

# Notice to Shareholders

## Amundi SICAV II

*Société d'investissement à capital variable*

*Registered office : 5, Allée Scheffer, L-2520 Luxembourg*

*R.C.S. de Luxembourg: B170606*

Luxembourg, September 28, 2018

Dear Shareholder,

Following the merger of Pioneer Investments with the Amundi group in July 2017, we are now in a multi-stage integration process, aiming to deliver an enhanced product range with strength and depth of local and global investment knowledge across all asset classes.

In this process, we are currently aligning the Luxembourg-based product ranges through fund name or investment manager changes, merger and liquidations.

Consequently, the Board of Directors of **Amundi SICAV II** (the “**Fund**”), feeder of Amundi Funds II, notes the decision of Amundi Luxembourg acting as management company of Amundi Funds II, master of the Fund (hereafter the “**Master Fund**”) to acknowledge the appointment by the investment manager, Amundi SGR, S.p.A., of:

1. Amundi Asset Management, a company acting through its main establishment (90, boulevard Pasteur, 75015 Paris, France), or its London Branch (41, Lothbury, London EC2R7HF, United Kingdom); and
2. Amundi Ireland Limited (formerly Pioneer Investment Management Limited), a company acting through its main establishment in Dublin or its London Branch,

as investment sub-managers of the following sub-funds of Amundi Funds II, the Master Fund, as from October 1<sup>st</sup>, 2018 (the “**Effective Date**”):

Underlying Master Sub-Funds
Amundi Funds II – Euro Alpha Bond
Amundi Funds II – Absolute Return Bond
Amundi Funds II – Euro Corporate Short-Term
Amundi Funds II – Euro Short-Term

Please be confirmed that the change of investment management will not affect the investment objective and policy of the Master Sub-Funds and their corresponding feeder sub-funds within the Fund and how they are currently being managed. These changes will not affect any other characteristic of the Master Sub-Funds and their corresponding feeder sub-funds within the Fund, including their level of fees.

The latest prospectus of the Fund and Key Investor Information Documents are available on request free of charge at its registered office.

Yours faithfully,

**The Board of Directors**