

Key Investor Information

This document provides you with key investor information about this Sub-Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

AMUNDI FUND SOLUTIONS - BUY AND WATCH US HIGH YIELD OPPORTUNITIES 03/2025 - AT EUR AD A Sub-Fund of the SICAV AMUNDI FUND SOLUTIONS

ISIN code: (D) LU2265237318

This UCITS has appointed Amundi Luxembourg SA, an entity part of Amundi group, as its Management Company

Objectives and Investment Policy

The objective of the Sub-Fund is to achieve income and as a secondary objective capital appreciation over the recommended holding period by investing mainly in a broad range of sub-Investment Grade debt and debt-related instruments denominated in U.S. dollars and issued by companies, governments, local authorities and international public bodies or supranational bodies from any country in the world, including Emerging Markets, as well as Money Market instruments and cash.

The Sub-Fund may also invest in Investment Grade debt and debt-related instruments denominated USD or any other currency.

The Sub-Fund will seek to hedge back to Euro the currency exposure from investment in instruments not denominated in Euro.

The Sub-Fund's investments may include, but are not limited to, subordinated bonds, senior bonds, preferred securities and convertible securities. The Sub-Fund's investments may include contingent convertible bonds up to 10% of its assets and corporate hybrid bonds up to 20% of its assets.

The maturity or call date of the bonds will generally be compatible with the Sub-Fund's Maturity Date. The Sub-Fund may invest up to 20% of its assets in callable bonds maturing after the Maturity Date provided they have a first call date before the Sub-Fund's Maturity Date.

The Sub-Fund may not purchase equity securities. In some instances, however, the Sub-Fund may receive common stock, warrants or other types of equity securities as a result of a corporate action by or other capital restructuring of an issuer of debt securities held by the Sub-Fund. In such instances, the Sub-Fund may dispose of such securities in the interests of investors.

The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure to various assets, markets, income streams or other investment opportunities.

The Sub-Fund may invest up to 10% of its assets in other UCIs and UCITS.

The Sub-Fund will aim to achieve a broad diversification until Maturity Date.

Benchmark : The Sub-Fund is actively managed and is not managed in reference to a benchmark.

The Sub-Fund integrates Sustainability Factors in its investment process and takes into account principal adverse impacts of investment decisions on Sustainability Factors as outlined in more detail in section "Sustainable Investment" of the Prospectus.

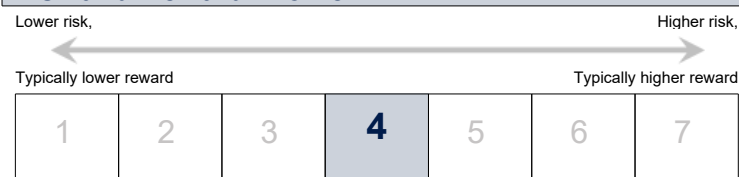
The initial subscription period of the Sub-Fund will end on 19th March 2021. The Sub-Fund matures on 21st March 2025 (the "Maturity Date") when the Sub-Fund will be liquidated and the net proceeds of liquidation will be distributed among shareholders.

The distribution share pays dividends annually.

The minimum recommended holding term is 4 years.

Investors may sell on demand on any business day in Luxembourg.

Risk and Reward Profile



The risk level of this Sub-Fund mainly reflects the market risk arising from investments in high yield bonds.

Historical data may not be a reliable indication for the future.

Risk category shown is not guaranteed and may shift over time.

The lowest category does not mean 'risk free'.

Your initial investment does not benefit from any guarantee or protection.

For un-hedged currency classes, exchange rate movements may affect the risk indicator where the currency of the underlying investments differs from the currency of the share class.

Important risks materially relevant to the Sub-Fund which are not adequately captured by the indicator:

- Credit risk: represents the risks associated with an issuer's sudden downgrading of its signature's quality or its default.
- Liquidity risk: in case of low trading volume on financial markets, any buy or sell trade on these markets may lead to important market variations/fluctuations that may impact your portfolio valuation.
- Counterparty risk: represents the risk of default of a market participant to fulfil its contractual obligations vis-à-vis your portfolio.
- Operational risk: this is the risk of default or error within the different service providers involved in managing and valuing your portfolio.
- Emerging Markets risk : Some of the countries invested in may carry higher political, legal, economic and liquidity risks than investments in more developed countries.

The occurrence of any of these risks may have an impact on the net asset value of your portfolio.

Charges

The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest

| | |
|--|-------|
| Entry charge | 3.00% |
| Exit charge* | 2.00% |
| Conversion charge | None |
| This is the maximum that might be taken out of your money before the proceeds of your investment are paid out. | |
| Charges taken from the Sub-Fund over a year | |
| Ongoing charges | 1.18% |
| Charges taken from the Sub-Fund under certain specific conditions | |
| Performance fee | None |

The **entry** and **conversion charges** shown are maximum figures. In some cases you might pay less - you can find this out from your financial adviser.

*The exit charge is only payable when an investor sells prior to 21 January 2025.

The **ongoing charges** figure is based on expenses for the current year. This figure may vary from year to year. It excludes:

- Performance fees
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the Sub-Fund when buying or selling units in another collective investment undertaking.

The ongoing charges displayed are estimated as this unit class was recently launched. For each accounting period, the Sub-Fund's annual report will display the exact amount.

For more information about charges, please see charges paragraph of the prospectus of the UCITS, which is available at: www.amundi.lu/amundi-funds.

Past Performance



The chart has a limited value as a guide to future performance.

The annualised performances displayed in this diagram are calculated net income reinvested and net of all charges taken by the Sub-Fund.

Sub-Fund inception: 2021.

Share class launch: 2021.

The reference currency is the Euro.

Practical Information

Name of the depositary: SOCIETE GENERALE LUXEMBOURG.

Further information about the UCITS (prospectus, periodical reports) can be obtained in English, free of charge, at the following address: Amundi Luxembourg, 5, Allée Scheffer, L-2520 Luxembourg.

The details of the up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits are available by means of the following website: <https://www.amundi.lu/retail/Local-Content/Footer/Quick-Links/Regulatory-information/Amundi> and a paper copy will be made available free of charge upon request. Other practical information (e.g. latest net asset value) can be obtained on the internet site www.amundi.lu/amundi-funds.

The UCITS contains a large number of other Sub-Funds and other classes which are described in the prospectus. Conversion into shares of another Sub-Fund of the UCITS may be made, subject to the conditions of the prospectus.

Each Sub-Fund corresponds to a distinct part of the assets and liabilities of the UCITS. As a consequence, the assets of each Sub-Fund are exclusively available to satisfy the rights of investors in relation to that Sub-Fund and the right of creditors whose claims have arisen in connection with the creation, the operation or the liquidation of that Sub-Fund.

This document describes a Sub-Fund of the UCITS. The prospectus and periodical reports are prepared for the entire UCITS named at the beginning of this document.

The Luxembourg tax legislation applying to the UCITS may have an impact on the investor's personal tax position.

Amundi Luxembourg SA may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS.

This UCITS is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier, Luxembourg (www.cssf.lu).

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This key investor information is accurate as at March 18, 2022.