

Key Investor Information

This document provides you with key investor information about this Sub-Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

AMUNDI FUND SOLUTIONS - SUSTAINABLE INCOME 11/2027 - Y EUR AD A Sub-Fund of the SICAV AMUNDI FUND SOLUTIONS

ISIN code: (D) LU2370614971

This UCITS has appointed Amundi Luxembourg SA, an entity part of Amundi group, as its Management Company

Objectives and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation.

The objective of this Sub-Fund is to achieve income and as a secondary objective capital appreciation over the recommended holding period by investing mainly in a diversified portfolio of:

- Investment Grade debt and debt-related instruments issued by any company, government, supranational bodies, local authorities or international public bodies worldwide; and

- Euro denominated Money Market Instruments and cash.

The Sub-Fund may invest up to 47.5% of its assets in equity and equity-linked instruments issued by any company worldwide.

The Sub-Fund may also invest up to 25% of its assets combined in Emerging Markets debt and debt-related instruments and sub-Investment Grade debt and debt-related instruments issued by companies, governments, supranational bodies, local authorities or international public bodies worldwide.

The Sub-Fund's investments may include, but are not limited to, subordinated bonds, senior bonds, preferred securities and convertible securities. The Sub-Fund's investments may include contingent convertible bonds and corporate hybrid bonds up to 5% of its assets combined.

The Sub-Fund may seek exposure of up to 10% of its assets to commodities and up to 10% of its assets to real estate through investment in eligible transferable securities, indices and other liquid financial assets (either directly or indirectly through open-ended UCITS or UCI).

The maturity of certain bonds in the Sub-Fund can exceed the Sub-Fund's Maturity Date. Depending on the market situation before the Sub-Fund's Maturity Date, there is a risk that these bonds with maturities exceeding the Sub-Fund's maturity may have to be sold at a discounted price, or even that some of these bonds cannot be sold prior to the Sub-Fund's Maturity Date.

The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure to various assets, markets, income streams or other investment opportunities.

The Sub-Fund will aim to achieve a broad diversification until Maturity Date.

Benchmark : The Sub-Fund is actively managed and is not managed in reference to a benchmark and has not designated a reference benchmark for the purpose of the Disclosure Regulation.

The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. Further, the Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of its investment universe.

In determining the ESG score of the Sub-Fund and the investment universe, ESG performance is assessed by comparing the average performance of a security against the security issuer's industry, in respect of each of the three ESG characteristics of environmental, social and governance. The selection of securities through the use of Amundi's ESG rating methodology takes into account principal adverse impacts of investment decisions on Sustainability Factors according to the nature of the Sub-Fund.

The initial subscription period of the Sub-Fund will end on 25th November 2021. The Sub-Fund matures on 27th December 2027 (the "Maturity Date") when the Sub-Fund will be liquidated and the net proceeds of liquidation will be distributed among shareholders.

The distribution share pays dividends annually. The dividend payment will be set at 2.25% per annum.

The minimum recommended holding term is 6 years.

Investors may sell on demand on any business day in Luxembourg.

Risk and Reward Profile



The risk level of this Sub-Fund mainly reflects the risks arising from the Sub-Fund's investments in the equity, interest rate and foreign exchange markets.

Historical data may not be a reliable indication for the future.

Risk category shown is not guaranteed and may shift over time.

The lowest category does not mean 'risk free'.

Your initial investment does not benefit from any guarantee or protection.

For un-hedged currency classes, exchange rate movements may affect the risk indicator where the currency of the underlying investments differs from the currency of the share class.

Important risks materially relevant to the Sub-Fund which are not adequately captured by the indicator:

- Credit risk: represents the risks associated with an issuer's sudden downgrading of its signature's quality or its default.
- Liquidity risk: in case of low trading volume on financial markets, any buy or sell trade on these markets may lead to important market variations/fluctuations that may impact your portfolio valuation.
- Counterparty risk: represents the risk of default of a market participant to fulfil its contractual obligations vis-à-vis your portfolio.
- Operational risk: this is the risk of default or error within the different service providers involved in managing and valuing your portfolio.
- Emerging Markets risk : Some of the countries invested in may carry higher political, legal, economic and liquidity risks than investments in more developed countries.

The use of complex products such as financial derivative instruments might increase market movements in your portfolio.

The occurrence of any of these risks may have an impact on the net asset value of your portfolio.

Charges

The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Deferred Sales Charge*	From 26.11.2021 to 25.11.2022: 2.10% From 26.11.2022 to 25.11.2023: 1.75% From 26.11.2023 to 25.11.2024: 1.40% From 26.11.2024 to 25.11.2025: 1.05% From 26.11.2025 to 25.11.2026: 0.70% From 26.11.2026 to 25.11.2027: 0.35%
Exit charge	None
Conversion charge	None
This is the maximum that might be taken out of your money before the proceeds of your investment are paid out.	
Charges taken from the Sub-Fund over a year	
Ongoing charges	1.59%
Charges taken from the Sub-Fund under certain specific conditions	
Performance fee	None

The **entry** and **conversion charges** shown are maximum figures. In some cases you might pay less - you can find this out from your financial adviser.

*The deferred sales charge reduces to zero over a six year period from Launch Date, and is only payable when an investor sells within that period.

The **ongoing charges** figure is based on expenses for the year ending December 31, 2021. This figure may vary from year to year. It excludes:

- Performance fees,
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the Sub-Fund when buying or selling units in another collective investment undertaking.

For more information about charges, please see charges paragraph of the prospectus of the UCITS, which is available at: www.amundi.lu/amundi-funds.

Past Performance

The Sub-Fund does not yet have performance data for one complete calendar year to display a graph of past performance.

The chart has a limited value as a guide to future performance.

Sub-Fund inception: 2021.

Share class launch: 2021.

The reference currency is the Euro.

Practical Information

Name of the depositary: SOCIETE GENERALE LUXEMBOURG.

Further information about the UCITS (prospectus, periodical reports) can be obtained in English, free of charge, at the following address: Amundi Luxembourg, 5, Allée Scheffer, L-2520 Luxembourg.

The details of the up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits are available by means of the following website: <https://www.amundi.lu/retail/Local-Content/Footer/Quick-Links/Regulatory-information/Amundi> and a paper copy will be made available free of charge upon request.

Other practical information (e.g. latest net asset value) can be obtained on the internet site www.amundi.lu/amundi-funds.

The UCITS contains a large number of other Sub-Funds and other classes which are described in the prospectus. Conversion into shares of another Sub-Fund of the UCITS may be made, subject to the conditions of the prospectus.

Each Sub-Fund corresponds to a distinct part of the assets and liabilities of the UCITS. As a consequence, the assets of each Sub-Fund are exclusively available to satisfy the rights of investors in relation to that Sub-Fund and the right of creditors whose claims have arisen in connection with the creation, the operation or the liquidation of that Sub-Fund.

This document describes a Sub-Fund of the UCITS. The prospectus and periodical reports are prepared for the entire UCITS named at the beginning of this document.

The Luxembourg tax legislation applying to the UCITS may have an impact on the investor's personal tax position.

Amundi Luxembourg SA may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS.

This UCITS is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier, Luxembourg (www.cssf.lu).

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This key investor information is accurate as at March 28, 2022.