interest receivable and payable for repurchase transactions is calculated pro rata. Liabilities representing securities lent under repurchase agreements are posted in short portfolios at the value set forth in the agreement, plus any accrued interest due. On settlement, the interest received and paid is shown as debt revenues.

Loaned securities are valued at market price. The indemnity collected in relation to these securities is recorded under revenues on debt securities. Accrued interest is included in the stock market value of the securities lent.

- Transactions on firm forward financial agreements or options traded in organised markets (French or foreign) are valued at market value according to procedures specified by the Management Company. Contracts on forward markets are valued at the settlement price.

#### Valuation of financial collateral:

Collateral is valued daily at market price (mark-to-market method).

The discounts that may be applied to the collateral received will take into account the credit quality, the price volatility of the securities and the results of the stress tests performed.

Margin calls are made daily, unless otherwise stipulated in the framework contract covering these transactions or if the Management Company and the counterparty have agreed to apply a trigger threshold.

- - Futures or options or swap transactions on OTC markets as authorised under the laws and regulations governing UCIs are valued at market value or at an estimated value under arrangements specified by the Management Company. Interest rate and/or currency swap contracts are valued at their market value based

on the price calculated by discounting future cash flows (principal and interest), at the market interest rates and/or currency rates. This price is adjusted for issuer risk.

### **Recognition method**

Securities entering and leaving the portfolio are recognised excluding costs.

Revenues are accounted for using the accrued revenue method.

Revenues consist of:

- income from securities,
- dividends and interest received on foreign securities, at the foreign currency rate,
- cash proceeds in foreign currency, loan income, and revenue from lending of securities and other investments.

The following deductions are made from these revenues:

- management fees,
- financial expenses and charges on the lending and borrowing of securities and other investments.

### **Off-balance sheet commitments**

Futures contracts are entered at their market value as off-balance sheet commitments at the settlement price. Options are converted into their underlying equivalent. OTC interest rate swaps are valued on the basis of the nominal value, plus or minus the corresponding estimation difference.

### **Income accruals account**

Income accrual accounts ensure fair allocation of income among unitholders, regardless of the subscription or redemption date.

## **VIII – REMUNERATION**

The management company has adopted the remuneration policy of the Amundi group, to which it belongs.

The Amundi group has implemented a remuneration policy adapted to its organisation and its activities. This policy is designed to regulate practices regarding the different remunerations of employees authorised to make decisions, exercise control functions or take risks within the group.

This remuneration policy was defined taking account of the economic strategy, objectives, values and interests of the group, management companies belonging to the group, UCITS managed by group companies and their unitholders. The objective of this policy is to not encourage excessive risk-taking, in particular through the non-observance of the risk profile of the managed UCITS.

Furthermore, the management company has implemented suitable measures to prevent conflicts of interest.

The remuneration policy is adopted and supervised by the Board of Directors of Amundi, the parent company of the Amundi group.

The remuneration policy is available on the website [www.amundi.com](http://www.amundi.com) or free of charge upon written request from the management company.

Prospectus updated on: 28 January 2019

# UCITS NAME: AMUNDI CASH CORPORATE

## FONDS COMMUN DE PLACEMENT (mutual fund)

# REGULATIONS

## SECTION 1 – ASSETS AND UNITS

### Article 1 - Joint-ownership units

The joint ownership rights are expressed as units, each unit corresponding to an identical share of the Fund's assets. Each unitholder is entitled to joint-ownership of the Fund's assets proportional to the number of units held.

The term of the Fund is 99 years starting from its inception date, except in the event of early dissolution or extension as set forth in these Regulations.

Unit categories: The features of the various categories of units and their access conditions are set out in the Fund's Prospectus.

The different unit categories may:

- have different rules for allocating revenue (distribution or accumulation);
- be denominated in different currencies;
- incur different management fees;
- carry different subscription and redemption fees;
- have different nominal values;
  
- be systematically hedged against risk, either partially or in full, as set out in the Prospectus. Hedging is done through financial instruments that reduce the impact of the hedging transactions for the Fund's other unit categories to a minimum;
- be reserved for one or more distribution networks.

The Management Company may, after having informed the unitholders and the Depositary, consolidate or split the number of units.

Units may be subdivided on the decision of the Management Company's Board of Directors in tenths, hundredths, thousandths, ten-thousandths or one hundred-thousandths called fractions of units. The provisions in the rules governing the issuing and redeeming of units shall also apply to fractions of a unit, whose value will always be proportional to that of the unit they represent. All other provisions regarding units shall automatically apply to fractions of a unit unless provisions state otherwise.

The Management Company's Board of Directors may also decide, at its own discretion, to split the units by issuing new units which shall be allocated to unitholders in exchange for their existing units.

### Article 2 - Minimum level of assets

Units may not be redeemed if the Fund's assets fall below €300,000; where net assets remain below that level for thirty days, the Management Company shall take the necessary measures to wind up the relevant UCITS,

or to perform one of the transactions listed in Article 411-16 of the French Market Regulator's (AMF) General Regulations (transfer of the UCITS).

### **Article 3 – Issuance and redemption of units**

Units can be issued at any time at the request of the bearers. They will be issued at their net asset value plus, where applicable, the subscription fee.

Redemptions and subscriptions are performed under the terms and conditions defined in the prospectus.

Fund units may be listed for trading in compliance with applicable laws and regulations.

Subscriptions must be paid up in full on the day of the net asset value calculation. They may be paid in cash and/or financial instruments. The Management Company has the right to refuse the securities offered, provided it informs the purchaser of its decision within seven days of their remittance. If accepted, contributed securities shall be measured according to the rules set out in Article 4, and the subscription shall take place based on the first net asset valuation following the acceptance of the securities concerned.

Redemptions may be made in cash and/or in kind. If the redemption in kind corresponds to a portion representing the assets of the portfolio, then only the written consent signed by the outgoing holder must be obtained by the Fund or the management company. If the redemption in kind does not correspond to a portion representing the assets of the portfolio, then all holders must give their written consent authorising the outgoing holder to redeem their units against certain specific assets, as defined explicitly in the agreement.

Notwithstanding the foregoing, when the Fund is an ETF, redemptions on the primary market may, with the management company's consent and in compliance with the interests of unitholders, be made in kind under the conditions set out in the Fund's prospectus or regulations. The assets are then delivered by the issuing account holder under the conditions set out in the prospectus.

In general, the redeemed assets are valued according to the rules set out in Article 4, and the redemption in kind is made based on the first net asset value following acceptance of the securities concerned.

Redemptions are settled by the issuing account holder within a maximum of five days following the unit's valuation.

If the unitholder is a feeder UCI, redemptions may be made wholly or partially in kind when the feeder UCI has made a specific request to be reimbursed in securities. This redemption will occur in proportion to the assets held in the portfolio of the Master UCI. They shall be settled by the issuing account holder within a maximum of five days following the unit's valuation.

If however, under exceptional circumstances, the reimbursement requires the prior sale of Fund assets, this period may be extended but shall not exceed 30 days.

Except in the event of a succession or a living gift, the disposal or transfer of units between unitholders, or from unitholders to a third party will be considered as a redemption followed by a subscription. If a third party is involved, the amount of the disposal or the transfer must, if applicable, be made up by the beneficiary in order to reach the minimum subscription level required by the Prospectus.

Pursuant to Article L. 214-8-7 of the French Monetary and Financial Code, the redemption of units by the Fund, like the issuance of new units, may be temporarily suspended by the Management Company when exceptional circumstances require it and the interest of the unitholders demands it.

If the net asset value of the Fund is lower than the amount specified by the Regulations, no further units may be redeemed.

Minimum subscription conditions could be set according to the procedures stipulated in the Prospectus.

The Fund may cease to issue units pursuant to the third paragraph of Article L. 214-8-7 of the French Monetary and Financial Code, whether temporarily or permanently, in whole or in part, in situations that objectively require the closure of subscriptions, such as when the maximum number of units has been issued, a maximum amount of assets has been reached, or a specific subscription period has expired. Triggering of this tool will be subject to notification by any means of the existing holders relating to its activation, as well as the threshold and the objective situation that led to the decision of partial or total closure. In the event of a partial closure, this notification by any means shall explicitly set out the arrangements by which existing holders may continue to subscribe for the duration of this partial closure. Unitholders are also notified by any means of the decision of the Fund or the management company either to terminate the total or partial closure of subscriptions (when falling beneath the trigger threshold), or not to do so (in the event of a change in the threshold, or a change in the objective situation leading to the implementation of this tool). A change in the objective situation in question or the trigger threshold of the tool must always be made in the interests of the unitholders. The notification by any means gives the exact grounds for these changes.

Clauses resulting from the U.S. Dodd-Frank Act:

The management company may limit or prevent the direct or indirect holding of Fund units by any person who is a Non-Eligible Person as defined hereinbelow.

A Non-Eligible Person is:

- a U.S. Person as defined in U.S. Regulation S of the Securities and Exchange Commission ("SEC"); or
- any other person (a) who seems to be directly or indirectly in violation of the laws and regulations of any country or any government authority, or (b) who may, according to the Fund's management company, cause damage to the Fund that it would not have otherwise suffered or incurred.

In relation to this, the Fund's management company may:

- (i) refuse to issue any unit if it seems that as a result of such issuance, said units would or could be held directly or indirectly by or on behalf of a Non-Eligible Person;
- (ii) at any time request that a person or entity whose name is listed in the unitholders' registry provide it with information, and a statement to that effect, indicating that such person would deem necessary to determine whether the actual beneficiary of the units is a Non-Eligible Person or not; and
- (iii) carry out, within a reasonable timeframe, a mandatory redemption of all the [units/shares] held by a unitholder/shareholder if it seems that the latter is (a) a Non-Eligible Person and, (b) such person is the sole or joint beneficiary of the units. During such timeframe, the actual beneficiary of [the units/shares] may present comments to the competent body.

This may also apply to any person (i) who seems to be directly or indirectly in violation of the laws and regulations of any country or any government authority, or (ii) who may, according to the Fund's management company, cause damage to the Fund that it would not have otherwise suffered or incurred.

The mandatory redemption will be carried out at the latest known net asset value less, if applicable, any applicable costs, fees and dues, that will remain payable by the Non-Eligible Person.

## **Article 4 - NAV calculation**

The NAV of the units is calculated in accordance with the valuation rules set out in the prospectus.

Contributions in kind may only consist of the securities, currencies or contracts that are eligible for the Fund; contributions and redemptions in kind are valued using the same valuation rules as for the calculation of the Fund's NAV.

## **SECTION 2 - FUND OPERATIONS**

### **Article 5 – The Management Company**

The Management Company manages the Fund in accordance with the strategy defined for the Fund. The Management Company will at all times act in the sole interest of the unitholders and it alone is entitled to exercise the voting rights attached to the Fund units.

#### **Article 5 a - Operating rules**

The instruments and deposits eligible to form part of the UCITS' assets are described in the Prospectus, as are the investment rules.

### **Article 6 – The Depositary**

The Depositary performs the duties entrusted thereto in accordance with the laws and regulations in force as well as those contractually entrusted by the Management Company. In particular, it checks that the decisions of the Management Company are properly taken. If necessary, the Depositary must take any custodial measures that it considers useful.

It shall notify the French Market Regulator (AMF) of any disputes with the Management Company.

If the Fund is a feeder UCITS, the Depositary has entered into an information exchange agreement with the Depositary of the master UCITS (or has drawn up appropriate specifications, where applicable, when it is also the Depositary of the master UCITS).

### **Article 7 – The Independent Auditor**

The Management Company appoints an Independent Auditor for a term of six financial years, after obtaining the agreement of the French Market Regulator (AMF). It certifies that the accounts are true and fair. The Independent Auditor's appointment may be renewed.

The Independent Auditor is required to notify, as soon as practicable, the French Market Regulator (AMF) of any fact or decision concerning the undertaking for collective investments in transferable securities of which the Independent Auditor has become aware in the performance of the audit and that might:

1. Constitute violation of the legal or regulatory provisions applicable to such undertakings and that might have material effects on the financial position, results or assets;
2. Adversely affect the conditions or the continuity of its operations;
- 3° Triggers the expression of reservations or refusal to certify the accounts.

Asset valuations and the determination of exchange rates used in currency conversions, mergers or demergers shall be audited by the Independent Auditor.

They assess any contribution or redemption in kind under their responsibility, except in the case of redemptions in kind for an ETF on the primary market.

It shall verify the composition of the assets and other items prior to publication.

The Independent Auditor's fees shall be determined by mutual agreement between the Independent Auditor and the Management Company on the basis of a schedule of work specifying the measures deemed necessary.

The Independent Auditor shall certify the circumstances underlying any interim dividend distributions.

If the Fund is a feeder UCITS:

- the Independent Auditor has entered into an information exchange agreement with the Independent Auditor of the master UCITS.
- where it is also the Independent Auditor of the master UCITS, it shall prepare an appropriate work programme.

Its fees are included in the management fees.

## **Article 8 – Management report and accounts**

At the end of each financial year, the Management Company shall prepare the summary documents and shall draw up a report on the management of the Fund during the year then ended.

The Management Company shall establish, at least every six months, an inventory of the Fund's assets which will be audited by the Depositary.

The Management Company holds these documents for consultation by the unitholders for a period of four months from the year-end and informs them of their income entitlement: these documents are either sent by mail at the express request of the unitholders, or made available to them at the Management Company's offices.

## **SECTION 3 - ALLOCATION OF PROFITS**

### **Article 9: Allocation of distributable sums**

The distributable sums consist of:

- 1° The net profit plus any amounts carried forward and plus/minus the balance of income accruals;
- 2° The realised capital gains, net of fees, less any realised capital losses, net of fees recorded during the fiscal year, plus any net capital gains of the same nature recorded during prior fiscal years which have not been distributed or accumulated and plus/minus the balance of capital gains accruals.

The sums mentioned under 1° and 2° may be distributed, in whole or in part, independently from one another.

Distributable sums are paid out within a maximum of 5 months following the fiscal year-end.

The Fund's net income is equal to the sum of interest income, arrears, bonuses and awards, dividends, directors' fees, as well as all income arising from the securities that make up the Fund's portfolio, plus the income from amounts available on a temporary basis and minus management fees and interest on loans.

The Management Company determines the allocation of the distributable sums.

For each class of units, as applicable, the Fund may select for each of the sums mentioned under 1 and 2 one of the following options:

- Full accumulation: distributable sums will be fully accumulated, with the exception of those amounts which are subject to compulsory distribution by law;
- Full distribution: distributable amounts are fully distributed, to the nearest rounded figure;
- For the Funds which prefer to maintain the freedom to capitalise and/or distribute and/or carry forward any distributable sums, the Management Company decides each year on the appropriation of distributable amounts mentioned under 1 and 2.

If applicable, the Management Company may decide, during the fiscal year, to pay one or more interim dividends within the limits of the net income of each of the sums mentioned under 1 and 2 recognised as at the date of the decision.

The specific terms of allocation of income are described in the Prospectus.

## **SECTION 4 - MERGER - DEMERGER - DISSOLUTION - LIQUIDATION**

### **Article 10 - Merger - Demerger**

The Management Company may either transfer all or some of the Fund assets into the fund of another UCITS or split the Fund into two or more other mutual funds.

These merger or demerger transactions can only be carried out after the unitholders have been informed. After each transaction, new certificates will be issued stating the number of units held by each unitholder.

### **Article 11 - Winding up - Extension**

If the level of the Fund's assets remains below the level specified in Article 2 above for a period of thirty days, the Management Company shall inform the French Market Regulator (AMF) and shall wind up the Fund, except in the event of a merger with another mutual fund.

The Management Company may wind up the Fund early; it shall notify the unitholders of this decision and no application for subscription or redemption shall be accepted after such an announcement.

The Management Company may also wind up the Fund if it receives an application to redeem all its units, if the Depositary ceases to operate and no other Depositary has been appointed, or on expiry of its term, if it is not extended.

The Management Company shall inform the French market Regulator (AMF) by mail of the winding-up date and procedures chosen. It will then send the Independent Auditors' report to the French Market Regulator (AMF).

The Management Company may decide, with the Depositary's consent, to extend the Fund's term. The decision must be taken at least three months before the Fund's scheduled expiry date, and made known to the unitholders and to the French Market Regulator (AMF).

### **Article 12 – Liquidation**

In the event that the Fund is wound up, the Management Company or the the person nominated to that effect

shall act as the liquidator, failing which a liquidator shall be appointed by the court at the request of any interested party. They shall therefore be vested with extensive powers to realise the assets, pay any potential creditors, and distribute the available balance between the unitholders, in the form of either cash or securities. The Independent Auditor and the Depositary shall work until the transactions involved in liquidation are all complete.

## **SECTION 5 - DISPUTES**

### **Article 13 – Jurisdiction – Address for service**

Any disputes relating to the Fund arising during the Fund's life or during its liquidation, whether between unitholders, or between unitholders and the Management Company or the Depositary, shall be brought before the competent courts.

Fecha de actualización del reglamento: 28 de enero de 2019