

Amundi Services, a trusted partner and one-stop-shop support service for timely and cost-effective market access

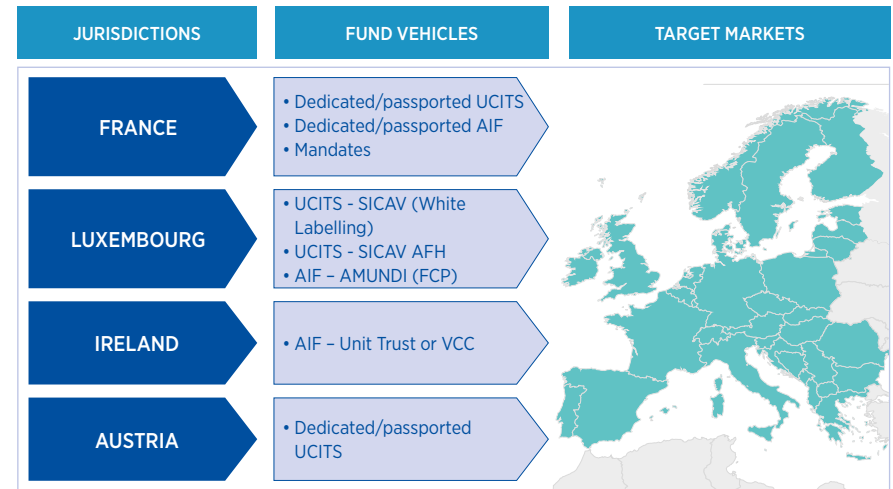
Amundi, the European leader in asset management*, leverages its specialist knowledge, multi-jurisdictional platforms, extensive technological infrastructure and global footprint to support investment managers and owners of financial assets:

- **Investment Managers** - You want to promote with confidence your expertise to professional and non-professional clients in the European Union and beyond. However, you do not benefit from (or do not wish to deploy) the necessary infrastructure of an EU fund management company fully compliant with the substance requirements for UCITS & AIFs;
- **Asset owners** - You want to implement complex strategies and structures, while benefiting from enhanced risk management and governance practices.

Amundi Services offers a full suite of hosting solutions ranging from fund structuring and maintenance through operational support to marketing and distribution. With significant operations in both Luxembourg and Ireland, the two leading domiciles for cross-border fund vehicles, Amundi Services provides substance, governance, compliance and risk management solutions thanks to a seasoned team of local experts and deep EU based resources.

While giving asset managers the means to deploy their investment expertise as an adviser or delegated investment manager, Amundi Services as ManCo assumes all responsibilities for legal and administrative activities as well as for the supervision of delegated functions. Amundi Services works with most custodians and fund administrators, allowing managers to focus on their core competencies and goal of investing and generating returns for investors.

With its in-depth understanding of a fund's structure, domicile, operations, regulatory requirements and investor needs, Amundi Services assists you in setting up investment funds of all types (FCPs, SICAVs) across a wide range of asset classes and financial instruments. In today's ever-changing environment, our clients and partners can rely on Amundi Services' full range of expert solutions enabling them to meet their cross-border distribution challenges or develop their fund presence in certain jurisdictions, such as in France and Austria, where Amundi Services is a market leader in the area of hosting solutions.



Whether you are an investment manager, a pension fund, an institutional investor, a foundation, a private or investment bank, or a financial intermediary, Amundi Services can deliver a large choice of closed-end/open-ended dedicated/pooled investment vehicles, varied and adapted to your organization's needs or those of your clients or beneficiaries.

To achieve this, our off-the-shelf and bespoke fund hosting solutions are fully flexible and modular.

* Source: IPE "Top 400 asset managers" published in June 2018, and based on AUM as of December 2017.

OUR CORE MANAGEMENT COMPANY SERVICES

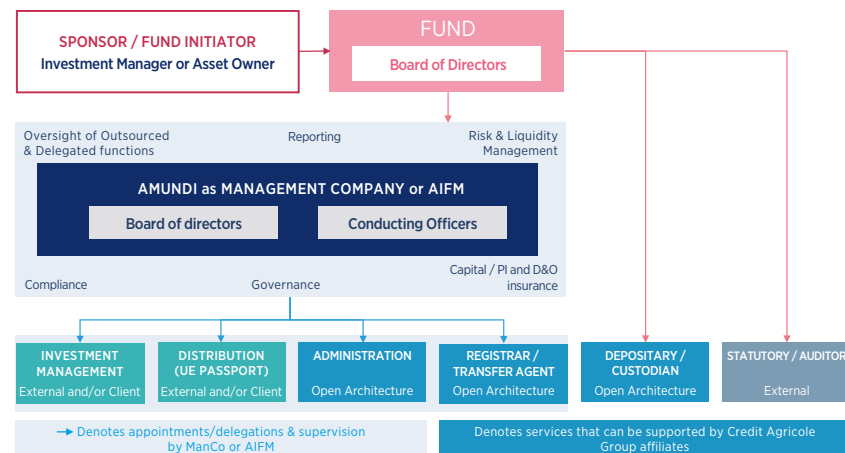
FUND DESIGN & STRUCTURING ADVICE	<ul style="list-style-type: none"> • Feasibility assessment, fund solution design, drafting & filing of offering/ legal documents • Choice of reliable service providers & implementation of delegations • Facilitation of market access (custody account(s) opening, clearing agreements) & IT interfaces • Project coordination & liaison with relevant supervisory authorities
FIDUCIARY OVERSIGHT & GOVERNANCE	<ul style="list-style-type: none"> • Provision of conducting officers/designated persons & fund directors • Independent risk measurement/management • Supervision of outsourced functions and reporting to Fund's Board of Directors • Proxy voting
OPERATIONAL SUPPORT & REPORTING	<ul style="list-style-type: none"> • Coordination of service providers (Administrator/Transfer Agent, Custodian), auditor, legal advisor & fund directors • Fund documentation maintenance • Facilitation of regulatory and investor reporting (financial statements, EMIR, KIID/SRR1, AIFMD) • FATCA/CRS (Beps) Officer & Anti-money laundering • Invoice Management
DISTRIBUTION SUPPORT & INTERNATIONAL REGISTRATION SERVICES	<ul style="list-style-type: none"> • Cross-Border Passporting - Preparation and filing of passport notification files/letters with competent supervisory authorities • Coordination with local legal representatives, paying agents & translation agencies • Facilitation of Tax reporting

ADDITIONAL VALUE-ADDED SUPPORT TOOLS AND SERVICES

INVESTMENT/PORTFOLIO MANAGEMENT & ADVISORY	DISTRIBUTION & DIGITAL SOLUTIONS
<ul style="list-style-type: none"> • Share Class Hedging • Cash Management & Treasury • Collateral Management • Research & Advisory on Asset Allocation • Third Party Fund/Manager Selection & Due Diligence • Outsourced Dealing Desk • Overlay Management • Securities Lending • Portfolio Management System (PMS) 	<ul style="list-style-type: none"> • Guidance on Fund Marketing Strategy • Promotion & Placement of funds • Access to EU Open-Architecture fund distribution platforms • eDistribution/eCRM • White-label Platform Website Maintenance

TYPICAL FUND STRUCTURE AND GOVERNANCE

Fund operations: illustrative example of a Luxembourg UCITS or AIF SICAV



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