

FIRST EAGLE AMUNDI INCOME BUILDER FUND - AHE

FACTSHEET

Marketing
Communication

28/02/2026

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Key Information (Source: Amundi)

Net Asset Value (NAV) : **148.84 (EUR)**
 NAV and AUM as of : **27/02/2026**
 Assets Under Management (AUM) :
1,928.58 (million EUR)
 ISIN code : **LU1095740236**
 Reuters code : **LP68278963**
 Bloomberg code : **FEIBAHE LX**
 Benchmark : **None**
 Morningstar Overall Rating © : **5 stars**
 Morningstar Category © :
EAA FUND EUR MODERATE ALLOCATION - GLOBAL
 Number of funds in the category : **2727**
 Rating date : **28/02/2026**

Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. To achieve this objective, the Sub-Fund will seek to allocate 80% of its net assets in income-producing transferable securities and instruments. A value approach, consisting of a bottom-up fundamental analysis, is applied to identify income[1]producing equities and Debt Securities offering an attractive expected return relative to their risk level.

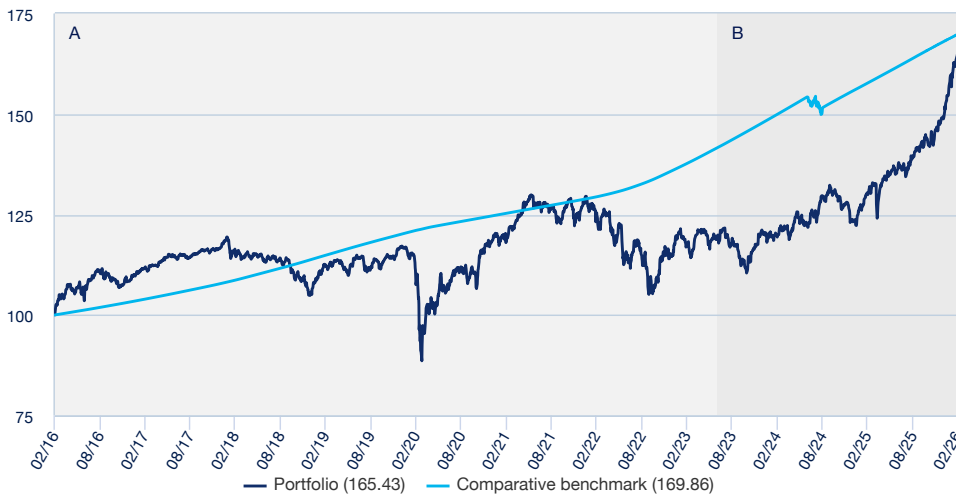
UK retail investors will not have any protection under the UK Financial Services Compensation Scheme (FSCS).

Information (Source: Amundi)

Fund structure : **SICAV**
 Share-class inception date : **03/09/2014**
 Eligibility : -
 Eligible PEA : **No**
 Type of shares : **Accumulation**
 Minimum first subscription / subsequent :
1 thousandth(s) of (a) share(s)
 Dealing times :
Orders received each day D day before 2pm CET
 Entry charge (maximum) : **5.00%**
 Management fees and other administrative or operating costs :
1.85%
 Exit charge (maximum) : **0.00%**
 Minimum recommended investment period : **5 years**
 Performance fees : **Yes**

Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 29/02/2016 to 27/02/2026* (Source: Fund Admin)



A : During this period, the reference indicator of the sub-fund was Libor USD 3 Months + 300 basis points.
 B : Since the beginning of this period, the reference indicator of the Sub-Fund is SOFR + 330 basis points.

Calendar year performance * (Source: Fund Admin)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Portfolio	20.57%	2.09%	5.43%	-9.71%	7.34%	1.21%	10.52%	-9.36%	7.22%	6.41%
Comparative benchmark	7.83%	5.43%	8.73%	5.60%	3.26%	3.78%	5.55%	5.56%	4.40%	3.87%
Comparative Spread	12.74%	-3.34%	-3.30%	-15.31%	4.08%	-2.57%	4.97%	-14.92%	2.82%	2.55%

Rolling performances * (Source: Fund Admin)

Since	YTD	1 month	3 months	1 year	3 years	5 years	10 years	Since
	31/12/2025	30/01/2026	28/11/2025	28/02/2025	28/02/2023	26/02/2021	29/02/2016	03/09/2014
Portfolio	11.20%	4.68%	13.33%	27.36%	41.34%	40.22%	65.43%	48.84%
Comparative benchmark	1.11%	0.54%	1.76%	7.70%	23.36%	35.59%	69.86%	78.63%
Comparative Spread	10.09%	4.14%	11.57%	19.66%	17.97%	4.62%	-4.42%	-29.79%

Risk Indicator (Source : Fund Admin)



Lower Risk

Higher Risk

⚠ The SRI represents the risk and return profile as presented in the Key Information Document (KID). The lowest category does not imply that there is no risk. The SRI is not guaranteed and may change over time. The risk indicator assumes you keep the product for 5 years. The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years	10 years
Portfolio volatility	7.93%	8.18%	9.16%	9.74%
Sharpe ratio	3.20	1.08	0.56	0.46

* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

Sub-Fund Statistics (Source: Amundi)

Total portfolio holdings 205

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Julien Albertini

Portfolio Manager and Deputy Head of Global Value



Idanna Appio

Portfolio Manager



George Ross

Portfolio Manager

Management commentary

February Highlights

- The First Eagle Amundi Income Builder Fund returned +4.58% in February (USD, AUC share class).
- Both equity holdings and bond holdings contributed to performance.
- By equity sector, Consumer Staples, Information Technology, and Industrials were the leading contributors.
- No sector produced negative performance.
- Gold-related securities contributed to performance.

Month-End Market Review

Bifurcation between the US and non-US markets continued during the month of February as the S&P 500 declined 0.8% compared to the MSCI EAFE Index's 4.6% increase and a 0.7% gain from the MSCI World Index. US equity markets experienced significant dispersion as megacap technology stocks declined as other sectors increased amid concerns about the potential disruption of artificial intelligence (AI) on the software sector and the Supreme Court ruling striking down the Trump administration's use of emergency powers to impose tariffs. In Europe, corporate earnings helped drive the STOXX Europe 600 Index to new all-time highs. By style factor, value stocks continued to outperform growth in both the US and non-US markets, and US small caps outperformed US large caps. The US Treasury yields fell as the yield curve continued to steepen; the Bloomberg US Aggregate Bond Index was up 1.6% and the Bloomberg Global Aggregate Index gained 1.1%. The US Dollar Index was down 0.1% while gold bullion was up 7.9%.

Source: First Eagle Investments, FactSet, Bloomberg as of end of February 2026

First Eagle Amundi Income Builder Fund (FEAIBF) Portfolio & Attribution

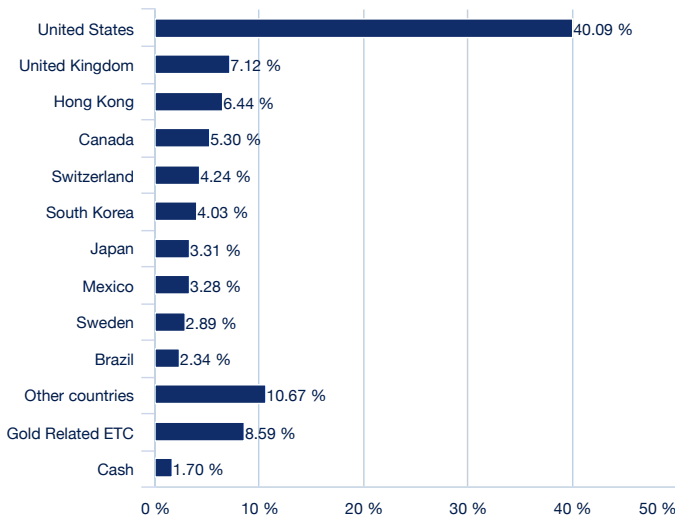
FEAIBF returned 4.58% in February (USD, AUC share class). Our equity holdings and bond holdings contributed to performance, and gold-related securities also contributed. All equity sectors contributed to performance; consumer staples, information technology and industrials were the leading contributors while utilities and real estate estates were the weakest-performing sectors. Among individual equity positions, the Fund's top contributors included Samsung Electronics, Jardine Matheson, Nestlé, Unilever and Becton Dickinson. The largest equity detractors included CCU, Caledonia Investments, Medtronic, Lloyds Banking Group and BXP. We established new equity positions in one European information technology company and in North America across three financial companies, one information technology company, and one healthcare company. We exited our equity positions in Analog Devices and Mandarin Oriental International when their share prices reflected the Team's sense of "intrinsic value" during the month. We also established three new bond holdings and did not exit any positions.**

*Intrinsic Value: "Intrinsic value" is based on our judgment of what a prudent and rational business buyer would pay in cash for all of the company in normal markets.

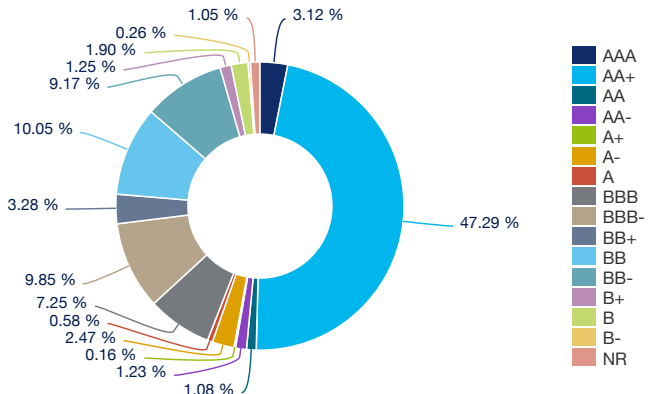
**Includes preferred shares.

Portfolio Breakdown (Source: Amundi group)

Geographical breakdown (Source: Amundi)



Breakdown by rating (Source: Amundi)



Important information

First Eagle Amundi is a UCITS organised as an open-ended investment company (société d'investissement à capital variable, "SICAV") under the laws of the Grand Duchy of Luxembourg, and is regulated by the Commission de Surveillance du Secteur Financier ("CSSF"). Number of registration RCS B55.838. FIRST EAGLE AMUNDI INCOME BUILDER FUND, which is a sub-fund of First Eagle Amundi, has been authorised for public marketing in France by the Autorité des Marchés Financiers (AMF). The issuer of this document is Amundi, 91-93 Boulevard Pasteur, 75730 Cedex 15 - France, registered in France under number GP 04000036, authorised and regulated by the Autorité des Marchés Financiers. This document is not a Prospectus. The offering of shares in First Eagle Amundi can only be made using the official Prospectus. The latest prospectus, the key investor information document ("KIID"), the articles of incorporation as well as the annual and semi-annual reports are available free of charge on our website www.amundi.com. The latest available prospectus, more specifically on risk factors, as well as the KIID should be consulted before considering any investment. The data source of this document is Amundi except otherwise mentioned. The date of the data in this document is that indicated at the top of the document, unless otherwise stated. Warnings: Please read the Prospectus carefully before you invest. Remember that the capital value and the income from investments may go down as well as up and that changes in rates of exchange between currencies may have a separate effect also causing the value of the investments to decrease or to increase. Past performance is not necessarily a guide to future performance. Investors may not get back the amount they originally invested. Investors should note that the securities and financial instruments contained herein may not be suitable for their investment objectives.

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