

# Notice to Unitholders

Amundi Luxembourg

acting on behalf of Amundi Funds II (the "Fund")

A Luxembourg Investment Fund (Fonds Commun de Placement)

Registered office: 5, Allée Scheffer, L-2520 Luxembourg

R.C.S. de Luxembourg: B 57255

Luxembourg, September 28, 2018

Dear Unitholder,

Following the merger of Pioneer Investments with the Amundi group in July 2017, we are now in a multi-stage integration process, aiming to deliver an enhanced product range with strength and depth of local and global investment knowledge across all asset classes.

In this process, we are currently aligning the Luxembourg-based product ranges through fund name or investment manager changes, merger and liquidations.

Consequently, the Board of Directors of Amundi Luxembourg, acting as management company on behalf of **Amundi Funds II** (referred to as the "**Company**"), has acknowledged the appointment by the investment manager of the following sub-funds (the "**Sub-Funds**"), Amundi SGR S.p.A., of the two following investment sub-managers as from October 1<sup>st</sup>, 2018 (the "**Effective Date**"):

- Amundi Asset Management, a company acting through its main establishment (90, boulevard Pasteur, 75015 Paris, France) or its London Branch (41, Lothbury, London EC2R7HF, United Kingdom); and
- Amundi Ireland Limited (formerly Pioneer Investment Management Limited), a company acting through its main establishment in Dublin or its London Branch;

Sub-Funds
Amundi Funds II – Euro Short-Term
Amundi Funds II – Euro Alpha Bond
Amundi Funds II – Absolute Return Bond
Amundi Funds II – Euro Corporate Short-Term

Please be confirmed that the change of investment management will not affect the Sub-Funds investment objective and policy and how they are currently being managed. Please be confirmed that these changes will not affect any other characteristic of the Sub-Funds, including their level of fees.

The latest prospectus of the Fund and Key Investor Information Documents are available on request free of charge at its registered office.

Yours faithfully,

**The Board of Directors**